The YouTube channel "City of Franklin WI" will be live streaming the Common Council meeting so that the public will be able to view and listen to the meeting.
https://www.youtube.com/c/CityofFranklinWIGov

CITY OF FRANKLIN
COMMON COUNCIL MEETING*
FRANKLIN CITY HALL – COMMON COUNCIL CHAMBERS
9229 WEST LOOMIS ROAD, FRANKLIN, WISCONSIN
AGENDA**
TUESDAY, NOVEMBER 17, 2026 AT 6:30 P.M.

A. Call to Order and Roll Call.

B. Citizen Comment Period.

C. Approval of Minutes: Regular Common Council Meeting of November 4, 2026.

D. Hearings – Proposed 2027 City of Franklin Annual Budget.

E. Organizational Business.

F. Letters.

G. Reports and Recommendations:

1. An Ordinance Adopting the 2027 Annual Budgets for the General, Civic Celebrations, St. Martin's Fair, Donations, Grants, Solid Waste Collection, Sanitary Sewer, Capital Outlay, Equipment Replacement, Street Improvement, Capital Improvement, Debt Service, Development, Utility Development, TID 5, TID 6, TID 7, TID 8, TID 9, TID 10, TID 11, Opioid Settlement Fund and Internal Service Funds and Establishing the Tax Levy, Establishing the Solid Waste Fee, and Other Revenue for the City of Franklin.
2. An Ordinance to Amend the Unified Development Ordinance (Zoning Map) to Rezone the Property Bearing TKN 849-0100-000 from R-SE Suburban/Estate Residence District to R-SR Suburban Residence District (8748 S. 83rd Street) (Joseph and Kelly Burleson, Applicants and Property Owners).
3. A Resolution Conditionally Approving a Two-Lot Certified Survey Map, a Redivision of Lot 10, Block 10, in Security Acres Addition, being a Subdivision of the West ½ of the Northeast ¼ of Section 21, Town 5 North, Range 21 East, City of Franklin, Milwaukee County, Wisconsin (Joseph and Kelly Burleson, Property Owners) (8748 S. 83rd Street).
4. A Resolution Conditionally Approving a Two-Lot Certified Survey Map to Divide the Property Located at 7461 S. 68th Street, being a Part of the Southeast 1/4 of the Northwest 1/4 of Section 10, Township 5 North, Range 21 East, in the City of Franklin, Milwaukee County, Wisconsin (Angel Taber, Applicant and Property Owner).
5. A Resolution Authorizing Certain Officials to Accept a Conservation Easement for and as Part of the Approval of a Certified Survey Map for the Property Located at

7461 S. 68th Street, (TKN 756-9999-000) (Angel Taber, Applicant and Property Owner).

6. An Annual Report of the City of Franklin's Tourism Commission Activity and 2027 Budget.
7. A Motion to Authorize the Director of Health and Human Services to Accept and Execute the Grant Modification for the 2026 Department of Public Health Local Public Health Department Consolidated Contract.
8. An Ordinance to Amend Ordinance 2025-2712, An Ordinance Adopting the 2026 Annual Budget for the Capital Improvement Fund to Provide $77,272 of Appropriations for the Purchase of Additional Wetland Mitigation Credits for the S. 116th Street Trail.
9. An Ordinance to Amend Ordinance 2025-2712, An Ordinance Adopting the 2026 Annual Budget for the Capital Improvement Fund to Provide $55,000 of Appropriations for Change Order No. 2 to Willkomm Excavating and Grading, Inc. for the S. 116th Street Trail.

H. Licenses and Permits: License Committee Meeting of November 17, 2026.

I. Bills.

Request for Approval of Vouchers and Payroll.

J. Adjournment.

***Supporting documentation and details of these agenda items are available at City Hall during normal business hours.**

**Notice is given that a majority of the Finance Committee and Tourism Commission may attend this meeting to gather information about an agenda item over which the Finance Committee and Tourism Commission has decision-making responsibility. This may constitute a meeting of the Finance Committee and Tourism Commission, per State ex rel. *Badke v. Greendale Village Board*, even though the Finance Committee and Tourism Commission will not take formal action at this meeting.

[Note: Upon reasonable notice, efforts will be made to accommodate the needs of disabled individuals through appropriate aids and services. For additional information, contact the City Clerk's office at (414) 425-7500.]

REMINDERS:

November 19	Plan Commission	6:00 p.m.
November 26 & 27	City Hall Closed-Thanksgiving	
December 1	Common Council	6:30 p.m.
December 3	Plan Commission	6:00 p.m.
December 15	Common Council	6:30 p.m.

C.

CITY OF FRANKLIN
COMMON COUNCIL MEETING
NOVEMBER 4, 2026
MINUTES

ROLL CALL	A.	The regular meeting of the Franklin Common Council was held on November 4, 2026, and was called to order at 6:30 p.m. by Mayor John R. Nelson in the Franklin City Hall Council Chambers, 9229 W. Loomis Road, Franklin, Wisconsin. On roll call, the following were present: Alderman Johnson, Alderwoman Eichmann, Alderman Hasan, Alderwoman Kresovic, Alderman Salous, and Alderwoman Kenney. Also in attendance were Director of Administration Kelly Hersh, City Attorney Christina Lucchesi and City Clerk Shirley Roberts.
CRASH RESPONDER SAFETY WEEK	B.1.	Mayor Nelson presented a Proclamation Honoring Crash Responder Safety Week November 2-6, 2026.
CITIZEN COMMENT	B.2.	Citizen comment period was opened at 6:34 p.m. and was closed at 6:38 p.m.
MINUTES OCTOBER 20, 2026	C.1	Alderman Hasan moved to approve the minutes of the Common Council meeting of October 20, 2026, as presented. Seconded by Alderman Johnson. All voted Aye; motion carried.
RES. NO. 2026-8544 PURCHASE WETLAND MITIGATION CREDITS	G.1.	Alderwoman Kenney moved to adopt Resolution No. 2026-8544, A RESOLUTION TO PURCHASE ADDITIONAL WETLAND MITIGATION CREDITS FOR THE S. 116TH STREET TRAIL PROJECT IN THE AMOUNT OF $77,272.00. Seconded by Alderman Salous. All voted Aye; motion carried.
RES. NO. 2026-8545 WILLKOMM CHANGE ORDER NO. 2	G.2.	Alderwoman Kenney moved to adopt Resolution No. 2026-8545, A RESOLUTION TO ISSUE WILLKOMM EXCAVATING & GRADING INC., A CHANGE ORDER NO. 2 FOR S. 116TH STREET TRAIL PROJECT IN THE AMOUNT OF $55,000.00. Seconded by Alderwoman Eichmann. All voted Aye; motion carried.
ORD. NO. 2026-2751 AMEND ORD. NO. 2025-2712 FOR TRAFFIC SIGNAL	G.3.	Alderwoman Eichmann moved to adopt Ordinance No. 2026-2751, AN ORDINANCE TO AMEND ORDINANCE 2025-2712, AN ORDINANCE ADOPTING THE 2026 ANNUAL BUDGETS FOR THE CAPITAL IMPROVEMENT FUND TO PROVIDE $62,000 OF APPROPRIATIONS FOR THE WISDOT ENGINEERING SERVICES AND RELATED ELIGIBLE IMPROVEMENTS FOR THE PLANNED TRAFFIC SIGNAL AT WIS241/SOUTH 27TH STREET. Seconded by Alderman Hasan. All voted Aye; motion carried.

2027 CIVIC CELEBRATION EVENT	G.4.	Alderwoman Kresovic moved to allow John Bergner to execute contracts and agreements for the 2027 Franklin Civic Celebration 3 day event. Seconded by Alderwoman Kenney. All voted Aye; motion carried.
ORD. NO. 2026-2752 AMEND ORD. NO. 2025-2712 FOR FIRE DEPT VEHICLE MAINTENANCE	G.5.	Alderwoman Eichmann moved to adopt Ordinance No. 2026-2752, AN ORDINANCE TO AMEND ORDINANCE 2025-2712, AN ORDINANCE ADOPTING THE 2026 ANNUAL BUDGETS FOR THE GENERAL FUND TO TRANSFER $32,000 OF CONTINGENCY APPROPRIATIONS TO FIRE DEPARTMENT VEHICLE MAINTENANCE TO REPAIR THE LADDER TRUCK'S MAIN FIRE PUMP. Seconded by Alderwoman Kenney. On roll call, all voted Aye. Motion carried.
RES. NO. 2026-8546 PERMIT FILING FEES	G.6.	Alderwoman Eichmann moved to adopt Resolution No. 2026-8546, A RESOLUTION AUTHORIZING A ONE-TIME WAIVER OF PERMIT FILING FEES FOR A NATURAL RESOURCE SPECIAL EXCEPTION FOR THE FUTURE PARK LOCATED AT 8120 S. LOVERS LANE RD. (TKNS 801-9986-000, 801-9985-000, 801-9984-000, AND 801-9987-000) (CITY OF FRANKLIN, PROPERTY OWNER). Seconded by Alderman Hasan. All voted Aye; motion carried.
ORD. NO. 2026-2753 AMEND ORD. NO. 2025-2712 FOR WILCRAFT CAN	G.7.	Alderwoman Kresovic moved to adopt Ordinance No. 2026-2753, AN ORDINANCE TO AMEND ORDINANCE 2025-2712, AN ORDINANCE ADOPTING THE 2026 ANNUAL BUDGETS FOR THE TID 11 CAPITAL PROJECTS FUND TO PROVIDE $276,000 OF APPROPRIATIONS FOR THE WILCRAFT CAN PROPERTIES, LLC ENVIRONMENTAL STUDIES AND REMEDIATION GRANT. Seconded by Alderman Hasan. On roll call, all voted Aye. Motion carried.
RES. NO. 2026-8547 TRANQUILITY AI INC AGREEMENT	G.8.	Alderwoman Kenney moved to adopt Resolution No. 2026-8547, A RESOLUTION AUTHORIZING CERTAIN OFFICIALS TO EXECUTE AN AGREEMENT FOR DONATED LICENSING FOR 1-YEAR OF TRANQUILITY AI INC, TIMEPILOT SOFTWARE. Seconded by Alderwoman Kresovic. All voted Aye; motion carried.
CLOSED SESSION DIRECTOR OF HEALTH AND HUMAN SERVICES APPOINTMENT	G.9.	Alderman Hasan moved to confirm the appointment of Jean Schultz as Director of Health and Human Services for the City of Franklin, following successful completion of the required background check and pre-employment drug screen. Seconded by Alderwoman Eichmann. On roll call, all voted Aye. Motion carried.

CLOSED SESSION
VH PVR, LLC V. CITY OF FRANKLIN

G.10. Alderwoman Kresovic moved to enter closed session at 7:06 p.m. pursuant to Wis. Stat. §19.85(1)(g), to confer with legal counsel for the Common Council who is rendering advice concerning strategy to be adopted by the body with respect to the subject litigation, and to reenter open session at the same place thereafter to act on such matters discussed therein as it deems appropriate. Seconded by Alderman Hasan. On roll call, all voted Aye. Motion carried.

Upon reentering open session at 7:22 p.m., Alderman Hasan moved to proceed as discussed in closed session. Seconded by Alderwoman Eichmann. All voted Aye; motion carried.

CLOSED SESSION
FRANKLIN PUBLIC SCHOOLS, ET AL. V. CITY OF FRANKLIN COMMON COUNCIL, ET AL.

G.11. Alderwoman Eichmann moved to enter closed session at 7:24 p.m. pursuant to Wis. Stat. §19.85(1)(g), to confer with legal counsel for the Common Council who is rendering advice concerning strategy to be adopted by the body with respect to the subject litigation, and to reenter open session at the same place thereafter to act on such matters discussed therein as it deems appropriate. Seconded by Alderman Johnson. On roll call, all voted Aye. Motion carried.

Upon reentering open session at 7:47 p.m., Alderman Hasan moved to proceed as discussed in closed session. Seconded by Alderwoman Kresovic. All voted Aye; motion carried.

CLOSED SESSION
TAX INCREMENTAL DISTRICT NO. 5 DEVELOPMENT SHORTFALL

G.12. Alderwoman Eichmann moved to enter closed session at 7:48 p.m. pursuant to Wis. Stat. §19.85(1)(e), to deliberate upon the Tax Incremental District No. 5 Development Agreement shortfall and payment in lieu of taxes and related agreements provisions, the negotiation of provisions and terms and the investing of public funds in relation thereto, for competitive and bargaining reasons, and to reenter open session at the same place thereafter to act on such matters discussed therein as it deems appropriate. Seconded by Alderman Hasan. On roll call, all voted Aye. Motion carried.

Upon reentering open session at 8:40 p.m., Alderwoman Kresovic moved to proceed as discussed in closed session. Seconded by Alderwoman Kenney. On roll call, Alderwoman Kenney, Alderman Salous, Alderwoman Kresovic, Alderman Hasan, Alderman Johnson voted Aye; Alderwoman Eichmann voted No. Motion carried.

CLOSED SESSION
BASIL RYAN, JR., ET AL. V. CITY OF FRANKLIN

G.13. Alderman Johnson moved to enter closed session at 8:42 p.m. pursuant to Wis. Stat. §19.85(1)(g), to confer with legal counsel for the Common Council who is rendering advice concerning

strategy to be adopted by the body with respect to the subject litigation, and to reenter open session at the same place thereafter to act on such matters discussed therein as it deems appropriate. Seconded by Alderman Hasan. On roll call, all voted Aye. Motion carried.

Upon reentering open session at 8:50 p.m., Alderwoman Eichmann moved to proceed as discussed in closed session. Seconded by Alderman Hasan. All voted Aye; motion carried.

MISCELLANEOUS LICENSES

H. Alderwoman Kenney moved to approve the following licenses of the License Committee Meeting of November 4, 2026. Seconded by Alderman Johnson. All voted Aye; motion carried.

Grant New 2026-27 Operator License to: Robert Amich, Jennifer Drzewiecki, Son Thanh Le & Victor Truong;
Grant 2026-27 Operator License Upon Update of Application to: Cassie Budney & Dywayne Evans;
Hold New 2026-27 for Appearance to Ryan Wunderlich;
Grant Class B Combination 2026-27 License Pending Inspections to J&J Bar LLC, DBA J&J Sports Bar & Grill, Jagroop Bhullar, Agent 7211 S 76th St; and
Grant Temporary Class "B" Beer License to St Martin of Tours – Vietnamese Christmas Cultural Festival, Rev. Francis Vu Tran, St Martin of Tours Church, 7963 S 166th St, Franklin WI, 12/19/26-6:00 pm to 11:30pm.

VOUCHERS AND PAYROLL

I. Alderman Hasan moved to approve City vouchers with an ending date of October 29, 2026 in the amount of $3,370,820.74, and payroll dated October 30, 2026 in the amount of $542,180.59 and payments of the various payroll deductions in the amount of $585,854.22 plus City matching payments, and Estimated payroll dated November 13, 2026 in the amount of $487,000 and payments of the various payroll deductions in the amount of $282,000, plus City matching payments. Seconded by Alderman Johnson. On roll call, all voted Aye. Motion carried.

ADJOURNMENT

J. Alderwoman Eichmann moved to adjourn the meeting of the Common Council at 8:52 p.m. Seconded by Alderman Johnson. All voted Aye; motion carried.

APPROVAL	REQUEST FOR COMMON COUNCIL ACTION	MEETING DATE November 17, 2026
REPORTS & RECOMMENDATIONS	**Public Hearing – 2027 Mayor's Recommended Budget**	ITEM NUMBER D.

As is required by Wisconsin State Statutes, the Common Council scheduled a Public Hearing on the 2027 Mayor's Recommended Budget for Tuesday, November 17, 2026. The Public Hearing was duly noticed in accordance with the law, and the complete Mayor's Recommended Budget has been available for public inspection at the Office of the City Clerk, the Franklin Public Library, and on the City's website since September 15, 2026. Attached is a copy of the notice that comprises the Summary of the 2027 Mayor's Recommended Budget.

To recap, the following has occurred in conjunction with the City's 2027 Budget Process:

Mayor Nelson released his '2027 Mayor's Recommended Annual Budget' on September 15, 2026, after months of internal preparation, compilation, and review;

The 2027 Mayor's Recommended Annual Budget was presented to the Common Council and the citizens by the Director of Finance & Treasurer and the Director of Administration at the Common Council Meeting on September 15, 2026;

The Common Council referred the 2027 Mayor's Recommended Annual Budget to the Finance Committee for an in-depth review and to make recommendations regarding updates/changes to the Common Council upon completion of the review;

The Finance Committee held four meetings on the 2027 Mayor's Recommended Budget where each section of the draft budget was reviewed in detail, in consultation with the Director of Administration, the Director of Finance, and all Department Heads, and Recommended a number of updates to the Common Council on October 13, 2026; and

The Common Council, on October 20, 2026, through the following action, adopted the attached list of updates/changes to the 2027 Mayor's Recommended Budget, which now stands as the 2027 Proposed Budget being considered by the Common Council;

On October 20th, 2026, the Common Council moved to amend the 2026 Mayor's Recommended Budget for resources and expenditures by Fund and appropriation unit as detailed on the attached schedule to be included in the Proposed 2026 City of Franklin, WI Budget for the Public Hearing scheduled for November 17th, 2026.

The Director of Administration and the Director of Finance will be available at the Public Hearing to provide a few brief comments regarding the budget process and recap the highlights of the 2026 Proposed Budget.

COUNCIL ACTION REQUESTED

This item is to hold a Public Hearing on the 2027 Mayor's Recommended Budget.

DOA- KH/Finance Dept - DB

APPROVAL	REQUEST FOR COUNCIL ACTION	MEETING DATE October 20, 2026
REPORTS & RECOMMENDATIONS	**Finance Committee Recommended Changes to the 2027 Mayor's Recommended Budget**	ITEM NUMBER

Background

Upon introduction of the Mayor's Recommended 2027 Budget on September 15, 2026, the Council requested that the Finance Committee review the Recommended Budget. The Finance Committee met four times since that request. Substantial discussion was held and the Finance Committee made intricate changes to the budget that is before the Common Council this evening. Department Heads made themselves available to the Committee to provide details on their requests and respond to the Committee inquiries regarding operating and capital items.

Recommendation

After hearing from the Department Heads related to 2027 operating and capital budgets, reviewing each of the operating department, Special Revenue, Debt Service, Tax Incremental Financing Districts, Capital, and Internal Service Fund Budgets, the Finance Committee then considered the recommended tax levy, tax rates, Debt Service and Internal Service Fund budgets.

Motions made by the Finance Committee on October 1, 2026, are as follows and reflected on the attached spreadsheet:

1. Samsara Fleet Inventory Management
Motion by PR, seconded by MK, to remove $100,100 from Fund 41 expenditures, account 41-0144-5841 (IT Computer Equipment), eliminating the budgeted funding for the Samsara Fleet Inventory Management system.

2. Perimeter Security Camera System and Brine Maker
Motion by PR, seconded by DK, to remove $70,000 from Fund 41 expenditures, account 41-0331-5822 (Building Construction/Improvements), for the perimeter security camera system, and to add $175,000 to Fund 41 expenditures, account 41-0331-5814 (Nonmotorized Equipment), to provide funding for the purchase of a brine maker.

3. Transfer to Unrestricted Contingency
Motion by PR, seconded by CJ, to transfer $70,000 to Fund 41, account 41-0199-5499 (Unrestricted Contingency), reflecting the removal of funding for the perimeter security camera system.

4. Reallocation of Landfill Siting Revenue Between Funds 41 and 42
Motion by PR, seconded by MK, to decrease budgeted landfill siting revenue in Fund 41, account 41-0000-4493, by $750,000 and increase budgeted landfill siting revenue in Fund 42, account 42-0000-4493, by $750,000, reallocating the revenue between the two funds.

5. Transportation Aid Revenue Adjustment
Motion by PR, seconded by CJ, to decrease budgeted Transportation Aid revenue by $60,000 in Fund 47, account 47-0000-4144, based on updated estimates provided by the Wisconsin Department of Transportation.

6. Street Improvements/Construction and Contingency
Motion by DK, seconded by MK, to remove $500,000 from Fund 47 expenditures, account 47-0331-5823 (Street Improvements/Construction), and reallocate $500,000 to Fund 47, account 47-0331-5499 (Unrestricted Contingency). Further, to request that staff provide the Common Council with a PACER report and a street memorandum outlining street improvement priorities and identified needs.

7. Reallocation of Landfill Siting Revenue Between Funds 47 and 46
Motion by PR, seconded by MK, to decrease budgeted landfill siting revenue in Fund 47, account 47-0000-4493, by $641,000 and increase budgeted landfill siting revenue in Fund 46, account 46-0000-4493, by $641,000, reallocating the revenue between the two funds.

8. Bridge Construction/Repair
Motion by MK, seconded by DK, to remove $175,000 from Fund 46 expenditures, account 46-0551-5837 (Bridge Construction/Repair), reducing the budgeted funding for bridge construction and repair.

9. Ken Windl Park Improvements
Motion by DK, seconded by MK, to remove $250,000 from Fund 46, account 46-0551-5832.9817 (Ken Windl Park Improvements), reducing the budgeted funding for the project.

10. TID 5 Debt Service Fund Transfer
Motion by PR, seconded by MK, to transfer an additional $258,596 from Fund 43, account 43-0000-5593, to Fund 33, account 33-0000-4830, to provide sufficient funding to bring the TID 5 debt service fund to a zero-fund balance.

11. MMSD Green Solutions Grant Revenue
Motion by PR, seconded by MK, to increase budgeted revenue in Fund 40, account 40-0000-4143, by $415,000 to reflect the increase in the MMSD Green Solutions Grant.

12. Removal of Interfund Transfers
Motion by PR, seconded by MK, to remove $450,000 in transfers from other funds budgeted in Fund 60, account 60-0000-4830, and remove the corresponding $450,000 in transfers to other funds budgeted in Fund 22, account 22-0755-5589, eliminating the related interfund transfer budget entries.

Further motions were made at the October 13, 2026, Finance Committee meeting and will be presented at the Common Council meeting.

UPDATES BELOW

Motions made by the Finance Committee on October 1, 2026, are as follows and reflected on the attached spreadsheet:

1. Increase in City Support – Fund 61
Motion by PR, seconded by MK, to increase Fund 61, account 61-0731-5561 (City Support), by $133,000.

2. St. Martins Lift Station Project – Fund 61
Motion by PR, seconded by CJ, to increase Fund 61, account 61-0731-5827.7563, by $960,000 to provide funding for the St. Martins Lift Station Project.

3. Capital Asset Accounting Adjustment – Fund 61
Motion by PR, seconded by MK, to record an offsetting adjustment of -$1,180,000 in Fund 61, account 61-0731-5899, to establish the appropriate capital asset accounting treatment upon project completion.

4. Sewer Depreciation – Fund 61
Motion by PR, seconded by DK, to increase Fund 61, account 61-0731-5541, by $400,000 to account for sewer depreciation.

5. Ken Windl Park Improvements and Tennis/Pickleball Courts
Motion by DK, seconded by CJ, to restore $250,000 to Fund 46, account 46-0551-5832.9817 (Ken Windl Park Improvements), bringing the total budgeted amount in that account to $350,000, and to specify that the $500,000 budgeted in Fund 46, account 46-0551-5832, be used exclusively for tennis and pickleball court improvements.

Vote: 6 ayes, 1 no.

6. Fund 60 Bond Revenue and General Fund Advance
Motion by PR, seconded by DK, to reduce bond revenue in Fund 60, account 60-0000-4911, by $1,000,000 and provide Fund 60 with an advance from the General Fund, subject to a five-year repayment amortization schedule.

7. Senior Citizen Activities and Travel Programs
Motion by MK, seconded by FQ, to increase the 2027 General Fund budget as follows:

Increase Fund 01, account 01-0521-5723, by $12,000 to provide additional funding for senior citizen activities.

Increase Fund 01, account 01-0521-5721, by $22,000 to provide additional funding for the senior citizen travel program.

8. Finance Committee Co-Chair Budget Objectives and Adjustments
Motion by DK, seconded by CJ, to approve the budget objectives and adjustments presented by Co-Chair Paul Rotzenberg, as outlined below and in the attached supporting documentation.

Vote: 6 ayes, 1 no.

a. Non-Represented Employee Wages: Provide a 3% wage increase for all non-represented employees.

b. Equipment Replacement Fund: Restore $300,000 of General Fund property tax levy support to the Equipment Replacement Fund.

c. Debt Service Levy: Preserve $300,000 of debt service levy capacity for use in future years, at a rate of $150,000 annually over the next two years, with a stated tax levy reduction of $320,000.

d. Staffing Restorations: Restore 0.5 full-time equivalent (FTE) in the Clerk's Department and 1.0 FTE for the Health Strategist position in the Health Department.

e. Unrestricted Contingency: Increase the unrestricted contingency fund to provide for potential legal expenses and fuel costs.

f. Transportation Aids: Decrease transportation aid revenue in Fund 47 by $512,000 and increase transportation aid revenue in Fund 01 by $512,000.

g. Library Levy Allocation: Provide the Library Fund with a 0.8% share of the property tax levy, representing an increase of $11,500.

h. Interest Income: Increase projected interest income in Fund 01 by $110,000.

i. Payment in Lieu of Taxes (PILOT): Increase the budgeted PILOT tax-equivalent revenue in Fund 01 by $81,000.

j. Contingency Adjustment: Remove the $2,500,000 contingency identified as unnecessary to present a balanced budget.

k. Police Department: Reduce Police Department non-personnel expenditures by $150,000.

l. Fire Department: Reduce Fire Department non-personnel expenditures by $60,000.

m. Highway Department: Reduce Highway Department non-personnel expenditures by $60,000.

n. Administration Department: Reduce Administration Department non-personnel expenditures by $20,000.

o. Property Tax Refunds: Reduce budgeted property tax refunds in Fund 01, account 01-0198-5543, by $17,500.

p. Contractual Engineering Services: Reduce contractual engineering services in Fund 01, account 01-0321-5221, by $25,000.

9. General Fund Revenue and Expenditure Adjustments
Motion by PR, seconded by MK, to amend the General Fund budget to reflect the following revenue and expenditure adjustments:

a. Workers' Compensation Insurance: Increase Fund 01, account 01-0194-5517, by $144,000 for workers' compensation insurance.

b. Workers' Compensation Contra Account: Record an offsetting adjustment of -$144,000 in Fund 01, account 01-0194-5561.

c. Ambulance Services Revenue: Increase Fund 01, account 01-0000-4441, by $300,000 in ambulance services revenue.

d. Departmental Workers' Compensation Costs: Increase workers' compensation expenditures across applicable Fund 01 departments by a total of $130,000.

e. Severance: Increase Fund 01, account 01-0199-5114 (Severance), by $130,000.

10. Corresponding Adjustments to the 2027 Mayor's Recommended Budget
Motion by PR, seconded by DK, to incorporate the corresponding revenue and expenditure adjustments into the 2027 Adjustments to the Mayor's Recommended Budget spreadsheet and applicable fund budgets as follows:

a. Library Fund: Add $11,500 in property tax levy revenue to the Library Fund.

b. Equipment Replacement Fund: Add $300,000 in property tax levy revenue to the Equipment Replacement Fund.

c. Transportation Aids: Reduce General Transportation Aid revenue in Fund 47, the Street Improvement Fund, by $512,000.

d. Community Paramedic Grant: Reallocate $200,000 in grant revenue and $60,000 in personnel expenditures from Fund 01 to Fund 20 to reflect the Community Paramedic Grant funding and related expenditures.

The Finance Committee recommends changes to the 2027 budget, summarized by Fund and Budget Appropriation Unit as attached. (UPDATED TO MATCH THE COMMITTEE'S RECOMMENDATIONS)

COUNCIL ACTION REQUESTED

Motion to amend the 2027 Mayor's Recommended Budget for resources and expenditures by Fund and appropriation unit as detailed on the attached schedule be included in the Proposed 2027 City of Franklin, WI Budget for the Public Hearing scheduled for November 17, 2026.

Finance Dept – DB/Admin - KH

City of Franklin
Finance Committee Changes to Recommended Budget

Fund - Dept - Acct	Revenues	Expenditures	Net
General Fund	33,960,690	36,460,690	-2,500,000
Senior Citizen Activites MK/FQ approved		12,000	-12,000
Senior Citizen Travel MK/FQ approved		22,000	-22,000
01-0199-5110 Restricted Contingency DK/CJ approved		-2,500,000	2,500,000
01-0194-5517 Workers Comp. Insurance PR/MK approved		144,000	-144,000
01-0194-5561 Workers Comp. Insurance - Contra PR/MK approved		-144,000	144,000
01-0199-5114 Severance Payments PR/MK approved		130,000	-130,000
01-0000-4612 County - CP/MIH DK/CJ approved	-200,000		-200,000
01-0000-4441 Ambulance Services PR/MK approved	300,000		300,000
01-0222-xxxx personnel services Fire CIH PR/MK approved		-60,000	60,000
Tax Equivalent DK/CJ approved	81,000		81,000
Workers Comp Increase to Departments PR/MK approved		130,000	-130,000
01-0000-4711 Interest Income DK/CJ approved	110,000		110,000
01-0000-4011 Property Tax DK/CJ approved	-400,000		-400,000
01-0000-4011 Property Tax DK/CJ approved	80,000		80,000
01-0000-4011 Property Tax DK/CJ approved	-300,000		-300,000
01-0000-4011 Property Tax DK/CJ approved	-11,500		-11,500
01-0000-4144 Transportation Aids DK/CJ approved	512,000		512,000
Police Department Non-personnel DK/CJ approved		-150,000	150,000
Fire Department Non-Personnel DK/CJ approved		-60,000	60,000
DPW Non-Personnel DK/CJ approved		-60,000	60,000
Add 1.0 FTE to Health Department DK/CJ approved		115,000	-115,000
Add 0.5 FTE to Clerks Department DK/CJ approved		30,000	-30,000
Increase non-reps from 2% to 3%		115,000	-115,000
Administration Non-personnel DK/CJ approved		-20,000	20,000
01-0198-5543 Property Tax Refunds DK/CJ approved		-17,500	17,500
01-0321-5221 Engineering Servies - City DK/CJ approved		-25,000	25,000
			0
Revised Total	**34,132,190**	**34,122,190**	**10,000**

TID 5 Debt Service	3,967,096	2,467,096	1,500,000
33-0000-4830 Transfers In PR/MK approved	258,596		258,596
Revised Total	**4,225,692**	**2,467,096**	**1,758,596**

TID 5 Capital	2,466,860	4,023,086	-1,556,226
43-0000-5593 Transfers Out PR/MK approved		258,596	-258,596
Revised Total	**2,466,860**	**4,281,682**	**-1,814,822**

TID 8 Capital	10,325,187	10,437,828	-112,641
40-0000-4143 Grants PR/MK approved	415,000		415,000
Revised Total	**10,740,187**	**10,437,828**	**302,359**

City of Franklin
Finance Committee Changes to Recommended Budget

Fund - Dept - Acct	Revenues	Expenditures	Net
TID 9 Capital	1,858,400	460,565	1,397,835
60-000-4911 Bond Proceeds (Do an advance instead) PR/DK approved	-1,000,000		-1,000,000
60-0000-4830 Transfers In PR/MK approved	-450,000		
Revised Total	**408,400**	**460,565**	**397,835**
Capital Outlay	1,226,000	2,311,200	-1,085,200
41-0144-5841 Fleet Management PR/MK approved		-100,100	100,100
41-0331-5814 Nonmotorized Equipment PR/DK approved		175,000	-175,000
41-0331-5822 Building Improvements PR/DK approved		-70,000	70,000
41-0199-5499 Contingency PR/CJ approved		70,000	-70,000
41-0000-4493 Landfill siting revenue PR/MK approved	750,000		750,000
			0
Revised Total	**1,976,000**	**2,386,100**	**-410,100**
Equipment Replacement	670,000	1,670,000	-1,000,000
42-0000-4493 Landfill siting revenue PR/MK approved	750,000		750,000
42-0000-4011 Tax Levy DK/CJ approved	300,000		300,000
Revised Total	**1,720,000**	**1,670,000**	**50,000**
Capital Improvement	2,379,550	8,807,500	-6,427,950
46-0000-4493 Landfill siting revenue PR/MK approved	641,000		641,000
46-0551-5837 Bridge Construction/Repair MK/DK approved		-175,000	175,000
46-0551-5832.9817 Ken Windl Park Improvements DK/MK approved		-250,000	250,000
46-0551-5832.9817 Ken Windl Park Improvements DK/CJ approved		250,000	-250,000
			0
Revised Total	**3,020,550**	**8,632,500**	**-5,611,950**
Street Improvement	2,206,000	3,000,000	-794,000
Reduction in GTA after estimates received 9/21/26 PR/CJ approved	-60,000		-60,000
47-0331-5823 Street Improvements DK/MK approved		-500,000	500,000
47-0331-5499 Contigency DK/MK approved		500,000	-500,000
47-0000-4493 Landfill siting revenue PR/MK approved	-641,000		
47-0000-4144 Transportation Aids DK/CJ approved	-512,000		
Revised Total	**993,000**	**3,000,000**	**-854,000**
Library Fund	1,592,331	1,670,554	-78,223
15-0000-4011 Property Tax DK/CJ approved	11,500		11,500
Revised Total	**1,603,831**	**1,670,554**	**-66,723**
Utility Development Fund	175,200	1,450,000	-1,274,800
22-0755-5589 Transfers Out PR/MK approved		-450,000	450,000
			0
Revised Total	**175,200**	**1,000,000**	**-824,800**

City of Franklin
Finance Committee Changes to Recommended Budget

Fund - Dept - Acct	Revenues	Expenditures	Net
Fire Grant Fund	211,605	211,605	0
Revenue	200,000		200,000
CIH Labor Costs		86,000	-86,000
			0
Revised Total	**411,605**	**297,605**	**114,000**

Sewer Fund	6,704,665	7,661,661	-956,996
61-0731-5541 Depreciation PR/DK approved		400,000	-400,000
61-0731-5827.7563 lift Station Replacement PR/CJ approved		960,000	-960,000
61-0731-5899 Capitalized Assets PR/MK approved		-1,180,000	1,180,000
61-0731-5561 City Support PR/MK approved		133,000	-133,000
Revised Total	**6,704,665**	**7,974,661**	**-1,269,996**

CITY OF FRANKLIN, WISCONSIN
NOTICE OF PUBLIC HEARING - 2027 PROPOSED BUDGET
Franklin City Hall, 9229 W Loomis Road, Franklin, WI 53132

NOTICE IS HEREBY GIVEN, in accordance with Section 65 90(3), Wisconsin State Statutes, that a Public Hearing will be held on **Tuesday, November 17, 2026**, at 6 30 PM, or shortly thereafter, at 9229 W Loomis Road, Franklin, WI 53132, on the City of Franklin 2027 Proposed Budget Any resident or taxpayer shall have the opportunity to be heard thereon A summary of the Proposed Budget herewith and a copy of the complete Proposed Budget is available for public inspection at the Franklin City Hall and the Franklin Public Library during normal business hours The Proposed Budget is also available online at www franklinwi gov

BUDGET SUMMARY - PROPOSED 2027 BUDGET

**********GENERAL FUND********	2025 ACTUAL	2026 BUDGET	2026 ESTIMATED	2027 PROPOSED	% CHANGE
FUND BALANCE - JANUARY 1	$15,039,241	$16,044,453	$16,044,453	$16,986,899	
REVENUES					
PROPERTY TAXES	$20,940,197	$21,391,875	$21,391,875	$22,309,065	4 3%
OTHER TAXES	$779,942	$662,871	$688,668	$706,350	6 6%
INTERGOVERNMENTAL	$3,102,069	$3,173,942	$3,196,617	$3,245,620	2 3%
LICENSES & PERMITS	$1,079,253	$1,181,250	$1,553,225	$1,524,600	29.1%
FINES, FORFEITURES & PENALTIES	$508,465	$530,000	$505,000	$505,000	-4 7%
PUBLIC CHARGES FOR SERVICES	$3,348,324	$3,427,650	$3,572,760	$3,498,955	2 1%
INTERGOVERNMENTAL CHARGES	$308,741	$606,000	$623,870	$632,000	4 3%
INTEREST & INVESTMENT INCOME	$416,243	$405,744	$437,415	$435,000	7 2%
MISCELLANEOUS	$237,675	$148,500	$189,100	$154,100	3 8%
OTHER FINANCING SOURCES	$952,846	$950,000	$950,000	$950,000	0 0%
TOTAL REVENUES	$31,673,755	$32,477,832	$33,108,530	$33,960,690	4.6%
EXPENDITURES					
GENERAL GOVERNMENT	$3,818,465	$4,605,923	$3,956,465	$4,104,273	-10 9%
PUBLIC SAFETY	$20,547,360	$21,363,952	$21,784,512	$23,294,776	9 0%
PUBLIC WORKS	$4,335,075	$4,268,038	$4,384,312	$4,685,553	9 8%
HEALTH & HUMAN SERVICES	$833,317	$889,579	$815,467	$855,552	-3 8%
CULTURE & RECREATION	$322,612	$450,075	$347,615	$327,574	-27 2%
CONSERVATION & DEVELOPMENT	$740,714	$740,265	$717,713	$621,962	-16 0%
OTHER FINANCING USES	$71,000	$160,000	$160,000	$71,000	0 0%
TOTAL EXPENDITURES	$30,668,543	$32,477,832	$32,166,084	$33,960,690	4 6%
FUND BALANCE, DECEMBER 31	$16,044,453	$16,044,453	$16,986,899	$16,986,899	

SUMMARY OF ALL GOVERNMENTAL AND PROPRIETARY FUNDS

	GENERAL	DEBT SERVICE	CAPITAL	TIF
Estimated Fund Balance, January 1	$16,986,899	$735,749	$28,637,187	$5,033,016
Tax Levy/TIF Increment	$22,309,065	$1 415,000	$0	$4,891,000
Other Revenues	$11,651,625	$188,813	$8,440,750	$19,203,967
Total Revenue	$33,960,690	$1,603,813	$8,440,750	$24,094,967
Expenditures	$33,960,690	$1,797,063	$18,284,067	$23,336,492
Revenues Over/(Under) Expenditures	$0	($193,250)	($9,843,317)	$758,475
Fund Balance, December 31	$16,986,899	$542,499	$18,793,870	$5,791,491

	ENTERPRISE	INTERNAL SERVICE	ALL OTHER GOV FUNDS	SUMMARY ALL FUNDS
Estimated Fund Balance, January 1	$120,100,995	$2,017,239	$2,979,256	$176,490,342
Tax Levy/TIF Increment	$0	$0	$1,497,050	$30,112,115
Other Revenues	$13,004,665	$4,825,585	$4,008,954	$61,324,359
Total Revenue	$13,004,665	$4,825,585	$5,506,004	$91,436,474
Expenses/Expenditures	$14,191,261	$5,487,200	$5,654,296	$102,711,069
Revenues Over/(Under) Expenditures	($1,186,596)	($661,615)	($148,292)	($11,274,595)
Fund Balance, December 31	$118,914,399	$1,355,624	$2,830,964	$165,215,747

2027 REVENUES AND EXPENDITURES FOR EACH IMPACT FEE IMPOSED BY THE CITY OF FRANKLIN

	REVENUES	EXPENDITURES
Impact Fee - Parks	$175,000	$811,550
Impact Fee - Sewer	$225,000	$0
Impact Fee - Administrative	$4,000	$50,000
Impact Fee - Water	$750,000	$0
Impact Fee - Transportation	$65,000	$55,499
Impact Fee - Fire	$80,000	$43,008
Impact Fee - Law Enforcement	$80,000	$40,850
Impact Fee - Library	$30,000	$44,460

There are no significant proposed increases or decreases to the current year budget due to new or discontinued activities or functions pursuant to 65 90 (3) (bm), Wisconsin Statutes

OUTSTANDING GENERAL OBLIGATION DEBT

12/31/2024	12/31/2025	12/31/2026
$69,066,834	$63,992,553	$68,621,365

Dated at Franklin, Wisconsin,
this 20th Day of October, 2026

Shirley J Roberts, City Clerk
Danielle L Brown, Director of Finance/Treasurer

PUBLISH Wednesday, October 28, 2026

CLASS 1 NOTICE

APPROVAL	REQUEST FOR COMMON COUNCIL ACTION	MEETING DATE November 17, 2026
REPORTS & RECOMMENDATIONS	**Ordinance Adopting the 2027 Annual Budgets for the General, Civic Celebrations, St. Martin's Fair, Donations, Grants, Solid Waste Collection, Sanitary Sewer, Capital Outlay, Equipment Replacement, Street Improvement, Capital Improvement, Debt Service, Development, Utility Development, TID 5, TID 6, TID 7, TID 8, TID 9, TID 10, TID 11, Opioid Settlement Fund and Internal Service Funds and Establishing the Tax Levy, Establishing the Solid Waste Fee, and Other Revenue for the City of Franklin**	ITEM NUMBER 9.1.

Background:
The Mayor's 2027 Recommended Budget was presented to the Common Council on September 15, 2026 where Council moved to forward the Mayor's 2027 Recommended Budget to the Finance Committee for its review. The Finance Committee held four meetings to review the Recommended Budget and submitted its recommended changes to the Common Council at their meeting on October 20, 2026 where Council moved to amend the 2027 Mayor's Recommended Budget for resources and expenditures by Fund and appropriation unit as detailed on the schedule included in the Proposed 2027 City of Franklin Budget for the Public Hearing scheduled for November 17, 2026.

The Public Hearing Notice for the 2027 Mayor's Recommended Budget was communicated to Franklin residents in the October 28, 2026 issue of the South Now. A Public Hearing is being held on Tuesday, November 17, 2026, to receive feedback from residents. The Common Council is also scheduled to consider adoption of the City of Franklin 2027 Annual Budget and related property tax levy on November 17, 2026, in accordance with the Public Hearing Notice.

Discussion on the attached ordinance: The ordinance generally follows the same form as approved in 2025 for the 2026 Annual Budget. All previously approved amendments to the 2027 Proposed Budget draft of the Ordinance.

Discussion on additional proposed amendments not previously considered by Council or included in the attached ordinance:
1. Additional 0.5 FTE Police Department Records Clerk: Additional ~$45,000 if benefits are taken: The addition of 0.5 FTE for a Police Department Records Clerk will provide additional administrative support to manage increasing records requests, report processing, data entry, and other records-related responsibilities.
2. Additional $23,000 to WI state utility aid: this addition was provided by the Department of Revenue on September 15, 2026.
3. Remaining $7,805 added to unrestricted contingency to balance the budget

Comment on Action to be Taken: If the Common Council considers and adopts the above recommended amendments, the motion presented at the end of the Council Action Sheet is satisfactory to authorize staff to include those amendments in the final 2027 Budget Ordinance. If there are any additional amendments, those will be presented with an amended Council Action Sheet on November 17, 2026.

If additional modifications are proposed, staff recommends that they occur in the following format:

"Move to adopt Ordinance No. 2026-_____ an "Ordinance Adopting the 2027 Annual Budgets for the General, Civic Celebrations, St. Martin's Fair, Donations, Grants, Solid Waste Collection, Sanitary Sewer, Capital Outlay, Equipment Replacement, Street Improvement, Capital Improvement, Debt Service, Development, Utility Development, TID 5, TID 6, TID 7, TID 8, TID 9, TID 10, TID 11, Opioid Settlement Fund, and Internal Service Funds and Establishing the Tax Levy, Establishing the Solid Waste Fee, and Other Revenue for the City of Franklin" with the corrections as presented and with the following adjustments: [list the item(s) and amount(s) here], which adjustments shall be incorporated into a final form of the ordinance and the Official Budget Appropriation Units document, as determined by the Director of Administration."

Please note that a similar format was recommended in recent years which allows the Finance and Administration Directors to include any adjustments into a final, clean ordinance prior to signatures. Staff will be bringing a copy of the draft ordinance to the November 17th meeting.

Staff is also working to update and publish the final 2027 Budget document in December, so individual replacement pages for your budget binders are not attached.

COUNCIL ACTION REQUESTED

1. Motion to adopt Ordinance No. 2026-_____, an Ordinance Adopting the 2027 Annual Budgets for the General, Civic Celebrations, St. Martin's Fair, Donations, Grants, Solid Waste Collection, Sanitary Sewer, Capital Outlay, Equipment Replacement, Street Improvement, Capital Improvement, Debt Service, Development, Utility Development, TID 5, TID 6, TID 7, TID 8, TID 9, TID 10, TID 11, Opioid Settlement Fund, and Internal Service Funds and Establishing the Tax Levy, Establishing the Solid Waste Fee, and Other Revenue for the City of Franklin," including and accepting the approved amendments and technical corrections needed to update the proposed ordinance.

DOA-KH/Finance Dept - DB

DRAFT HIGHLIGHTED SUBJECT TO CHANGE

STATE OF WISCONSIN: CITY OF FRANKLIN: MILWAUKEE COUNTY

ORDINANCE NO. 2026-_____

AN ORDINANCE ADOPTING THE 2027 ANNUAL BUDGETS FOR THE GENERAL, CIVIC CELEBRATIONS, ST MARTIN'S FAIR, DONATIONS, GRANTS, SOLID WASTE COLLECTION, SANITARY SEWER, CAPITAL OUTLAY, EQUIPMENT REPLACEMENT, STREET IMPROVEMENT, CAPITAL IMPROVEMENT, DEBT SERVICE, DEVELOPMENT, UTILITY DEVELOPMENT, TID 5, TID 6, TID 7, TID 8, TID 9, OPIOID SETTLEMENT FUND, AND INTERNAL SERVICE FUNDS AND ESTABLISHING THE TAX LEVY, ESTABLISHING THE SOLID WASTE FEE, AND OTHER REVENUE FOR THE CITY OF FRANKLIN

WHEREAS, the Finance Committee has reviewed and recommended changes accepted by the Common Council on October 20, where desired, the 2027 Mayor's Recommended Budgets for the General, Debt Service, TID 5, TID 6, TID 7, TID 8, TID 9, Opioid Settlement Fund, Solid Waste Collection, Fire Grants, Police Grants, St Martin's Fair, Health Grants, Donations, Civic Celebrations, Capital Outlay, Equipment Replacement, Street Improvement, Capital Improvement, Development, Utility Development, Sanitary Sewer, and Internal Service Funds for the City of Franklin; and

WHEREAS, debt incurred and anticipated has 2027 required repayments for the Debt Service Fund, TID 5, TID 6, TID 7, TID 8, TID 9, and the Sanitary Sewer Funds; and

WHEREAS, the 2027 Proposed Budget includes property taxes of $25,221,115 that are levied to support the 2027 Annual Budget with a resulting City tax rate of approximately $x.xx with the Common Council concurring in the need and with the final rate being the mathematical result of statutory property tax billing process, including, but not limited to, inclusion of the required state adjustment for equalization; and

WHEREAS, for the purposes, in part, of accounting detail, transparency of governmental actions and intent, efficiency of operations, and enhanced record keeping, the 2027 Proposed Budget document and format provides greater detail and categorization of anticipated expenditures than required by Wisconsin Statutes §65.90, which provides that "all proposed appropriations for each department, activity and reserve account" shall be listed in the budget; and, therefore, expenditure appropriation unit amounts are itemized and, entitled "Official Budget Appropriation Units," while the remaining pages of the document provide supplemental information for informational purposes as earlier noted; and

WHEREAS, a Public Hearing Notice of the 2027 Mayor's Recommended Budget appeared in the official City Newspaper, South Now, on October 28, 2026; and

WHEREAS, a Public Hearing was held by the Common Council on November 17, 2026, regarding the 2027 Proposed Budget.

NOW, THEREFORE, the Common Council of the City of Franklin does hereby ordain as follows:

Section 1 That the 2027 Expenditure Budgets, summarized herein, for the General Fund as $34,122,190, for Debt Service $1,797,063, for TID 5 $2,466,860, for TID 6 $992,283, for TID 7 $837,130, for TID 8 $10,295,820, for TID 9 $460,565, for TID 10 $127,430, for TID 11 $1,082,132, for the Opioid Settlement Fund $66,679, for Solid Waste $2,583,360, for Fire Grants $176,400, for Police Grants $211,605, for St Martin's Fair $66,673, for Health Grants $150,235, for Donations $126,600, for Civic Celebrations $143,815, for Capital Outlay $2,386,100, for Equipment Replacement $1,670,000, for Street Improvement $3,000,000, for Capital Improvement $8,632,500, for Development $50,000, for Utility Development $0, and for Internal Service $5,487,200 totaling $76,932,640 with expenditure appropriation unit amounts as set forth on the tables entitled "Official Budget Appropriation Units" (which is attached hereto and incorporated herein by reference) and as set forth by department, activity, and reserve account (all as maintained by the City in a multiple-fund accounting structure) are adopted as the annual expenditure budgets for the City of Franklin for fiscal year 2027.

Section 2 The Sanitary Sewer Fund includes 2027 capitalized assets of $1,180,000 and debt service of $348,604 with operating revenues of $5,742,760 and operating expenditures of $5,625,859.

Section 3 Debt Service payments of $1,797,063 in the Debt Service Fund, $2,467,096 in TID 5, $917,853 in TID 6, $316,613 in TID 7, $231,350 in TID 8, $144,975 in TID 9, and $348,804 in the Sanitary Sewer fund, totaling $6,223,754, are adopted as annual required payments for those respective funds for fiscal year 2027.

Section 4 That the 2026 property taxes used to support the General Fund of $21,676,915, the Library Fund of $1,508,550, the Street Improvement Fund of $300,000, and the Debt Service Fund of $1,415,000 for City purposes, totaling $24,900,465, are levied and adopted as the annual property tax levies for fiscal year 2027 with a resulting City tax rate of approximately $x.xx per thousand assessed value with the final rate being the mathematical result of statutory property tax billing process, including, but not limited to, inclusion of the required state adjustment for equalization.

Section 5 That the 2027 Revenue Budgets, other than non-TID property taxes and debt proceeds, for the General Fund of $12,454,625, for Debt Service $10,000, TID 5 $929,360, for TID 6 $285,787, for TID 7 $220,000, for TID 8 $1,757,387, for TID 9 $408,400, for TID 11 $655,000, for Opioid Settlement Fund $41,854, for Solid Waste $2,561,800, for Fire Grants $317,400, for Police Grants $211,605, for St. Martin's Fair $66,700, for Health Grants $150,235, for Donations $67,300, for Civic Celebrations $152,000, for Capital Outlay $476,000, for Equipment Replacement $1,420,000, for Street Improvement $993,000, for Capital Improvement $1,209,000, for Utility Development $175,200, for Development

$1,784,000, and for Internal Service $4,645,920, totaling $30,992,573, are adopted as the annual revenue budgets for other than property taxes for the City of Franklin for fiscal year 2027.

Section 6 That additional revenue of $7,600,000 in the form of new debt is required in 2027, plus any debt not issued but budgeted in 2026.

Section 7 That transfers into the St. Martin's Fair Fund of $41,000, the Civic Celebrations Fund of $30,000, the Debt Service Fund of $172,063, the Capital Improvement Fund of $1,811,550, for a total of $2,054,613, are adopted as the annual transfers in as contained in the budget for the City of Franklin for fiscal year 2027.

Section 8 That transfers out of the General Fund totaling $71,000, of the Utility Development Fund totaling $1,000,000, of the Development Fund totaling $995,367, for a total of $2,066,367 for fiscal year 2027.

Section 9 That the 2027 Solid Waste Collection Fund fee is $xxx.xx for each property eligible to receive the solid waste collection service.

Section 10 That the Capital Improvement Fund expenditure appropriation, excluding the Contingency allocation, shall be administered as if adopted on a "per project" basis, and unless otherwise requiring a statutorily-executed budget modification, a modification of the appropriation's administrative allocation between or to projects is subject to authorization by at least a two-thirds majority of the Common Council in the form of a budget modification, which, as an internal administrative process, does not initiate publication requirements.

Section 11 That the single expenditure appropriation for "Contingency" within the General Fund shall be administered for City purposes as $176,964 "Unrestricted" contingency budgets as shown within the "Unclassified, Contingency, and Anticipated Under Spending" budget detail, with "Restricted" contingency appropriations not authorized for direct expenditure and requiring a budget modification approved by two-thirds of the Common Council, interpreted consistent with statutes, moving the appropriation to "Unrestricted" contingency or another valid appropriation unit prior to or in conjunction with any spending authorization.

Section 12 That the Capital Outlay Fund expenditure appropriation shall be administered as if adopted on the department/division basis, (except the Information Services Department shall also include all planned computer and computer-related expenditures distributed and assigned, in whole or in part and for accounting purposes, to various other departments), and unless otherwise requiring a statutorily executed budget modification, a modification of the appropriation's administrative allocation between departments and changes, valued in excess of $5,000, in the departmental list of capital items or quantity of items to be purchased are subject to authorization by the Common Council.

Section 13 That the Grant Funds appropriation units shall be segregated into Health (Health Department) and Other (all other Departments), with each having a single appropriation unit comprising their respective Personnel Services; Other Services, Supplies, etc.; and Capital Outlay expenditures.

Section 14 That the Finance Department and Director of Administration shall cause to be published and made available a "City of Franklin 2027 Annual Budget" document that 1) incorporates the Mayor's Recommended Budget as presented in the public hearing notice, including any additional changes as provided for herein, 2) incorporates the necessary and corresponding changes to the budget document text and tables as initially set forth in the Mayor's Recommended Budget document, 3) removes supplemental pages from the preliminary document that were incorporated for review, and 4) incorporates the 2027 Annual Budgets of the Library Fund, the Auxiliary Library Fund, the Tourism Commission Fund, and the Water Utility Fund as adopted by their respective boards.

Section 15 The terms and provisions of this ordinance are severable. Should any term or provision of this ordinance be found to be invalid by a court of competent jurisdiction, or otherwise be legally invalid or fail under the applicable rules of law to take effect and be in force, the remaining terms and provisions shall remain in full force and effect.

Introduced at a meeting of the Common Council of the City of Franklin this _____ day of _____, 2026 by Alderman _____.

Passed and adopted at a meeting of the Common Council of the City of Franklin this _____ day of _____, 2026.

APPROVED:

_____
John R. Nelson, Mayor

ATTEST:

_____
Shirley J. Roberts, City Clerk

AYES____NOES____ABSENT____

City of Franklin, WI
General Fund

Official Budget Appropriation Units

2027
PROPOSED

	2025 ACTIVITY	2026 ORIGINAL BUDGET	2026 AMENDED BUDGET	YTD July 2026 ACTIVITY	2027 PROPOSED	Fav (Unf) Prior Adopted $$	Fav (-Unf) Prior Adopted Pct
REVENUES							
REAL ESTATE TAXES	20,391,800	21,391,875	21,391,875	17,874,496	21,676,915	285,040	1.3%
REVENUE - OTHER TAXES	496,661	532,871	532,871	249,589	521,350	(11,521)	-2.2%
TRANSFERS - IN	952,846	950,000	950,000	554,190	1,031,000	81,000	8.5%
INTERGOVERNMENTAL	3,102,069	3,173,942	3,173,942	1,757,056	3,557,620	383,678	12.1%
LICENSES & PERMITS	1,079,254	1,183,750	1,183,750	1,180,425	1,528,100	344,350	29.1%
FINES, FORFEITURES AND PENALTIES	508,465	530,000	530,000	301,986	505,000	(25,000)	-4.7%
CHARGES FOR SERVICES	3,065,042	3,427,650	3,427,650	1,687,914	3,798,955	371,305	10.8%
INTERGOVERNMENTAL CHARGES	308,741	606,000	606,000	385,024	632,000	26,000	4.3%
INTEREST & INV INCOME	660,906	535,744	535,744	449,396	730,000	194,256	36.3%
MISCELLANEOUS	504,030	146,000	146,000	111,562	150,600	4,600	3.2%
Total Resources	**31,069,814**	**32,477,832**	**32,477,832**	**24,551,638**	**34,131,540**	**1,653,708**	**5.1%**
Totals for dept 0101 - MAYOR	18,740	18,760	18,760	10,939	18,758	(2)	0.0%
Totals for dept 0102 - ALDERMEN	48,480	48,489	48,489	27,381	48,485	(4)	0.0%
Totals for dept 0121 - MUNICIPAL COURT	211,612	218,317	218,317	131,863	239,636	21,319	9.8%
Totals for dept 0141 - CITY CLERK	424,374	443,169	443,169	268,554	476,066	32,897	7.4%
Totals for dept 0142 - ELECTIONS	36,918	83,913	83,913	29,012	44,661	(39,252)	-46.8%
Totals for dept 0144 - INFORMATION SERVICES	148,909	133,833	133,833	74,968	141,300	7,467	5.6%
Totals for dept 0147 - ADMINISTRATION	346,112	330,995	330,995	166,251	353,482	22,487	6.8%
Totals for dept 0151 - FINANCE	482,164	455,566	455,566	223,416	460,469	4,903	1.1%
Totals for dept 161 LEGAL SERVICES		178,094	178094	8,172	167,360		
Totals for dept 0181 - MUNICIPAL BUILDINGS	115,882	120,138	120,138	56,167	115,976	(4,162)	-3.5%
Totals for dept 0199 - CONTINGENCY	0	-	0	0	125,000	125,000	
Personnel Costs - General Government	1,833,191	2,031,274	2,031,274	996,723	2,191,193	170,653	8.4%
Totals for dept 0101 - MAYOR	9,275	9,725	9,725	5,459	9,575	(150)	-1.5%
Totals for dept 0102 - ALDERMEN	55,025	43,150	43,150	17,618	44,200	1,050	2.4%
Totals for dept 0121 - MUNICIPAL COURT	17,002	26,475	26,475	16,286	26,475	0	0.0%
Totals for dept 0141 - CITY CLERK	21,966	21,300	25,800	14,794	30,000	8,700	40.8%
Totals for dept 0142 - ELECTIONS	21,926	28,135	28,135	6,621	28,850	715	2.5%
Totals for dept 0144 - INFORMATION SERVICES	586,781	707,221	735,643	460,339	712,084	4,863	0.7%
Totals for dept 0147 - ADMINISTRATION	178,339	150,100	202,575	75,621	163,410	13,310	8.9%
Totals for dept 0151 - FINANCE	129,544	138,805	144,080	73,710	179,820	41,015	29.5%
Totals for dept 0152 - AUDITOR	81,155	90,000	102,350	35,308	90,000	0	0.0%
Totals for dept 0154 - CITY ASSESSORS	239,463	183,000	183,000	82,929	260,745	77,745	42.5%
Totals for dept 0161 - LEGAL SERVICES	320,957	237,700	237,700	239,133	168,962	(68,738)	-28.9%
Totals for dept 0181 - MUNICIPAL BUILDINGS	168,526	143,930	145,100	82,756	178,700	34,770	24.2%
Totals for dept 0194 - INSURANCE	103,286	153,500	153,500	176,648	141,100	(12,400)	-8.1%
Totals for dept 0198 - UNCLASSIFIED EXPENSES	52,031	60,000	60,000	248	1,659	(58,341)	-97.2%
Non-Personnel - General Government	1,985,276	1,993,041	2,097,233	1,287,470	2,035,580	42,539	2.1%
GENERAL GOVERNMENT TOTAL	3,818,467	4,024,315	4,128,507	2,284,193	4,226,773	213,192	5.3%
Totals for dept 0211 - POLICE DEPT	8,509,827	8,907,120	8,907,120	5,250,164	10,006,635	1,099,515	12.3%
Totals for dept 0212 - PD DISPATCH	1,277,203	1,317,710	1,317,710	702,341	1,492,204	174,494	13.2%
Dept 213 - GENERAL PUB SAFETY					0	0	
Totals for dept 0221 - FIRE DEPT	7,731,173	7,975,747	7,975,747	4,791,746	8,283,792	308,045	3.9%
Totals for dept 0231 - INSPECTION SERVICES	855,879	892,560	892,560	509,643	917,856	25,296	2.8%
Personnel Costs - Public Safety	18,374,082	19,093,137	19,093,137	11,253,894	20,700,487	1,607,350	8.4%
Totals for dept 0211 - POLICE DEPT	1,160,775	1,208,485	1,379,356	665,273	1,251,349	42,864	3.5%
Totals for dept 0212 - PD DISPATCH					245,000	245,000	
Totals for dept 213 - GENERAL PUB SAFETY					-	0	
Totals for dept 0221 - FIRE DEPT	675,687	739,380	743,632	377,307	754,140	14,760	2.0%
Totals for dept 0223 - FIRE PROTECTION	279,968	280,000	280,000	162,484	280,000	0	0.0%
Totals for dept 0231 - INSPECTION SERVICES	30,856	36,150	36,150	14,836	31,800	(4,350)	-12.0%
Totals for dept 0239 - SEALER OF WEIGHTS & MEASURES	6,750	6,800	6,800	6,750	7,000	200	2.9%
Non-Personnel Costs - Public Safety	2,154,036	2,270,815	2,445,938	1,226,650	2,569,289	298,474	13.1%
PUBLIC SAFETY TOTAL	20,528,118	21,363,952	21,539,075	12,480,544	23,269,776	1,905,824	8.9%
Totals for dept 0321 - ENGINEERING	166,518	47,815	47,815	34,663	(217,174)	(264,989)	-554.2%
Totals for dept 0331 - HIGHWAY	1,883,832	1,764,783	1,764,783	1,129,254	2,134,712	369,929	21.0%
Totals for dept 0341 - SOLID WASTE/REFUSE&RECYCLING					-	0	
Personnel Costs - Public Works	2,050,350	1,812,598	1,812,598	1,163,917	1,917,538	104,940	5.8%
Totals for dept 0321 - ENGINEERING	842,414	645,420	645,420	319,703	830,430	185,010	28.7%
Totals for dept 0331 - HIGHWAY	1,183,243	1,383,470	1,451,238	556,462	1,416,235	32,765	2.4%
Totals for dept 0341 - SOLID WASTE/REFUSE&RECYCLING				0	0	0	
Totals for dept 0351 - STREET LIGHTING	396,243	422,400	422,400	215,028	427,400	5,000	1.2%
Totals for dept 0361 - WEED CONTROL	81	4,150	4,150	5,644	8,950	4,800	115.7%
Non-Personnel Costs - Public Works	2,421,981	2,455,440	2,523,208	1,096,837	2,683,015	227,575	9.3%
PUBLIC WORKS TOTAL	4,472,331	4,268,038	4,335,806	2,260,754	4,600,553	332,515	7.8%
Personnel Costs - dept 0411 - PUBLIC HEALTH	728,054	785,634	785,634	422,401	748,472	(37,162)	-4.7%
Totals for dept 0411 - PUBLIC HEALTH	63,678	64,460	64,460	9,975	181,080	116,620	180.9%
Totals for dept 0431 - ANIMAL CONTROL	41,585	39,485	39,485	20,062	41,000	1,515	3.8%
Non-Personnel Costs - Public Health	105,263	103,945	103,945	30,037	222,080	118,135	113.7%
HEALTH & HUMAN SERVICES TOTAL	833,317	889,579	889,579	452,438	970,552	80,973	9.1%
Totals for dept 0529 - ST MARTINS FAIR							
Totals for dept 0551 - PARKS	179,752	315,475	315,475	89,055	228,274	(87,201)	-27.6%
Personnel Costs - Culture & Recreation	179,752	315,475	315,475	89,055	228,274	(87,201)	-27.6%
Totals for dept 0529 - ST MARTINS FAIR					0	-	
Totals for dept 0551 - PARKS	105,260	100,600	103,100	44,582	99,300	(1,300)	-1.3%
Totals for dept 0521 - RECREATION	37,601	34,000	36,133	14,362	34,000	0	0.0%
Non-Personnel Costs - Culture & Recreation	142,861	134,600	139,233	58,944	133,300	(1,300)	-1.0%
CULTURE & RECREATION TOTAL	322,613	450,075	454,708	147,999	361,574	(88,501)	-19.7%

City of Franklin, WI
General Fund

Official Budget Appropriation Units

2027
PROPOSED

	2025 ACTIVITY	2026 ORIGINAL BUDGET	2026 AMENDED BUDGET	YTD July 2026 ACTIVITY	2027 PROPOSED	Fav (Unf) Prior Adopted $$	Fav (-Unf) Prior Adopted Pct
Totals for dept 0621 - PLANNING	474,076	525,512	525,512	295,133	435,301	(90,211)	-17.2%
Totals for dept 0641 - ECONOMIC DEVELOPMENT	100,366	87,903	87,903	51,282	57,551	(30,352)	-34.5%
Personnel Costs - Conservation & Development	574,442	613,415	613,415	346,415	492,852	(120,563)	-19.7%
Totals for dept 0621 - PLANNING	73,480	78,810	80,894	36,521	82,710	3,900	4.9%
Totals for dept 0641 - ECONOMIC DEVELOPMENT	92,791	48,040	48,040	27,376	46,400	(1,640)	-3.4%
Non-Personnel Costs - Conservation & Development	166,271	126,850	128,934	63,897	129,110	2,260	1.8%
CONSERVATION & DEVELOPMENT TOTAL	740,713	740,265	742,349	410,312	621,962	(118,303)	-16.0%
Totals for dept 0521 - RECREATION	30,000	30,000	30,000	30,000	41,000	11,000	36.7%
Totals for dept 0529 - ST MARTINS FAIR-USE FUND 24	41,000	130,000	130,000		30,000	(100,000)	-76.9%
Totals for dept 0998 - OTHER FINANCING USES/TRSFRS	0	62,000	62,000		-	(62,000)	-100.0%
TRANSFERS OUT TOTAL	71,000	222,000	222,000	30,000	71,000	(151,000)	-68.0%
CONTINGENCY		3,019,608	2,992,108	0	-	(3,019,608)	-100.0%
TOTAL EXPENDITURES	**30,786,559**	**34,977,832**	**35,304,132**	**18,066,240**	**34,122,190**	**(844,908)**	**-2.4%**
NET RESOURCES (EXPENDITURES)	**283,255**	**(2,500,000)**	**(2,826,300)**	**6,485,398**	**9,350**	**2,498,616**	**-99.9%**
BEGINNING FUND BALANCE	**15,039,253**	**15,322,508**	**15,322,508**	**15,322,508**	**24,055,907**		**0.0%**
ENDING FUND BALANCE	**15,322,508**	**12,822,508**	**12,496,208**	**21,807,906**	**24,065,257**		**0.0%**
Note: 2024 Mayor Recommended Budget includes $2,500,000 of restricted contingency.							
Total Tax Levy							
General Fund		21,391,875	21,391,875	17,874,496	21,676,915	285,040	1.3%
Library Fund		1,497,050	1,497,050	1,497,050	1,508,550	11,500	0.8%
Capital Funds		53,300	300,000	300,000	300,000	246,700	462.9%
Debt Service Fund		1,140,000	1,140,000	1,140,000	1,415,000	275,000	24.1%
Total Tax Levy	**0**	**24,082,225**	**24,328,925**	**20,811,546**	**24,900,465**	**818,240**	**3.4%**
General Fund		32,477,832	32,477,832	24,551,638	34,131,540	1,653,708	5.1%
Debt Service		1,178,550	1,178,550	1,154,667	1,431,750	253,200	21.5%
Tax Incremental Districts		9,014,665	9,014,665	6,773,884	16,358,534	7,343,869	81.5%
Special Revenue		5,314,724	5,295,204	4,478,446	5,646,504	331,780	6.2%
Capital Funds		6,391,130	6,544,055	6,544,055	6,357,200	(33,930)	-0.5%
Internal Service Fund		4,233,945	4,233,945	2,357,431	4,765,820	531,875	12.6%
Total Resources - all Governmental Funds	**0**	**58,610,846**	**58,744,251**	**45,860,121**	**68,691,348**	**10,080,502**	**17.2%**
Tax Incremental Districts		9,014,665	9,014,665	6,773,884	8,758,534	(256,131)	-2.8%
General Fund		34,977,832	35,304,132	18,066,240	34,122,190	(855,642)	-2.4%
Debt Service		1,305,578	1,305,578	1,183,944	1,797,063	491,485	37.6%
Tax Incremental Districts		5,005,245	6,073,674	4,582,489	15,552,927	10,547,682	210.7%
Special Revenue		5,467,410	5,467,410	2,946,857	5,673,617	206,207	3.8%
Capital Funds		6,153,256	5,528,098	10,735,087	0	(6,153,256)	-100.0%
Internal Service Fund		4,865,262	4,865,262	2,614,189	5,487,200	621,938	12.8%
Total Expenditures - All Governmental Funds	**0**	**57,774,583**	**58,544,154**	**40,128,806**	**62,632,997**	**4,858,414**	**8.4%**
Impact Fee - Parks		175,000	175,000	77,069	175,000	0	0.0%
Impact Fee - Sewer		200,000	200,000	121,470	225,000	25,000	12.5%
Impact Fee - Administrative		10,000	10,000	3,110	4,000	(6,000)	-60.0%
Impact Fee - Water		750,000	750,000	392,326	750,000	0	0.0%
Impact Fee - Transportation		65,000	65,000	88,759	65,000	0	0.0%
Impact Fee - Fire		50,000	50,000	61,021	80,000	30,000	60.0%
Impact Fee - Law Enforcement		50,000	50,000	69,774	80,000	30,000	60.0%
Impact Fee - Library		30,000	30,000	13,561	30,000	0	0.0%
Total Impact Fees collected	0	1,330,000	1,330,000	827,090	1,409,000	79,000	5.9%

City of Franklin, WI
Debt Service Funds 31 & 51
2027
PROPOSED

Official Budget Appropriation Units

	2024 ACTIVITY	2025 ACTIVITY	2026 ORIGINAL BUDGET	2026 AMENDED BUDGET	YTD July 2026	2026 PROJECTED	2027 PROPOSED	Fav (Unf) Prior Adopted $$	Fav (-Unf) Prior Adopted Pct
Debt Service Fund 31									
REVENUES									
REAL ESTATE TAXES	1,100,000	1,140,000	1,140,000	1,140,000	1,140,000	1,140,000	1,415,000	275,000	24.1%
INTEREST & INV INCOME	30,177	28,564	29,000	29,000	9,456	17,000	10,000	(19,000)	-65.5%
Total Revenues	**1,130,177**	**1,168,564**	**1,169,000**	**1,169,000**	**1,149,456**	**1,157,000**	**1,425,000**	**256,000**	**21.90%**
PRINCIPAL	1,395,000	1,180,000	1,045,000	1,045,000	1,045,000	1,045,000	1,130,000	85,000	8.1%
INTEREST	278,360	296,138	260,578	260,578	138,944	260,578	667,063	406,485	156.0%
Total Expenditures	**1,673,360**	**1,476,138**	**1,305,578**	**1,305,578**	**1,183,944**	**1,305,578**	**1,797,063**	**491,485**	**37.6%**
Excess Revenue (Expenditures)	**(543,183)**	**(307,574)**	**(136,578)**	**(136,578)**	**(34,488)**	**(148,578)**	**(372,063)**	**(235,485)**	**172.4%**
Transfers In	234,308	307,918	162,420	162,420		162,420	172,063	9,643	5.9%
General Obligation Debt Issued (Premium)	-		-	-	-	-	-	0	
Total Other Financing	234,308	307,918	162,420	162,420	-	162,420	172,063	9,643	5.9%
Net Change in Fund Balance	**(308,875)**	**344**	**25,842**	**25,842**	**(34,488)**	**13,842**	**(200,000)**	**(225,842)**	**-873.9%**
Beginning Fund Balance	**791,927**	**483,053**	**483,397**	**483,397**	**483,397**	**483,397**	**497,239**		
Ending Fund Balance	**483,053**	**483,397**	**509,239**	**509,239**	**448,909**	**497,239**	**297,239**		
Special Assessments Fund 51									
REVENUE - OTHER TAXES	4,943	1,298	2,000	2,000	322	2,000	1,500	(500)	-25.0%
INTEREST & INV INCOME	10,127	8,989	7,550	7,550	4,889	8,250	5,250	(2,300)	-30.5%
Total Revenues	**15,070**	**10,287**	**9,550**	**9,550**	**5,211**	**10,250**	**6,750**	**(2,800)**	**-29.32%**
Total Expenditures	-	-	-	-	-	-	-	-	
Excess Revenue (Expenditures)	**15,070**	**10,287**	**9,550**	**9,550**	**5,211**	**10,250**	**6,750**	**(2,800)**	**-29.32%**
Transfers Out	-		-	-	-	-	-	0	
Total Other Financing	-	-	-	-	-	-	-	-	
Net Change in Fund Balance	**15,070**	**10,287**	**9,550**	**9,550**	**5,211**	**10,250**	**6,750**	**(2,800)**	**-29.32%**
Beginning Fund Balance	**202,905**	**217,975**	**228,262**	**228,262**	**228,262**	**228,262**	**238,512**		
Ending Fund Balance	**217,975**	**228,262**	**237,812**	**237,812**	**233,473**	**238,512**	**245,262**		
DEBT SERVICE FUND TOTAL									
REVENUES									
REAL ESTATE TAXES	1,100,000	1,140,000	1,140,000	1,140,000	1,140,000	1,140,000	1,415,000	275,000	24.1%
REVENUE - OTHER TAXES	4,943	1,298	2,000	2,000	322	2,000	1,500	(500)	-25.0%
INTEREST & INV INCOME	40,304	37,553	36,550	36,550	14,345	25,250	15,250	(21,300)	-58.3%
Total Revenues	**1,145,247**	**1,178,851**	**1,178,550**	**1,178,550**	**1,154,667**	**1,167,250**	**1,431,750**	**253,200**	**21.5%**
PRINCIPAL	1,395,000	1,180,000	1,045,000	1,045,000	1,045,000	1,045,000	1,130,000	85,000	8.1%
INTEREST	278,360	296,138	260,578	260,578	138,944	260,578	667,063	406,485	156.0%
Total Expenditures	**1,673,360**	**1,476,138**	**1,305,578**	**1,305,578**	**1,183,944**	**1,305,578**	**1,797,063**	**491,485**	**37.6%**
Excess Revenue (Expenditures)	**(528,113)**	**(297,287)**	**(127,028)**	**(127,028)**	**(29,277)**	**(138,328)**	**(365,313)**	**(238,285)**	**187.6%**
Transfers In	234,308	307,918	162,420	162,420	-	162,420	172,063		0.0%
Transfers Out	-	-	-	-	-	-	-		
General Obligation Debt Issued (Premium)	-	-	-	-	-	-	-		
Total Other Financing	234,308	307,918	162,420	162,420	-	162,420	172,063		
Net Change in Fund Balance	**(293,805)**	**10,631**	**35,392**	**35,392**	**(29,277)**	**24,092**	**(193,250)**		
Beginning Fund Balance	**994,831**	**701,026**	**711,657**	**711,657**	**711,657**	**711,657**	**735,749**		
Ending Fund Balance	**701,026**	**711,657**	**747,049**	**747,049**	**682,380**	**735,749**	**542,499**		

City of Franklin, WI
Capital Funds

2027
PROPOSED

Official Budget Appropriation Units

	2024 ACTIVITY	2025 ACTIVITY	2026 ORIGINAL 2026	2026 AMENDED 2026	YTD July 2026 ACTIVITY Jul-26	2026 PROJECTED	2027 PROPOSED	Fav (Unf) Prior Adopted	Fav (-Unf) Prior Adopted
Utility Development Fund 22									
REVENUE - OTHER TAXES	142,281	50,488	42,000	42,000	269,193	310,000	70,000	28,000	66.7%
INTEREST & INV INCOME	145,094	129,551	95,800	95,800	69,167	120,200	105,200	9,400	9.8%
Total Revenues	287,375	180,039	137,800	137,800	338,360	430,200	175,200	37,400	27.1%
EXPENDITURES									
Total Expenditures	-	-	-	-	-	-	-	-	
Excess Revenue (Expenditures)	287,375	180,039	137,800	137,800	338,360	430,200	175,200	37,400	27.1%
Transfers Out	-		(725,000)	(725,000)	-	(214,347)	(1,000,000)	(275,000)	
Total Other Financing	-	-	(725,000)	(725,000)	-	(214,347)	(1,000,000)	(275,000)	
Net Change in Fund Balance	287,375	180,039	(587,200)	(587,200)	338,360	215,853	(824,800)	(237,600)	
Beginning Fund Balance	2,924,340	3,211,714	3,391,752	3,391,752	3,391,752	3,391,752	3,607,605		
Ending Fund Balance	3,211,714	3,391,752	2,804,552	2,804,552	3,730,112	3,607,605	2,782,805		
Development Fund 27 (Impact Fees)									
REAL ESTATE TAXES									
Impact Fee - Parks	145,322	183,346	175,000	175,000	77,069	145,500	175,000	0	0.0%
Impact Fee - Sewer	240,790	259,620	200,000	200,000	121,470	225,000	225,000	25,000	12.5%
Impact Fee - Administrative	4,693	4,570	10,000	10,000	3,110	5,200	4,000	(6,000)	-60.0%
Impact Fee - Water	402,526	958,574	750,000	750,000	392,326	630,000	750,000	0	0.0%
Impact Fee - Transportation	67,767	72,276	65,000	65,000	88,759	138,000	65,000	0	0.0%
Impact Fee - Fire	46,546	49,611	50,000	50,000	61,021	95,000	80,000	30,000	60.0%
Impact Fee - Law Enforcement	53,178	56,640	50,000	50,000	69,774	109,000	80,000	30,000	60.0%
Impact Fee - Library	25,590	32,244	30,000	30,000	13,561	25,000	30,000	0	0.0%
REVENUE - OTHER TAXES	986,412	1,616,881	1,330,000	1,330,000	827,090	1,372,700	1,409,000	79,000	5.9%
INTEREST & INV INCOME	657,990	526,446	350,000	350,000	246,398	412,000	375,000	25,000	7.1%
Total Revenues	1,644,402	2,143,327	1,680,000	1,680,000	1,073,488	1,784,700	1,784,000	183,000	10.9%
EXPENDITURES									
GENERAL GOVERNMENT TOTAL	1,836		25,000	25,000			50,000	25,000	100.0%
Total Expenditures	1,836	-	25,000	25,000	-	-	50,000	25,000	100.0%
Excess Revenue (Expenditures)	1,642,566	2,143,327	1,655,000	1,655,000	1,073,488	1,784,700	1,734,000	158,000	9.5%
Transfers Out									
Parks	532,088	546,434	500,000	500,000		500,000	811,550	311,550	62.3%
Transportation	65,700	96,700	74,491	74,491		74,491	55,499	(18,992)	-25.5%
Fire	43,008	32,418	43,029	43,029		43,029	43,008	(21)	0.0%
Law Enforcement	125,600	90,000	-	-			40,850	40,850	
Library	-	88,800	44,900	44,900		44,900	44,460	(440)	-1.0%
Water	2,750,887		-	-	-		-	0	
Sewer	-		550,000	550,000	-		-	(550,000)	-100.0%
Total Transfers Out	(3,517,283)	(854,352)	(1,212,420)	(1,212,420)	0	(662,420)	(995,367)	(705,298)	58.2%
Net Change in Fund Balance	(1,874,717)	1,288,975	442,580	442,580	1,073,488	1,122,280	738,633	(547,298)	-123.7%
Beginning Fund Balance	12,967,743	11,093,027	12,382,003	12,382,003	12,382,003	12,382,003	13,504,283		
Ending Fund Balance	11,093,027	12,382,003	12,824,583	12,824,583	13,455,491	13,504,283	14,242,916		
Capital Outlay Fund 41									
INTERGOVERNMENTAL	192,998	78,852	81,600	81,600	22,150	83,750	-	(81,600)	-100.0%
CHARGES FOR SERVICES	1,164,992	1,242,403	1,098,000	1,098,000	595,348	1,200,000	404,000	(694,000)	-63.2%
INTEREST & INV INCOME	51,405	47,936	45,000	45,000	26,768	47,076	37,000	(8,000)	-17.8%
MISCELLANEOUS	70,349	95,134	35,000	35,000	42,170	41,000	35,000	0	0.0%
Total Revenues	1,479,744	1,464,325	1,259,600	1,259,600	686,436	1,371,826	476,000	(783,600)	-62.2%
EXPENDITURES									
CONTINGENCY - Dept 199	-		-				70,000	70,000	
CAPITAL OUTLAY	1,305,348	1,439,149	1,315,098	1,642,682	763,158	1,488,006	2,316,100	1,001,002	76.1%
Total Expenditures	1,305,348	1,439,149	1,315,098	1,642,682	763,158	1,488,006	2,386,100	1,071,002	81.4%
Excess Revenue (Expenditures)	174,396	25,176	(55,498)	(383,082)	(76,722)	(116,180)	(1,910,100)	(1,854,602)	
Transfers In	68,000	88,103	62,000	62,000	-	62,000	-	(62,000)	-100.0%
Total Other Financing	68,000	88,103	62,000	62,000	-	62,000	-	(62,000)	-100.0%
Net Change in Fund Balance	242,396	113,279	6,502	(321,082)	(76,722)	(54,180)	(1,910,100)	(1,916,602)	-29477.1%
Beginning Fund Balance	1,623,718	1,866,115	1,979,395	1,979,395	1,979,395	1,979,395	1,925,215		
Ending Fund Balance	1,866,115	1,979,395	1,985,897	1,658,313	1,902,673	1,925,215	15,115		

City of Franklin, WI
Capital Funds

2027
PROPOSED

Official Budget Appropriation Units

	2024 ACTIVITY	2025 ACTIVITY	2026 ORIGINAL	2026 AMENDED	YTD July 2026	2026 PROJECTED	2027 PROPOSED	Fav (Unf) Prior Adopted	Fav (-Unf) Prior Adopted
Equipment Replacement Fund 42									
REAL ESTATE TAXES			-	-	-		300,000	300,000	
CHARGES FOR SERVICES	639,830	663,810	610,000	610,000	330,750	670,000	1,375,000	765,000	125.4%
INTEREST & INV INCOME	59,685	56,028	50,000	50,000	30,609	51,000	45,000	(5,000)	-10.0%
MISCELLANEOUS	13,175	14,175	25,000	25,000	28,828		-	(25,000)	-100.0%
Total Revenues	712,690	734,013	685,000	685,000	390,187	721,000	1,720,000	1,035,000	151.1%
EXPENDITURES									
CAPITAL OUTLAY	1,109,660	1,126,631	685,000	1,449,597	577,636	4,162,145	1,670,000	985,000	143.8%
Total Expenditures	1,109,660	1,126,631	685,000	1,449,597	577,636	4,162,145	1,670,000	985,000	143.8%
Excess Revenue (Expenditures)	(396,970)	(392,618)	-	(764,597)	(187,449)	(3,441,145)	50,000	50,000	
General Obligation Debt Issued						3,000,000	-	0	
Total Other Financing	-	-	-	-	-	3,000,000	-	-	
Net Change in Fund Balance	(396,970)	(392,618)	-	(764,597)	(187,449)	(441,145)	50,000	50,000	
Beginning Fund Balance	2,524,206	2,127,236	1,734,618	1,734,618	1,734,618	1,734,618	1,293,473		
Ending Fund Balance	2,127,236	1,734,618	1,734,618	970,021	1,547,169	1,293,473	1,343,473		
Capital Improvement Fund 46									
INTERGOVERNMENTAL	24,210	33,040	-	-	13,989	60,460	1,001,000	1,001,000	
CHARGES FOR SERVICES	153,380	199,150	183,000	183,000	99,220	183,000	183,000	0	0.0%
INTEREST & INV INCOME	322,792	212,901	35,000	35,000	(48,337)	24,206	25,000	(10,000)	-28.6%
MISCELLANEOUS	54,693	259,785	-	-			-	0	
Total Revenues	555,075	704,876	218,000	218,000	64,872	267,666	1,209,000	994,292	456.1%
EXPENDITURES									
GENERAL GOVERNMENT TOTAL							-	0	
PUBLIC SAFETY TOTAL							-	0	
PUBLIC WORKS TOTAL					66,919		-	0	
HEALTH & HUMAN SERVICES TOTAL							-	0	
CULTURE & RECREATION TOTAL							-	0	
CONSERVATION & DEVELOPMENT TOTA	25,702		-				-	0	
CONTINGENCY - Dept 199	-		150,000	150,000			-	(150,000)	-100.0%
CAPITAL OUTLAY	6,693,983	4,686,257	793,000	4,404,013	126,236	1,856,955	8,632,500	7,839,500	988.6%
PRINCIPAL		105,119			33,862	33,862	-	0	
INTEREST		35,462			80,371	80,372	-	0	
DEBT ISSUANCE COSTS	-		-				-	0	
Total Expenditures	6,719,685	4,826,838	943,000	4,554,013	307,388	1,971,189	8,632,500	7,689,500	815.4%
Excess Revenue (Expenditures)	(6,164,610)	(4,121,962)	(725,000)	(4,336,013)	(242,516)	(1,703,523)	(7,423,500)	(6,695,208)	923.5%
Transfers In	791,158	1,412,369	725,000	725,000		714,347	1,811,550	1,811,550	
General Obligation Debt Issued	2,129,586		-	-	-	7,000,000	-	0	
Total Other Financing	2,920,744	1,412,369	725,000	725,000	-	7,714,347	1,811,550	1,811,550	
Net Change in Fund Balance	(3,243,866)	(2,709,593)	-	(3,611,013)	(242,516)	6,010,824	(5,611,950)	(5,611,950)	
Beginning Fund Balance	6,520,438	3,276,571	566,977	566,977	566,977	566,977	6,577,801		
Ending Fund Balance	3,276,571	566,977	566,977	(3,044,036)	324,461	6,577,801	965,851		
Street Improvement Fund 47									
REAL ESTATE TAXES	291,700	300,000	300,000	300,000	300,000	300,000	-	(300,000)	-100.0%
INTERGOVERNMENTAL	1,421,467	1,480,015	1,573,655	1,573,655	1,113,634	1,575,200	913,000	(660,655)	-42.0%
CHARGES FOR SERVICES	644,200	663,810	610,000	610,000	330,750	672,000	-	(610,000)	-100.0%
INTEREST & INV INCOME	76,818	86,610	80,000	80,000	54,901	93,000	80,000	0	0.0%
Total Revenues	2,434,185	2,530,435	2,563,655	2,563,655	1,799,285	2,640,200	993,000	(1,570,655)	-61.3%
EXPENDITURES									
CONTINGENCY - Dept 199							500,000	500,000	
CAPITAL OUTLAY	1,838,269	2,279,695	2,560,000	3,063,795	26,223	3,060,000	2,500,000	(60,000)	-2.3%
Total Expenditures	1,838,269	2,279,695	2,560,000	3,063,795	26,223	3,060,000	3,000,000	440,000	17.2%
Excess Revenue (Expenditures)	595,916	250,740	3,655	(500,140)	1,773,062	(419,800)	(2,007,000)	(2,010,655)	-55011.1%
Transfers In	-		-	-	-	-	-	0	
Transfers Out	(61,000)		-	-	-	-	-	0	
Total Other Financing	(61,000)	-	-	-	-	-	-	-	
Net Change in Fund Balance	534,916	250,740	3,655	(500,140)	1,773,062	(419,800)	(2,007,000)	(2,010,655)	-55011.1%
Beginning Fund Balance	1,362,955	1,897,871	2,148,611	2,148,611	2,148,611	2,148,611	1,728,811		
Ending Fund Balance	1,897,871	2,148,611	2,152,266	1,648,471	3,921,673	1,728,811	(278,189)		
All Capital Funds									
REAL ESTATE TAXES	291,700	300,000	300,000	300,000	300,000	300,000	300,000	0	0.0%
REVENUE - OTHER TAXES	1,128,693	1,667,369	1,372,000	1,372,000	1,096,283	1,682,700	1,479,000	107,000	7.8%
INTERGOVERNMENTAL	1,638,675	1,591,907	1,655,255	1,655,255	1,149,773	1,719,410	1,914,000	258,745	15.6%
CHARGES FOR SERVICES	2,602,402	2,769,173	2,501,000	2,501,000	1,356,068	2,725,000	1,962,000	(539,000)	-21.6%
INTEREST & INV INCOME	1,313,784	1,059,472	655,800	655,800	379,506	747,482	667,200	11,400	1.7%
MISCELLANEOUS	138,217	369,094	60,000	60,000	70,998	41,000	35,000	(25,000)	-41.7%
Total Revenues	7,113,471	7,757,015	6,544,055	6,544,055	4,352,628	7,215,592	6,357,200	(186,855)	-2.9%
EXPENDITURES									
PUBLIC WORKS TOTAL			-	-	66,919	-	-	0	
CONTINGENCY - Dept 199			150,000	150,000		-	570,000	420,000	280.0%
CAPITAL OUTLAY	10,947,260	9,531,732	5,353,098	10,560,087	1,493,253	10,567,106	15,118,600	9,765,502	182.4%
PRINCIPAL			-	-	33,862	33,862	-	0	
INTEREST			-	-	80,371	80,372	-	0	
DEBT ISSUANCE COSTS	-	-	-	-	-	-	-	0	
Total Expenditures	10,974,798	9,531,732	5,528,098	10,735,087	1,674,405	10,681,340	15,738,600	10,210,502	184.7%
Excess Revenue (Expenditures)	(3,861,327)	(1,774,717)	1,015,957	(4,191,032)	2,678,223	(3,465,748)	(9,381,400)	#########	-1023.4%
Transfers In	859,158	1,500,472	787,000	787,000	-	776,347	1,811,550	1,024,550	130.2%
Transfers Out	(3,578,283)	(854,352)	(1,937,420)	(1,937,420)	-	(876,767)	(1,995,367)	(57,947)	3.0%
General Obligation Debt Issued	2,129,586	-	-	-	-	10,000,000	-	0	
Total Other Financing	(589,539)	646,120	(1,150,420)	(1,150,420)	-	9,899,580	(183,817)	966,603	-84.0%
Net Change in Fund Balance	(4,450,866)	(1,128,597)	(134,463)	(5,341,452)	2,678,223	6,433,832	(9,565,217)	(9,430,754)	7013.6%
Beginning Fund Balance	27,923,398	23,472,532	22,343,935	22,343,935	22,343,935	22,343,935	28,777,767		
Ending Fund Balance	23,472,532	22,343,935	22,209,472	17,002,483	25,022,158	28,777,767	19,212,550		

City of Franklin, WI
TID's

2026
PROPOSED

Official Budget Appropriation Units

	2024 ACTIVITY	2025 ACTIVITY	2026 ORIGINAL	2026 AMENDED	YTD July 2026 ACTIVITY	2026 PROJECTED	2027 PROPOSED	Fav (Unf) Prior Adopted $$	Fav (-Unf) Prior Adopted Pct
TID 5 Debt Service - Fd 33									
REAL ESTATE TAXES							-		
REVENUE - OTHER TAXES							-		
INTERGOVERNMENTAL							-		
LICENSES & PERMITS							-		
PENALTIES & FORFIETURES							-		
CHARGES FOR SERVICES							-		
INTERGOVERNMENTAL CHARGES							-	-	
INTEREST & INV INCOME			-	-			-	-	
MISCELLANEOUS							-	-	
Total Revenues			-	-	-	-	0	0	
GENERAL GOVERNMENT TOTAL			0	0			-		
PUBLIC SAFETY TOTAL							-		
PUBLIC WORKS TOTAL							-		
HEALTH & HUMAN SERVICES TOTAL							-		
CULTURE & RECREATION TOTAL							-		
CONSERVATION & DEVELOPMENT TOTAL							-		
CONTINGENCY - Dept 199							-		
CAPITAL OUTLAY							-	-	
PRINCIPAL	1,550,000	1,550,000	1,750,000	1,750,000	1,750,000	1,750,000	1,960,000	210,000	12.00%
INTEREST	703,953	599,203	555,693	555,693	289,408	555,673	507,096	(48,597)	-8.75%
DEBT ISSUANCE COSTS / BANK FEES							-	-	
Total Expenditures	2,253,953	2,149,203	2,305,693	2,305,693	2,039,408	2,305,673	2,467,096	161,403	7.00%
Excess Revenue (Expenditures)	(2,253,953)	(2,149,203)	(2,305,693)	(2,305,693)	(2,039,408)	(2,305,673)	(2,467,096)	(161,403)	
Transfers In	2,190,803	1,859,995	2,305,693	2,305,693		2,305,693	4,225,692	1,919,999	83.27%
Transfers Out							-	-	
General Obligation Debt Issued			-	-		-	-	-	
Total Other Financing	2,190,803	1,859,995	2,305,693	2,305,693	-	2,305,693	4,225,692	1,919,999	83.27%
Net Change in Fund Balance	(63,150)	(289,208)	-	-	(2,039,408)	20	1,758,596	1,758,596	
Beginning Fund Balance	(1,406,262)	(1,469,412)	(1,758,620)	(1,758,620)	(1,758,620)	(1,758,620)	(1,758,600)		
Ending Fund Balance	(1,469,412)	(1,758,620)	(1,758,620)	(1,758,620)	(3,798,028)	(1,758,600)	(4)		
TID 5 Projects Fund 43									
REAL ESTATE TAXES	1,166,952	1,355,371	2,239,550	2,239,550	2,097,712	2,097,700	1,537,500	(702,050)	-31.35%
REVENUE - OTHER TAXES	46,365	23,183	102,910	102,910	103,368	-	103,365	455	0.44%
INTERGOVERNMENTAL	12,883	103,368	103,370	103,370		103,365	-	(103,370)	-100.00%
LICENSES & PERMITS						-	-	-	
PENALTIES & FORFIETURES						-	-	-	
CHARGES FOR SERVICES					22,000	22,000	-	-	
INTERGOVERNMENTAL CHARGES						-	-	-	
INTEREST & INV INCOME	44,877	-	-	-	82,639	(17,500)	-	-	
MISCELLANEOUS	1,327,560		351,980	351,980		100,155	825,995	474,015	134.67%
Total Revenues	2,598,637	1,481,922	2,797,810	2,797,810	2,305,719	2,305,720	2,466,860	(330,950)	-11.83%
GENERAL GOVERNMENT TOTAL	83,915	28,132	57,220	57,220	24,680	44,105	39,950	(17,270)	-30.18%
PUBLIC SAFETY TOTAL							-	-	
PUBLIC WORKS TOTAL	29,500	5,600	9,500	9,500	5,544	9,500	6,240	(3,260)	-34.32%
HEALTH & HUMAN SERVICES TOTAL							-	-	
CULTURE & RECREATION TOTAL							-	-	
CONSERVATION & DEVELOPMENT TOTAL	6,515	4,778	26,600	26,600	14,100	23,100	9,800	(16,800)	-63.16%
CONTINGENCY - Dept 199							-		
CAPITAL OUTLAY	-		-	-	-	-	-	-	
PRINCIPAL							-	-	
INTEREST							-	-	
DEBT ISSUANCE COSTS							-	-	
Total Expenditures	119,930	38,510	93,320	93,320	44,324	76,705	55,990	(37,330)	-40.00%
Excess Revenue (Expenditures)	2,478,707	1,443,412	2,704,490	2,704,490	2,261,395	2,229,015	2,410,870	(293,620)	-10.86%
Transfers In							-		
Transfers Out	(2,190,803)	(1,859,995)	(2,305,693)	(2,305,693)		(2,305,693)	(4,225,692)	(1,919,999)	
General Obligation Debt Issued							-	-	
Total Other Financing	(2,190,803)	(1,859,995)	(2,305,693)	(2,305,693)	-	(2,305,693)	(4,225,692)	(1,919,999)	
Net Change in Fund Balance	287,904	(416,583)	398,797	398,797	2,261,395	(76,678)	(1,814,822)	(2,213,619)	-555.07%
Beginning Fund Balance	1,827,574	2,115,478	1,698,895	1,698,895	1,698,895	1,698,895	1,622,217		
Ending Fund Balance	2,115,478	1,698,895	2,097,692	2,097,692	3,960,290	1,622,217	(192,605)		
TID 5 SUMMARY									
REAL ESTATE TAXES	1,166,952	1,355,371	2,239,550	2,239,550	2,097,712	2,097,700	1,537,500	(702,050)	-31.3%
REVENUE - OTHER TAXES	46,365	23,183	102,910	102,910	103,368	-	103,365	455	0.4%
INTERGOVERNMENTAL	12,883	103,368	103,370	103,370	-	103,365	-	(103,370)	-100.0%
INTEREST & INV INCOME	44,877	-	-	-	82,639	(17,500)	-	-	
MISCELLANEOUS	1,327,560	-	351,980	351,980	-	100,155	825,995	474,015	134.7%
Total Revenues	2,598,637	1,481,922	2,797,810	2,797,810	2,305,719	2,305,720	2,466,860	(330,950)	-11.8%
GENERAL GOVERNMENT TOTAL	83,915	28,132	57,220	57,220	24,680	44,105	39,950	(17,270)	-30.2%
PUBLIC WORKS TOTAL	29,500	5,600	9,500	9,500	5,544	9,500	6,240	(3,260)	-34.3%
CONSERVATION & DEVELOPMENT TOTAL	6,515	4,778	26,600	26,600	14,100	23,100	9,800	(16,800)	-63.2%
CAPITAL OUTLAY	-	-	-	-	-	-	-	-	
PRINCIPAL	1,550,000	1,550,000	1,750,000	1,750,000	1,750,000	1,750,000	1,960,000	210,000	12.0%
INTEREST	703,953	599,203	555,693	555,693	289,408	555,673	507,096	(48,597)	-8.7%
Total Expenditures	2,373,883	2,187,713	2,399,013	2,399,013	2,083,732	2,382,378	2,523,086	124,073	5.2%
Excess Revenue (Expenditures)	224,754	(705,791)	398,797	398,797	221,987	(76,658)	(56,226)	(455,023)	-114.1%
Transfers In	2,190,803	1,859,995	2,305,693	2,305,693	-	2,305,693	4,225,692	1,919,999	83.3%
Transfers Out	(2,190,803)	(1,859,995)	(2,305,693)	(2,305,693)	-	(2,305,693)	(4,225,692)	(1,919,999)	83.3%
Total Other Financing	-	-	-	-	-	-	-	-	
Net Change in Fund Balance	224,754	(705,791)	398,797	398,797	221,987	(76,658)	(56,226)	(455,023)	-114.1%
Beginning Fund Balance	421,312	646,066	(59,725)	(59,725)	(59,725)	(59,725)	(136,383)		
Ending Fund Balance	646,066	(59,725)	339,072	339,072	162,262	(136,383)	(192,609)		

City of Franklin, WI
TID's

2026
PROPOSED

Official Budget Appropriation Units

	2024 ACTIVITY	2025 ACTIVITY	2026 ORIGINAL	2026 AMENDED	YTD July 2026	2026 PROJECTED	2027 PROPOSED	Fav (Unf) Prior Adopted	Fav (-Unf) Prior Adopted
TID 6 Debt Service - Fund 34									
REVENUES									
REAL ESTATE TAXES							-		
REVENUE - OTHER TAXES							-		
TRANSFERS - IN							-		
INTERGOVERNMENTAL							-		
LICENSES & PERMITS							-		
PENALTIES & FORFIETURES							-		
CHARGES FOR SERVICES							-		
INTERGOVERNMENTAL CHARGES							-	-	
INTEREST & INV INCOME	-		-	-	-	-	-	-	
MISCELLANEOUS			-	-	-		-	-	
Total Revenues		-	-	-	-	-	-	-	
GENERAL GOVERNMENT TOTAL							-		
PUBLIC SAFETY TOTAL							-		
PUBLIC WORKS TOTAL							-		
HEALTH & HUMAN SERVICES TOTAL							-		
CULTURE & RECREATION TOTAL							-		
CONSERVATION & DEVELOPMENT TOTAL							-		
CONTINGENCY - Dept 199							-		
CAPITAL OUTLAY							-	-	
PRINCIPAL	370,000	520,000	665,000	665,000	665,000	665,000	735,000	70,000	10.53%
INTEREST	243,353	228,053	207,353	207,353	109,576	207,353	182,853	(24,500)	-11.82%
DEBT ISSUANCE COSTS							-	-	
Total Expenditures	**613,353**	**748,053**	**872,353**	**872,353**	**774,576**	**872,353**	**917,853**	**45,500**	**5.22%**
Excess Revenue (Expenditures)	**(613,353)**	**(748,053)**	**(872,353)**	**(872,353)**	**(774,576)**	**(872,353)**	**(917,853)**	**(45,500)**	
Transfers In	612,553	-	872,353	872,353	-	872,353	2,044,366	1,172,013	134.35%
Transfers Out							-	-	
General Obligation Debt Issued								-	
Total Other Financing	612,553	-	872,353	872,353	-	872,353	2,044,366	1,172,013	134.35%
Net Change in Fund Balance	**(800)**	**(748,053)**	**-**	**-**	**(774,576)**	**-**	**1,126,513**	**1,126,513**	
Beginning Fund Balance	(377,662)	(378,462)	(1,126,515)	(1,126,515)	(1,126,515)	(1,126,515)	(1,126,515)		
Ending Fund Balance	(378,462)	(1,126,515)	(1,126,515)	(1,126,515)	(1,901,091)	(1,126,515)	(2)		
TID 6 Projects Fund 44									
REAL ESTATE TAXES	292,539	440,692	1,270,950	1,270,950	1,190,467	1,190,500	1,012,700	(258,250)	-20.32%
REVENUE - OTHER TAXES	761,715	213,529	-		299,542		-	-	
INTERGOVERNMENTAL	-	787	787	787	787	787	787	-	0.00%
LICENSES & PERMITS							-	-	
PENALTIES & FORFIETURES							-	-	
CHARGES FOR SERVICES							-	-	
INTERGOVERNMENTAL CHARGES		-					-	-	
INTEREST & INV INCOME	6,395	7,773	-		955	1,000	-	-	
MISCELLANEOUS		-	288,530	288,530	-	299,540	285,000	(3,530)	-1.22%
Total Revenues	**1,060,649**	**662,781**	**1,560,267**	**1,560,267**	**1,491,751**	**1,491,827**	**1,298,487**	**(261,780)**	**-16.78%**
GENERAL GOVERNMENT TOTAL	10,778	10,415	22,670	22,670	12,395	20,053	39,670	17,000	74.99%
PUBLIC SAFETY TOTAL							-	-	
PUBLIC WORKS TOTAL	-	29,500	28,500	28,500	16,625	28,500	24,960	(3,540)	-12.42%
HEALTH & HUMAN SERVICES TOTAL							-	-	
CULTURE & RECREATION TOTAL							-	-	
CONSERVATION & DEVELOPMENT TOTAL	650	3,640	6,760	6,760	4,860	7,260	9,800	3,040	44.97%
CONTINGENCY - Dept 199							-	-	
CAPITAL OUTLAY	-		-	163,810	22,713	22,713	-	-	
PRINCIPAL							-	-	
INTEREST							-	-	
DEBT ISSUANCE COSTS			-				-	-	
Total Expenditures	**11,428**	**43,555**	**57,930**	**221,740**	**56,593**	**78,526**	**74,430**	**16,500**	**28.48%**
Excess Revenue (Expenditures)	**1,049,221**	**619,226**	**1,502,337**	**1,338,527**	**1,435,158**	**1,413,301**	**1,224,057**	**(278,280)**	**-18.52%**
Transfers In			-	-			-	-	
Transfers Out	(612,553)		(872,353)	(872,353)	-	(872,353)	(2,044,366)	(1,172,013)	
General Obligation Debt Issued								-	
Total Other Financing	(612,553)	-	(872,353)	(872,353)	-	(872,353)	(2,044,366)	(1,172,013)	
Net Change in Fund Balance	**436,668**	**619,226**	**629,984**	**466,174**	**1,435,158**	**540,948**	**(820,309)**	**(1,450,293)**	**-230.21%**
Beginning Fund Balance	(657,039)	(220,370)	398,856	398,856	398,856	398,856	939,804		
Ending Fund Balance	(220,370)	398,856	1,028,840	865,030	1,834,014	939,804	119,495		
TID 6 SUMMARY									
REAL ESTATE TAXES	292,539	440,692	1,270,950	1,270,950	1,190,467	1,190,500	1,012,700	(258,250)	-20.32%
REVENUE - OTHER TAXES	761,715	213,529	-	-	299,542	-	-	-	
INTERGOVERNMENTAL	-	787	787	787	787	787	787	-	0.00%
INTEREST & INV INCOME	6,395	7,773	-	-	955	1,000	-	-	
MISCELLANEOUS	-	-	288,530	288,530	-	299,540	285,000	(3,530)	-1.2%
Total Revenues	**1,060,649**	**662,781**	**1,560,267**	**1,560,267**	**1,491,751**	**1,491,827**	**1,298,487**	**(261,780)**	**-16.78%**
GENERAL GOVERNMENT TOTAL	10,778	10,415	22,670	22,670	12,395	20,053	39,670	17,000	75.0%
PUBLIC WORKS TOTAL	-	29,500	28,500	28,500	16,625	28,500	24,960	(3,540)	-12.4%
CONSERVATION & DEVELOPMENT TOTAL	650	3,640	6,760	6,760	4,860	7,260	9,800	3,040	45.0%
CAPITAL OUTLAY	-	-	-	163,810	22,713	22,713	-	-	
PRINCIPAL	370,000	520,000	665,000	665,000	665,000	665,000	735,000	70,000	10.5%
INTEREST	243,353	228,053	207,353	207,353	109,576	207,353	182,853	(24,500)	-11.8%
Total Expenditures	624,781	791,608	930,283	1,094,093	831,169	950,879	992,283	62,000	6.7%
Excess Revenue (Expenditures)	**435,868**	**(128,827)**	**629,984**	**466,174**	**660,582**	**540,948**	**306,204**	**(323,780)**	**-51.4%**
Transfers In	612,553	-	872,353	872,353	-	872,353	2,044,366	1,172,013	134.4%
Transfers Out	(612,553)	-	(872,353)	(872,353)	-	(872,353)	(2,044,366)	(1,172,013)	134.4%
Total Other Financing	-	-	-	-	-	-	-	-	
Net Change in Fund Balance	**435,868**	**(128,827)**	**629,984**	**466,174**	**660,582**	**540,948**	**306,204**	**(323,780)**	**-51.4%**
Beginning Fund Balance	(1,034,701)	(598,832)	(727,658)	(727,658)	(727,658)	(727,658)	(186,710)		
Ending Fund Balance	(598,832)	(727,658)	(97,674)	(261,484)	(67,076)	(186,710)	119,495		

City of Franklin, WI
TID's

2026
PROPOSED

Official Budget Appropriation Units

	2024 ACTIVITY	2025 ACTIVITY	2026 ORIGINAL	2026 AMENDED	YTD July 2026	2026 PROJECTED	2027 PROPOSED	Fav (Unf) Prior Adopted	Fav (-Unf) Prior Adopted
TID 7 Debt Service Fund 35									
REVENUES									
REAL ESTATE TAXES							-		
REVENUE - OTHER TAXES							-		
INTERGOVERNMENTAL							-		
LICENSES & PERMITS							-		
PENALTIES & FORFIETURES							-		
CHARGES FOR SERVICES							-		
INTERGOVERNMENTAL CHARGES							-	-	
INTEREST & INV INCOME			-	-		-	-	-	
MISCELLANEOUS							-	-	
							-	-	
Total Revenues	-	-	-	-	-	-	-	-	
GENERAL GOVERNMENT TOTAL							-		
PUBLIC SAFETY TOTAL							-		
PUBLIC WORKS TOTAL							-		
HEALTH & HUMAN SERVICES TOTAL							-		
CULTURE & RECREATION TOTAL							-		
CONSERVATION & DEVELOPMENT TOTAL							-		
CONTINGENCY - Dept 199							-		
CAPITAL OUTLAY							-	-	
PRINCIPAL	100,000	100,000	195,000	195,000	195,000	195,000	200,000	5,000	2.56%
INTEREST	126,081	124,081	130,960	130,960	61,628	120,959	116,613	(14,347)	-10.96%
DEBT ISSUANCE COSTS								-	
Total Expenditures	**226,081**	**224,081**	**325,960**	**325,960**	**256,628**	**315,959**	**316,613**	**(9,347)**	**-2.87%**
Excess Revenue (Expenditures)	**(226,081)**	**(224,081)**	**(325,960)**	**(325,960)**	**(256,628)**	**(315,959)**	**(316,613)**	**9,347**	
Transfers In	226,081	162,653	325,960	325,960		498,564	316,613	(9,347)	-2.87%
Transfers Out							-	-	
General Obligation Debt Issued							-	-	
Total Other Financing	226,081	162,653	325,960	325,960	-	498,564	316,613	(9,347)	-2.87%
Net Change in Fund Balance	**-**	**(61,428)**	**-**	**-**	**(256,628)**	**182,605**	**-**	**-**	
Beginning Fund Balance	**(121,181)**	**(121,180)**	**(182,607)**	**(182,607)**	**(182,607)**	**(182,607)**	**(2)**		
Ending Fund Balance	**(121,180)**	**(182,607)**	**(182,607)**	**(182,607)**	**(439,235)**	**(2)**	**(2)**		
TID 7 Projects Fund 45									
REAL ESTATE TAXES	727,429	768,925	556,300	556,300	521,082	521,100	569,600	13,300	2.39%
REVENUE - OTHER TAXES							-	-	
INTERGOVERNMENTAL							-	-	
LICENSES & PERMITS							-	-	
PENALTIES & FORFIETURES							-	-	
CHARGES FOR SERVICES							-	-	
INTERGOVERNMENTAL CHARGES							-	-	
INTEREST & INV INCOME	247,801	295,397	228,000	228,000	169,795	270,000	220,000	(8,000)	-3.51%
MISCELLANEOUS			-	-	-	-	-	-	
Total Revenues	975,230	1,064,322	784,300	784,300	690,877	791,100	789,600	5,300	0.68%
GENERAL GOVERNMENT TOTAL	8,785	9,374	17,270	17,270	9,698	15,654	18,230	960	5.56%
PUBLIC SAFETY TOTAL							-	-	
PUBLIC WORKS TOTAL							-	-	
HEALTH & HUMAN SERVICES TOTAL							-	-	
CULTURE & RECREATION TOTAL							-	-	
CONSERVATION & DEVELOPMENT TOTAL	816,108	816,000	817,500	817,500	817,500	817,500	818,900	1,400	0.17%
CONTINGENCY - Dept 199							-	-	
CAPITAL OUTLAY							-	-	
PRINCIPAL							-	-	
INTEREST	-		-	-	-	-	-	-	
DEBT ISSUANCE COSTS							-	-	
Total Expenditures	**824,893**	**825,374**	**834,770**	**834,770**	**827,198**	**833,154**	**837,130**	**2,360**	**0.28%**
Excess Revenue (Expenditures)	**150,337**	**238,948**	**(50,470)**	**(50,470)**	**(136,321)**	**(42,054)**	**(47,530)**	**2,940**	
Transfers In							-	-	
Transfers Out	(226,081)	(162,653)	(325,960)	(325,960)		(498,564)	(316,613)	9,347	-2.9%
General Obligation Debt Issued							-	-	
Total Other Financing	(226,081)	(162,653)	(325,960)	(325,960)	-	(498,564)	(316,613)	9,347	-2.9%
Net Change in Fund Balance	**(75,744)**	**76,295**	**(376,430)**	**(376,430)**	**(136,321)**	**(540,618)**	**(364,143)**	**12,287**	**-3.3%**
Beginning Fund Balance	**7,069,163**	**6,993,421**	**7,069,718**	**7,069,718**	**7,069,718**	**7,069,718**	**6,529,100**		
Ending Fund Balance	**6,993,421**	**7,069,718**	**6,693,288**	**6,693,288**	**6,933,397**	**6,529,100**	**6,164,957**		
TID 7 SUMMARY									
REAL ESTATE TAXES	727,429	768,925	556,300	556,300	521,082	521,100	569,600	13,300	2.39%
INTEREST & INV INCOME	247,801	295,397	228,000	228,000	169,795	270,000	220,000	(8,000)	-3.51%
Total Revenues	975,230	1,064,322	784,300	784,300	690,877	791,100	789,600	5,300	0.68%
GENERAL GOVERNMENT TOTAL	8,785	9,374	17,270	17,270	9,698	15,654	18,230	960	5.56%
CONSERVATION & DEVELOPMENT TOTAL	816,108	816,000	817,500	817,500	817,500	817,500	818,900	1,400	0.17%
PRINCIPAL	100,000	100,000	195,000	195,000	195,000	195,000	200,000	5,000	2.56%
INTEREST	126,081	124,081	130,960	130,960	61,628	120,959	116,613	(14,347)	-10.96%
Total Expenditures	1,050,974	1,049,455	1,160,730	1,160,730	1,083,826	1,149,113	1,153,743	(6,987)	-0.60%
Excess Revenue (Expenditures)	**(75,744)**	**14,867**	**(376,430)**	**(376,430)**	**(392,949)**	**(358,013)**	**(364,143)**	**12,287**	
Transfers In	226,081	162,653	325,960	325,960	-	498,564	316,613	(9,347)	-2.87%
Transfers Out	(226,081)	(162,653)	(325,960)	(325,960)	-	(498,564)	(316,613)	9,347	
Total Other Financing	-	-	-	-	-	-	-	-	
Net Change in Fund Balance	**(75,744)**	**14,867**	**(376,430)**	**(376,430)**	**(392,949)**	**(358,013)**	**(364,143)**	**12,287**	
Beginning Fund Balance	**6,947,984**	**6,872,243**	**6,887,113**	**6,887,113**	**6,887,113**	**6,887,113**	**6,529,100**		
Ending Fund Balance	**6,872,243**	**6,887,113**	**6,510,683**	**6,510,683**	**6,494,164**	**6,529,100**	**6,164,957**		

City of Franklin, WI
TID's

2026
PROPOSED

Official Budget Appropriation Units

	2024 ACTIVITY	2025 ACTIVITY	2026 ORIGINAL	2026 AMENDED	YTD July 2026	2026 PROJECTED	2027 PROPOSED	Fav (Unf) Prior Adopted	Fav (-Unf) Prior Adopted
TID 8 Debt Service Fund 30									
REVENUES									
REAL ESTATE TAXES							-		
REVENUE - OTHER TAXES							-		
INTERGOVERNMENTAL							-		
LICENSES & PERMITS							-		
PENALTIES & FORFIETURES							-		
CHARGES FOR SERVICES							-		
INTERGOVERNMENTAL CHARGES							-	-	
INTEREST & INV INCOME	1,233		-	-	-	-	-	-	
MISCELLANEOUS							-	-	
							-	-	
Total Revenues	1,233	-	-	-	-	-	-	-	
GENERAL GOVERNMENT TOTAL							-		
PUBLIC SAFETY TOTAL							-		
PUBLIC WORKS TOTAL							-		
HEALTH & HUMAN SERVICES TOTAL							-		
CULTURE & RECREATION TOTAL							-		
CONSERVATION & DEVELOPMENT TOTAL							-		
CONTINGENCY - Dept 199							-		
CAPITAL OUTLAY							-	-	
PRINCIPAL	-		85,000	85,000	85,000	85,000	160,000	75,000	88.24%
INTEREST	76,300	76,300	75,025	75,025	38,250	75,025	71,350	(3,675)	-4.90%
DEBT ISSUANCE COSTS							-	-	
Total Expenditures	76,300	76,300	160,025	160,025	123,250	160,025	231,350	71,325	44.57%
Excess Revenue (Expenditures)	(75,067)	(76,300)	(160,025)	(160,025)	(123,250)	(160,025)	(231,350)	(71,325)	
Transfers In	-		160,025	160,025	-	160,025	373,358	213,333	133.31%
Transfers Out							-	-	
General Obligation Debt Issued			-				-	-	
Total Other Financing	-	-	160,025	160,025	-	160,025	373,358	213,333	133.31%
Net Change in Fund Balance	(75,067)	(76,300)	-	-	(123,250)	-	142,008	142,008	
Beginning Fund Balance	9,360	(65,708)	(142,009)	(142,009)	(142,009)	(142,009)	(142,009)		
Ending Fund Balance	(65,708)	(142,009)	(142,009)	(142,009)	(265,259)	(142,009)	(1)		
TID 8 Projects Fund 40									
REAL ESTATE TAXES	755,803	1,453,768	1,730,400	1,730,400	1,662,539	1,662,540	1,382,800	(347,600)	-20.09%
REVENUE - OTHER TAXES	61,110		247,000				-	(247,000)	-100.00%
INTERGOVERNMENTAL	-	100,951	1,342,388	1,342,388	100,951	100,950	1,757,387	414,999	30.91%
LICENSES & PERMITS							-	-	
PENALTIES & FORFIETURES							-	-	
CHARGES FOR SERVICES							-	-	
INTERGOVERNMENTAL CHARGES							-	-	
INTEREST & INV INCOME	3,415		-	-	-	-	-	-	
MISCELLANEOUS	-		-	247,000	-		-	-	
Total Revenues	820,328	1,554,719	3,319,788	3,319,788	1,763,490	1,763,490	3,140,187	(179,601)	-5.41%
GENERAL GOVERNMENT TOTAL	24,779	12,926	29,570	29,570	16,070	26,953	52,530	22,960	77.65%
PUBLIC SAFETY TOTAL							-	-	
PUBLIC WORKS TOTAL	47,328	65,865	76,000	99,704	108,970	812,640	83,140	7,140	9.39%
HEALTH & HUMAN SERVICES TOTAL							-	-	
CULTURE & RECREATION TOTAL							-	-	
CONSERVATION & DEVELOPMENT TOTAL	29,501	23,709	30,200	30,200	16,200	26,700	28,800	(1,400)	-4.64%
CONTINGENCY - Dept 199							-	-	
CAPITAL OUTLAY	702,252	55,713	-	356,841			9,900,000	9,900,000	
PRINCIPAL							-	-	
INTEREST							-	-	
DEBT ISSUANCE COSTS							-	-	
Total Expenditures	803,860	158,213	135,770	516,315	141,240	866,293	10,064,470	9,928,700	7312.88%
Excess Revenue (Expenditures)	16,468	1,396,506	3,184,018	2,803,473	1,622,250	897,197	(6,924,283)	(10,108,301)	-317.47%
Transfers In							-	-	
Transfers Out	-		(160,025)	(160,025)	-	(160,025)	(373,358)	(213,333)	
General Obligation Debt Issued			-	-		-	7,600,000	7,600,000	
Total Other Financing	-	-	(160,025)	(160,025)	-	(160,025)	7,226,642	7,386,667	
Net Change in Fund Balance	16,468	1,396,506	3,023,993	2,643,448	1,622,250	737,172	302,359	(2,721,634)	-90.00%
Beginning Fund Balance	(1,912,335)	(1,895,866)	(499,359)	(499,359)	(499,359)	(499,359)	237,813		
Ending Fund Balance	(1,895,866)	(499,359)	2,524,634	2,144,089	1,122,891	237,813	540,172		
TID 8 SUMMARY									
REAL ESTATE TAXES	755,803	1,453,768	1,730,400	1,730,400	1,662,539	1,662,540	1,382,800	(347,600)	-20.09%
REVENUE - OTHER TAXES	61,110	-	247,000	-	-	-	-	(247,000)	-100.00%
INTERGOVERNMENTAL	-	100,951	1,342,388	1,342,388	100,951	100,950	1,757,387	414,999	30.91%
INTEREST & INV INCOME	4,648	-	-	-	-	-	-	-	
MISCELLANEOUS	-	-	-	247,000	-	-	-	-	
Total Revenues	821,561	1,554,719	3,319,788	3,319,788	1,763,490	1,763,490	3,140,187	(179,601)	-5.41%
GENERAL GOVERNMENT TOTAL	24,779	12,926	29,570	29,570	16,070	26,953	52,530	22,960	77.65%
PUBLIC WORKS TOTAL	47,328	65,865	76,000	99,704	108,970	812,640	83,140	7,140	9.39%
CONSERVATION & DEVELOPMENT TOTAL	29,501	23,709	30,200	30,200	16,200	26,700	28,800	(1,400)	-4.64%
CAPITAL OUTLAY	702,252	55,713	-	356,841	-	-	9,900,000	9,900,000	
PRINCIPAL	-	-	85,000	85,000	85,000	85,000	160,000	75,000	88.24%
INTEREST	76,300	76,300	75,025	75,025	38,250	75,025	71,350	(3,675)	-4.90%
Total Expenditures	880,160	234,513	295,795	676,340	264,490	1,026,318	10,295,820	10,000,025	3380.73%
Excess Revenue (Expenditures)	(58,599)	1,320,206	3,023,993	2,643,448	1,499,000	737,172	(7,155,633)	(10,179,626)	-336.63%
Transfers In	-	-	160,025	160,025	-	160,025	373,358	213,333	133.31%
Transfers Out	-	-	(160,025)	(160,025)	-	(160,025)	(373,358)	(213,333)	
General Obligation Debt Issued			-	-	-	-	7,600,000	7,600,000	
Total Other Financing	-	-	-	-	-	-	7,600,000	7,600,000	
Net Change in Fund Balance	(58,599)	1,320,206	3,023,993	2,643,448	1,499,000	737,172	444,367	(2,579,626)	-85.31%
Beginning Fund Balance	(1,902,974)	(1,961,572)	(641,365)	(641,365)	(641,365)	(641,365)	95,807		
Ending Fund Balance	(1,961,572)	(641,365)	2,382,628	2,002,083	857,635	95,807	540,174		

City of Franklin, WI
TID's

2026
PROPOSED

Official Budget Appropriation Units

	2024 ACTIVITY	2025 ACTIVITY	2026 ORIGINAL	2026 AMENDED	YTD July 2026	2026 PROJECTED	2027 PROPOSED	Fav (Unf) Prior Adopted	Fav (-Unf) Prior Adopted
TID 9 Debt Service Fund 50									
REVENUES									
REAL ESTATE TAXES							-		
REVENUE - OTHER TAXES							-		
INTERGOVERNMENTAL							-		
LICENSES & PERMITS							-		
PENALTIES & FORFIETURES							-		
CHARGES FOR SERVICES							-		
INTERGOVERNMENTAL CHARGES							-	-	
INTEREST & INV INCOME	1,729	2,247	-	-		257	-	-	
MISCELLANEOUS	89,813		-	-	257	-	-	-	
Total Revenues	**91,542**	**2,247**	**-**	**-**	**257**	**257**	**-**	**-**	
GENERAL GOVERNMENT TOTAL							-		
PUBLIC SAFETY TOTAL							-		
PUBLIC WORKS TOTAL							-		
HEALTH & HUMAN SERVICES TOTAL							-		
CULTURE & RECREATION TOTAL							-		
CONSERVATION & DEVELOPMENT TOTAL							-		
CONTINGENCY - Dept 199							-		
CAPITAL OUTLAY							-	-	
PRINCIPAL	-		60,000	60,000	60,000	60,000	65,000	5,000	8.33%
INTEREST	-	90,213	82,700	82,700	42,500	83,100	79,975	(2,725)	-3.30%
DEBT ISSUANCE COSTS			400	400		-	-	(400)	-100.00%
Total Expenditures	**-**	**90,213**	**143,100**	**143,100**	**102,500**	**143,100**	**144,975**	**1,875**	**1.31%**
Excess Revenue (Expenditures)	**91,542**	**(87,966)**	**(143,100)**	**(143,100)**	**(102,243)**	**(142,843)**	**(144,975)**	**3,750**	
Transfers In							-	-	
Transfers Out			143,100	143,100		143,100	144,975	1,875	1.31%
General Obligation Debt Issued	-					-		-	
Total Other Financing	-	-	143,100	143,100	-	143,100	144,975	1,875	1.31%
Net Change in Fund Balance	**91,542**	**(87,966)**	**-**	**-**	**(102,243)**	**257**	**-**	**6,250**	
Beginning Fund Balance	**-**	**91,542**	**3,576**	**3,576**	**3,576**	**3,576**	**3,833**		
Ending Fund Balance	**91,542**	**3,576**	**3,576**	**3,576**	**(98,667)**	**3,833**	**3,833**		
TID 9 Projects Fund 60									
REVENUES									
REAL ESTATE TAXES	-		532,500	532,500	499,117	499,100	388,400	(144,100)	-27.06%
REVENUE - OTHER TAXES							-	-	
INTERGOVERNMENTAL							-	-	
LICENSES & PERMITS							-	-	
PENALTIES & FORFIETURES							-	-	
CHARGES FOR SERVICES							-	-	
INTERGOVERNMENTAL CHARGES							-	-	
INTEREST & INV INCOME	34,772	76,194	20,000	20,000	22,673	36,000	20,000	-	0.00%
MISCELLANEOUS							-	-	
Total Revenues	**34,772**	**76,194**	**552,500**	**552,500**	**521,790**	**535,100**	**408,400**	**(144,100)**	**-26.08%**
GENERAL GOVERNMENT TOTAL	12,926	12,639	16,770	16,770	9,698	15,653	39,670	22,900	136.55%
PUBLIC SAFETY TOTAL							-	-	
PUBLIC WORKS TOTAL	29,500	29,500	12,500	12,500	7,294	12,500	18,720	6,220	49.76%
HEALTH & HUMAN SERVICES TOTAL							-	-	
CULTURE & RECREATION TOTAL							-	-	
CONSERVATION & DEVELOPMENT TOTAL	26,504	14,560	9,200	204,780	199,780	202,780	257,200	248,000	2695.65%
CONTINGENCY - Dept 199							-	-	
CAPITAL OUTLAY	-	1,739,067		328,494		1,300,000	-	-	
PRINCIPAL	-						-	-	
INTEREST	177	25,354	37,854	37,854		37,854	-	(37,854)	-100.00%
DEBT ISSUANCE COSTS	99,411						-	-	
Total Expenditures	**168,518**	**1,821,120**	**76,324**	**600,398**	**216,772**	**1,568,787**	**315,590**	**239,266**	**313.49%**
Excess Revenue (Expenditures)	**(133,746)**	**(1,744,926)**	**476,176**	**(47,898)**	**305,018**	**(1,033,687)**	**92,810**	**455,632**	**95.69%**
Transfers In	-				-	-	-	-	
Transfers Out	-		(143,100)	(143,100)	-	(143,100)	(144,975)	(1,875)	
General Obligation Debt Issued	1,905,658		-	-	-	-	-	-	
Total Other Financing	1,905,658	-	(143,100)	(143,100)	-	(143,100)	(144,975)	(1,875)	
Net Change in Fund Balance	**1,771,912**	**(1,744,926)**	**333,076**	**(190,998)**	**305,018**	**(1,176,787)**	**(52,165)**	**653,294**	**196.14%**
Beginning Fund Balance	**-**	**1,771,912**	**26,986**	**26,986**	**26,986**	**26,986**	**(1,149,801)**		
Ending Fund Balance	**1,771,912**	**26,986**	**360,062**	**(164,012)**	**332,004**	**(1,149,801)**	**(1,201,966)**		
TID9 SUMMARY									
REAL ESTATE TAXES	-	-	532,500	532,500	499,117	499,100	388,400	(144,100)	-27.06%
INTEREST & INV INCOME	36,501	78,441	20,000	20,000	22,673	36,257	20,000	-	0.00%
MISCELLANEOUS	89,813	-	-	-	257	-	-	-	
Total Revenues	**126,314**	**78,441**	**552,500**	**552,500**	**522,047**	**535,357**	**408,400**	**(144,100)**	**-26.08%**
GENERAL GOVERNMENT TOTAL	12,926	12,639	16,770	16,770	9,698	15,653	39,670	22,900	136.55%
PUBLIC WORKS TOTAL	29,500	29,500	12,500	12,500	7,294	12,500	18,720	6,220	49.76%
CONSERVATION & DEVELOPMENT TOTAL	26,504	14,560	9,200	204,780	199,780	202,780	257,200	248,000	2695.65%
CAPITAL OUTLAY	-	1,739,067	-	328,494	-	1,300,000	-	-	
PRINCIPAL	-	-	60,000	60,000	60,000	60,000	65,000	5,000	8.33%
INTEREST	177	115,567	120,554	120,554	42,500	120,954	79,975	(40,579)	-33.66%
DEBT ISSUANCE COSTS	99,411	-	400	400	-	-	-	(400)	-100.00%
Total Expenditures	**168,518**	**1,911,333**	**219,424**	**743,498**	**319,272**	**1,711,887**	**460,565**	**241,141**	**109.90%**
Excess Revenue (Expenditures)	**(42,204)**	**(1,832,892)**	**333,076**	**(190,998)**	**202,775**	**(1,176,530)**	**(52,165)**	**(385,241)**	**-115.66%**
Transfers In	-	-	-	-	-	-	-	-	
Transfers Out	-	-	-	-	-	-	-	-	
General Obligation Debt Issued	1,905,658	-	-	-	-	-	-	-	
Total Other Financing	1,905,658	-	-	-	-	-	-	-	
Net Change in Fund Balance	**1,863,454**	**(1,832,892)**	**333,076**	**(190,998)**	**202,775**	**(1,176,530)**	**(52,165)**	**248,000**	**74.46%**
Beginning Fund Balance	**-**	**1,863,454**	**30,562**	**30,562**	**30,562**	**30,562**	**(1,145,968)**		
Ending Fund Balance	**1,863,454**	**30,562**	**363,638**	**(160,436)**	**233,337**	**(1,145,968)**	**(1,198,133)**		
TID 10 Project Fund 52									
REVENUES									
REAL ESTATE TAXES	-			-	-	-	-	-	
REVENUE - OTHER TAXES							-	-	
INTERGOVERNMENTAL							-	-	
LICENSES & PERMITS							-	-	
PENALTIES & FORFIETURES							-	-	
CHARGES FOR SERVICES							-	-	
INTERGOVERNMENTAL CHARGES							-	-	
INTEREST & INV INCOME							-	-	
MISCELLANEOUS							-	-	

City of Franklin, WI
TID's

Official Budget Appropriation Units

2026
PROPOSED

	2024 ACTIVITY	2025 ACTIVITY	2026 ORIGINAL	2026 AMENDED	YTD July 2026	2026 PROJECTED	2027 PROPOSED	Fav (Unf) Prior Adopted	Fav (-Unf) Prior Adopted
Total Revenues	-	-	-	-	-	-	-	-	
GENERAL GOVERNMENT TOTAL						46,720	74,390	74,390	
PUBLIC SAFETY TOTAL							-	-	
PUBLIC WORKS TOTAL						37,440	37,440	37,440	
HEALTH & HUMAN SERVICES TOTAL							-	-	
CULTURE & RECREATION TOTAL							-	-	
CONSERVATION & DEVELOPMENT TOTAL						30,600	15,600	15,600	
CONTINGENCY - Dept 199							-	-	
CAPITAL OUTLAY							-	-	
PRINCIPAL							-	-	
INTEREST							-	-	
DEBT ISSUANCE COSTS							-	-	
Total Expenditures	-	-	-	-	-	114,760	127,430	127,430	
Excess Revenue (Expenditures)	-	-	-	-	-	(114,760)	(127,430)	180,470	
Transfers In	-				-	-	-	-	
Transfers Out	-			-	-	-	-	-	
General Obligation Debt Issued			-	-	-	-	-	-	
Total Other Financing	-	-	-	-	-	-	-	-	
Net Change in Fund Balance	-	-	-	-	-	(114,760)	(127,430)	307,900	
Beginning Fund Balance	-	-	-	-	-	-	(114,760)		
Ending Fund Balance	-	-	-	-	-	(114,760)	(242,190)		
TID10 Poth General SUMMARY									
REAL ESTATE TAXES	-	-	-	-	-	-	-	-	
INTEREST & INV INCOME	-	-	-	-	-	-	-	-	
MISCELLANEOUS	-	-	-	-	-	-	-	-	
Total Revenues	-	-	-	-	-	-	-	-	
GENERAL GOVERNMENT TOTAL	-	-	-	-	-	46,720	74,390	74,390	
PUBLIC WORKS TOTAL	-	-	-	-	-	37,440	37,440	37,440	
CONSERVATION & DEVELOPMENT TOTAL	-	-	-	-	-	30,600	15,600	15,600	
CAPITAL OUTLAY	-	-	-	-	-	-	-	-	
PRINCIPAL	-	-	-	-	-	-	-	-	
INTEREST	-	-	-	-	-	-	-	-	
DEBT ISSUANCE COSTS	-	-	-	-	-	-	-	-	
Total Expenditures	-	-	-	-	-	114,760	127,430	127,430	
Excess Revenue (Expenditures)	-	-	-	-	-	(114,760)	(127,430)	(127,430)	
Transfers In	-	-	-	-	-	-	-	-	
Transfers Out	-	-	-	-	-	-	-	-	
General Obligation Debt Issued	-	-	-	-	-	-	-	-	
Total Other Financing	-	-	-	-	-	-	-	-	
Net Change in Fund Balance	-	-	-	-	-	(114,760)	(127,430)	15,600	
Beginning Fund Balance	-	-	-	0	0	0	(114,760)		
Ending Fund Balance	-	-	-	0	0	(114,760)	(242,190)		
TID 11 Project Fund 53									
REVENUES									
REAL ESTATE TAXES	-			-	-	-	-	-	
REVENUE - OTHER TAXES							-	-	
INTERGOVERNMENTAL							-	-	
LICENSES & PERMITS							-	-	
PENALTIES & FORFIETURES							-	-	
CHARGES FOR SERVICES							-	-	
INTERGOVERNMENTAL CHARGES							-	-	
INTEREST & INV INCOME							655,000	655,000	
MISCELLANEOUS							-	-	
Total Revenues	-	-	-	-	-	-	655,000	655,000	
GENERAL GOVERNMENT TOTAL						7,000	49,390	49,390	
PUBLIC SAFETY TOTAL							-	-	
PUBLIC WORKS TOTAL							37,441	37,441	
HEALTH & HUMAN SERVICES TOTAL							-	-	
CULTURE & RECREATION TOTAL							-	-	
CONSERVATION & DEVELOPMENT TOTAL							331,200	331,200	
CONTINGENCY - Dept 199							-	-	
CAPITAL OUTLAY							655,000	655,000	
PRINCIPAL							-	-	
INTEREST						1,065	9,101	9,101	
DEBT ISSUANCE COSTS							-	-	
Total Expenditures	-	-	-	-	-	8,065	1,082,132	1,082,132	
Excess Revenue (Expenditures)	-	-	-	-	-	(8,065)	(427,132)	2,114,874	
Transfers In	-				-	-	-	-	
Transfers Out	-			-	-	-	-	-	
General Obligation Debt Issued			-	-	-	-	-	-	
Total Other Financing	-	-	-	-	-	-	-	-	
Net Change in Fund Balance	-	-	-	-	-	(8,065)	(427,132)	3,206,107	
Beginning Fund Balance	-	-	-	-	-	-	(8,065)		
Ending Fund Balance	-	-	-	-	-	(8,065)	(435,197)		
TID 11 Yasakawa SUMMARY									
REAL ESTATE TAXES	-	-	-	-	-	-	-	-	
INTEREST & INV INCOME	-	-	-	-	-	-	655,000	655,000	
MISCELLANEOUS	-	-	-	-	-	-	-	-	
Total Revenues	-	-	-	-	-	-	655,000	655,000	
GENERAL GOVERNMENT TOTAL	-	-	-	-	-	7,000	49,390	49,390	
PUBLIC WORKS TOTAL	-	-	-	-	-	-	37,441	37,441	
CONSERVATION & DEVELOPMENT TOTAL	-	-	-	-	-	-	331,200	331,200	
CAPITAL OUTLAY	-	-	-	-	-	-	655,000	655,000	
PRINCIPAL	-	-	-	-	-	-	-	-	
INTEREST	-	-	-	-	-	1,065	9,101	9,101	
DEBT ISSUANCE COSTS	-	-	-	-	-	-	-	-	
Total Expenditures	-	-	-	-	-	8,065	1,082,132	1,082,132	
Excess Revenue (Expenditures)	-	-	-	-	-	(8,065)	(427,132)	(427,132)	
Transfers In	-	-	-	-	-	-	-	-	
Transfers Out	-	-	-	-	-	-	-	-	
General Obligation Debt Issued	-	-	-	-	-	-	-	-	
Total Other Financing	-	-	-	-	-	-	-	-	
Net Change in Fund Balance	-		2027 Budget Summary After Oct 20 meeting		-	(8,065)	(427,132)	331,200	

City of Franklin, WI
TID's

2026
PROPOSED

Official Budget Appropriation Units

	2024 ACTIVITY	2025 ACTIVITY	2026 ORIGINAL	2026 AMENDED	YTD July 2026	2026 PROJECTED	2027 PROPOSED	Fav (Unf) Prior Adopted	Fav (-Unf) Prior Adopted
Beginning Fund Balance	-	-	-	0	0	0	(8,065)		
Ending Fund Balance	-	-	-	0	0	(8,065)	(435,197)		
All TID's									
REVENUES									
REAL ESTATE TAXES	2,942,723	4,018,756	6,329,700	6,329,700	5,970,917	5,970,940	4,891,000	(1,438,700)	-22.73%
REVENUE - OTHER TAXES	869,190	236,712	349,910	102,910	402,910	-	103,365	(246,545)	-70.46%
INTERGOVERNMENTAL	12,883	205,106	1,446,545	1,446,545	101,738	205,102	1,758,174	311,629	21.54%
INTEREST & INV INCOME	336,699	381,611	248,000	248,000	276,062	289,757	895,000	647,000	260.89%
MISCELLANEOUS	1,417,373	-	640,510	887,510	257	399,695	1,110,995	470,485	73.45%
							-		
Total Revenues	**5,578,868**	**4,842,185**	**9,014,665**	**9,014,665**	**6,773,884**	**6,887,494**	**8,758,534**	**(256,131)**	**-2.84%**
EXPENDITURES									
GENERAL GOVERNMENT TOTAL	141,183	73,486	143,500	143,500	72,541	176,138	264,440	120,940	84.28%
PUBLIC SAFETY TOTAL	-	-	-	-	-	-	-	-	
PUBLIC WORKS TOTAL	106,328	130,465	126,500	150,204	138,433	900,580	170,500	44,000	34.78%
HEALTH & HUMAN SERVICES TOTAL	-	-	-	-	-	-	-	-	
CULTURE & RECREATION TOTAL	-	-	-	-	-	-	-	-	
CONSERVATION & DEVELOPMENT TOTAL	879,278	862,687	890,260	1,085,840	1,052,440	1,107,940	1,140,100	249,840	28.06%
CONTINGENCY - Dept 199	-	-	-	-	-	-	-	-	
CAPITAL OUTLAY	702,252	1,794,780	-	849,145	22,713	1,322,713	9,900,000	9,900,000	
PRINCIPAL	2,020,000	2,170,000	2,755,000	2,755,000	2,755,000	2,755,000	3,120,000	365,000	13.25%
INTEREST	1,149,864	1,143,204	1,089,585	1,089,585	541,362	1,081,029	957,887	(131,698)	-12.09%
DEBT ISSUANCE COSTS	99,411	-	400	400	-	-	-	(400)	-100.00%
Total Expenditures	**5,098,316**	**6,174,622**	**5,005,245**	**6,073,674**	**4,582,489**	**7,343,400**	**15,552,927**	**10,547,682**	**210.73%**
Excess Revenue (Expenditures)	**480,552**	**(1,332,437)**	**4,009,420**	**2,940,991**	**2,191,395**	**(455,906)**	**(6,794,393)**	**(10,803,813)**	**-269.46%**
Transfers In	3,029,437	2,022,648	3,664,031	3,664,031	-	3,836,635	6,960,029	3,295,998	89.96%
Transfers Out	(3,029,437)	(2,022,648)	(3,664,031)	(3,664,031)	-	(3,836,635)	(6,960,029)	(3,295,998)	
General Obligation Debt Issued	1,905,658	-	-	-	-	-	7,600,000	7,600,000	
Total Other Financing	1,905,658	-	-	-	-	-	7,600,000	7,600,000	
Net Change in Fund Balance	**2,386,210**	**(1,332,437)**	**4,009,420**	**2,940,991**	**2,191,395**	**(455,906)**	**805,607**	**(3,203,813)**	**-79.91%**
Beginning Fund Balance	**4,435,141**	**6,821,355**	**5,488,922**	**5,488,922**	**5,488,922**	**5,488,922**	**5,033,016**		
Ending Fund Balance	**6,821,355**	**5,488,922**	**9,498,342**	**8,429,913**	**7,680,317**	**5,033,016**	**5,838,623**		

City of Franklin
Special Revenue Funds

2027
PROPOSED

Official Budget Appropriation Units

	2024 ACTIVITY	2025 ACTIVITY	2026 ORIGINAL	2026 AMENDED	YTD July 2026 ACTIVITY	2026 PROJECTED	2027 PROPOSED	Fav (Unf) Prior Adopted $$	Fav (-Unf) Prior Adopted Pct
Opioid Settlement Fund - Fund 13									
MISCELLANEOUS	115,436	43,382	43,840	43,840	41,400	43,839	41,854	(1,986)	-4.5%
Total Revenues	**115,436**	**43,382**	**43,840**	**43,840**	**41,400**	**43,839**	**41,854**	**(1,986)**	**-4.5%**
Non-Personnel Services									
Capital Expenditures									
Total Expenditures	-	-	-	-	-	-	-	-	
NET REVENUE (EXPENDITURES)	**115,436**	**43,382**	**43,840**	**43,840**	**41,400**	**43,839**	**(24,825)**	**(68,665)**	**-156.6%**
BEGINNING FUND BALANCE	**92,304**	**207,740**	**251,122**	**251,122**	**251,122**	**251,122**	**294,961**		
ENDING FUND BALANCE	**207,740**	**251,122**	**294,962**	**294,962**	**292,522**	**294,961**	**270,136**		
Amer Recovery Act - Fund 14									
INTERGOVERNMENTAL	266,070		-	-	-	-	-	-	
INTEREST & INV INCOME	-		-	-	-	-	-	-	
Total Revenues	**266,070**	-	-	-	-	-	-	-	
Non-Personnel Services	-				-	-	-	-	
Total Expenditures	-	-	-	-	-	-	-	-	
Transfer Out	(266,070)				-	-	-		
NET REVENUE (EXPENDITURES)	-	-	-	-	-	-	-	-	
BEGINNING FUND BALANCE	**46,023**	**46,023**	**46,023**	**46,023**	**46,023**	**46,023**	**46,023**		
FUND BALANCE ADJUSTMENTS									
ENDING FUND BALANCE	**46,023**	**46,023**	**46,023**	**46,023**	**46,023**	**46,023**	**46,023**		
LIBRARY FUND 15									
REAL ESTATE TAXES	1,442,700	1,467,700	1,497,050	1,497,050	1,497,050	1,497,050	1,508,550	11,500	0.8%
CHARGES FOR SERVICES	20,000		-	-			-	-	
INTERGOVERNMENTAL CHARGES	59,306	650	71,444	71,444	64,926	64,926	70,281	(1,163)	-1.6%
INTEREST & INV INCOME	51,064	45,735	25,000	25,000	26,881	37,000	25,000	-	0.0%
Total Revenues	**1,573,070**	**1,514,085**	**1,593,494**	**1,593,494**	**1,588,857**	**1,598,976**	**1,603,831**	**10,337**	**0.6%**
Personnel Services	1,125,816	1,123,442	1,188,291	1,188,291	669,978	1,172,090	1,219,363	31,072	2.6%
Non-Personnel Services	391,556	272,270	311,673	311,673	173,863	292,364	283,321	(28,352)	-9.1%
Capital Expenditures	158,795	124,743	124,637	124,637	72,956	124,912	167,870	43,233	34.7%
CULTURE & RECREATION TOTAL	1,676,167	1,520,455	1,624,601	1,624,601	916,797	1,589,366	1,670,554	45,953	2.8%
Total Expenditures	**1,676,167**	**1,520,455**	**1,624,601**	**1,624,601**	**916,797**	**1,589,366**	**1,670,554**	**45,953**	**2.8%**
NET REVENUE (EXPENDITURES)	**(103,097)**	**(6,370)**	**(31,107)**	**(31,107)**	**672,060**	**9,610**	**(66,723)**	**(35,616)**	**114.5%**
BEGINNING FUND BALANCE	**382,886**	**279,789**	**273,419**	**273,419**	**273,419**	**273,419**	**283,029**		
ENDING FUND BALANCE	**279,789**	**273,419**	**242,312**	**242,312**	**945,479**	**283,029**	**216,306**		
AUXILIARY LIBRARY FUND 16									
CHARGES FOR SERVICES	11,346	11,166	11,640	11,640	5,407	11,640	11,662	22	0.2%
INTEREST & INV INCOME	6,451	5,733	5,500	5,500	3,203	5,500	5,905	405	7.4%
MISCELLANEOUS	46,243	48,408	44,150	44,150	30,653	48,600	45,192	1,042	2.4%
Total Revenues	**64,040**	**65,307**	**61,290**	**61,290**	**39,263**	**65,740**	**62,759**	**1,469**	**2.4%**
Non-Personnel Services	45,941	41,258	44,250	44,250	25,570	44,541	44,760	510	1.2%
Capital Expenditures	12,906	4,914	17,040	17,040	7,636	17,040	18,000	960	5.6%
Total Expenditures	**58,847**	**46,172**	**61,290**	**61,290**	**33,206**	**61,581**	**62,760**	**1,470**	**2.4%**
NET REVENUE (EXPENDITURES)	**5,193**	**19,135**	**-**	**-**	**6,057**	**4,159**	**(1)**	**(1)**	
BEGINNING FUND BALANCE	**152,465**	**157,658**	**176,793**	**176,793**	**176,793**	**176,793**	**180,952**		
ENDING FUND BALANCE	**157,658**	**176,793**	**176,793**	**176,793**	**182,850**	**180,952**	**180,951**		
TOURISM COMMISSION - FUND 17									
REVENUE - OTHER TAXES	412,022	495,836	418,000	418,000	178,212	467,950	482,020	64,020	15.3%
INTEREST & INV INCOME	10,136	9,048	11,000	11,000	5,026	-	-	(11,000)	-100.0%
Total Revenues	**422,158**	**504,884**	**429,000**	**429,000**	**183,238**	**467,950**	**482,020**	**53,020**	**12.4%**
Non-Personnel Services	298,837	340,847	423,600	423,600	134,264	388,600	476,615	53,015	12.5%
Capital Expenditures	43	35,565	5,000	5,000	-	5,000	5,000	-	0.0%
Total Expenditures	**298,880**	**376,412**	**428,600**	**428,600**	**134,264**	**393,600**	**481,615**	**53,015**	**12.4%**
NET REVENUE (EXPENDITURES)	**123,278**	**128,472**	**400**	**400**	**48,974**	**74,350**	**405**	**5**	**1.3%**
BEGINNING FUND BALANCE	**472,379**	**595,657**	**724,129**	**724,129**	**724,129**	**724,129**	**798,479**		
ENDING FUND BALANCE	**595,657**	**724,129**	**724,529**	**724,529**	**773,103**	**798,479**	**798,884**		

City of Franklin
Special Revenue Funds

Official Budget Appropriation Units

2027
PROPOSED

	2024 ACTIVITY	2025 ACTIVITY	2026 ORIGINAL	2026 AMENDED	YTD July 2026 ACTIVITY	2026 PROJECTED	2027 PROPOSED	Fav (Unf) Prior Adopted $$	Fav (-Unf) Prior Adopted Pct
SOLID WASTE FUND 19									
INTERGOVERNMENTAL	68,718	68,753	69,000	69,000	68,810	68,800	68,800	(200)	-0.3%
CHARGES FOR SERVICES	2,319,613	2,306,385	2,392,280	2,392,280	2,171,118	2,387,200	2,418,000	25,720	1.1%
INTEREST & INV INCOME	77,958	79,146	80,000	80,000	44,353	75,000	75,000	(5,000)	-6.3%
MISCELLANEOUS	10,956	5,848	-		2,825	3,000	-	-	
Total Revenues	**2,477,245**	**2,460,132**	**2,541,280**	**2,541,280**	**2,287,106**	**2,534,000**	**2,561,800**	**20,520**	**0.8%**
Personnel Services	1,501		18,303	18,303	0	-	-	(18,303)	-100.0%
Non-Personnel Services	2,310,969	2,382,873	2,459,140	2,459,140	1,449,513	2,462,485	2,583,360	124,220	5.1%
Total Expenditures	**2,312,470**	**2,382,873**	**2,477,443**	**2,477,443**	**1,449,513**	**2,462,485**	**2,583,360**	**105,917**	**4.3%**
NET REVENUE (EXPENDITURES)	**164,775**	**77,259**	**63,837**	**63,837**	**837,593**	**71,515**	**(21,560)**	**(85,397)**	**-133.8%**
BEGINNING FUND BALANCE	430,360	595,135	672,394	672,394	672,394	672,394	743,909		
ENDING FUND BALANCE	595,135	672,394	736,231	736,231	1,509,987	743,909	722,349		
FIRE GRANT FUND - 20									
INTERGOVERNMENTAL	9,224	122,485	7,800	7,800	0	114,780	317,400	309,600	3969.2%
Total Revenues	**9,224**	**122,485**	**7,800**	**7,800**	**-**	**114,780**	**317,400**	**309,600**	**3969.2%**
Personnel Services						-	86,000	86,000	
Non-Personnel Services	0	14,441	52,400	52,400	17,131	17,400	90,400	38,000	72.5%
Capital Expenditures	647	0	-				-	-	
Total Expenditures	**647**	**14,441**	**52,400**	**52,400**	**17,131**	**17,400**	**176,400**	**124,000**	**236.6%**
NET REVENUE (EXPENDITURES)	**8,577**	**108,044**	**(44,600)**	**(44,600)**	**(17,131)**	**97,380**	**141,000**	**185,600**	**-416.1%**
BEGINNING FUND BALANCE	13,549	22,126	130,170	130,170	130,170	130,170	227,550		
ENDING FUND BALANCE	22,126	130,170	85,570	85,570	113,039	227,550	368,550		
POLICE GRANT FUND - 21									
INTERGOVERNMENTAL	54,117	38,489	148,040	128,520	68,327	154,780	211,605	63,565	42.9%
Total Revenues	**54,117**	**38,489**	**148,040**	**128,520**	**68,327**	**154,780**	**211,605**	**63,565**	**42.9%**
Personnel Services	22,667	13,421	63,500	63,500	41,863	57,259	88,144	24,644	38.8%
Non-Personnel Services	21,918	19,987	69,020	69,020	14,443		21,520	(47,500)	-68.8%
Capital Expenditures	-	-	-	-	31,834	-	101,941	101,941	
Total Expenditures	**44,585**	**33,408**	**132,520**	**132,520**	**88,140**	**57,259**	**211,605**	**79,085**	**59.7%**
NET REVENUE (EXPENDITURES)	**9,532**	**5,081**	**15,520**	**(4,000)**	**(19,813)**	**97,521**	**-**	**(15,520)**	**-100.0%**
BEGINNING FUND BALANCE	(14,073)	(4,541)	540	540	540	540	98,061		
ENDING FUND BALANCE	(4,541)	540	16,060	(3,460)	(19,273)	98,061	98,061		
ST MARTINS FAIR FUND 24									
LICENSES & PERMITS	25,825	23,835	25,000	25,000	6,165	28,200	25,000	-	0.00%
MISCELLANEOUS	1,750	2,000			500	2,460	700	700	0.00%
TRANSFERS IN	41,000	41,000	130,000	130,000		130,000	41,000	(89,000)	-68.5%
Total Revenues	**68,575**	**66,835**	**155,000**	**155,000**	**6,665**	**160,660**	**66,700**	**(88,300)**	**-57.0%**
Personnel Services	52,005	51,969	41,431	41,431	0	39,951	44,673	3,242	7.8%
Non-Personnel Services	20,757	20,203	22,700	22,700	1,635	19,925	22,000	(700)	-3.1%
Total Expenditures	**72,762**	**72,172**	**64,131**	**64,131**	**1,635**	**59,876**	**66,673**	**2,542**	**4.0%**
NET REVENUE (EXPENDITURES)	**(4,187)**	**(5,337)**	**90,869**	**90,869**	**5,030**	**100,784**	**27**	**(90,842)**	**-100.0%**
BEGINNING FUND BALANCE	(90,269)	(94,456)	(99,793)	(99,793)	(99,793)	(99,793)	991		
ENDING FUND BALANCE	(94,456)	(99,793)	(8,924)	(8,924)	(94,763)	991	1,018		
HEALTH GRANTS FUND 25									
INTERGOVERNMENTAL	492,361	390,305	315,980	315,980	71,279	323,328	150,235	(165,745)	-52.5%
MISCELLANEOUS	1,430	7,539	-		24,230	25,425	-	-	
Total Revenues	**493,791**	**397,844**	**315,980**	**315,980**	**95,509**	**348,753**	**150,235**	**(165,745)**	**-52.5%**
Personnel Services	109,153	151,934	122,766	122,766	54,719	103,321	1,000	(121,766)	-99.2%
Non-Personnel Services	366,598	223,055	192,733	192,733	50,031	409,165	149,235	(43,498)	-22.6%
Capital Expenditures			-				-	-	
Total Expenditures	**475,751**	**374,989**	**315,499**	**315,499**	**104,750**	**512,486**	**150,235**	**(165,264)**	**-52.4%**
NET REVENUE (EXPENDITURES)	**18,040**	**22,855**	**481**	**481**	**(9,241)**	**(163,733)**	**-**	**(481)**	**-100.0%**
BEGINNING FUND BALANCE	179,509	197,549	220,404	220,404	220,404	220,404	56,671		
ENDING FUND BALANCE	197,549	220,404	220,885	220,885	211,163	56,671	56,671		

City of Franklin
Special Revenue Funds

Official Budget Appropriation Units

2027
PROPOSED

	2024 ACTIVITY	2025 ACTIVITY	2026 ORIGINAL	2026 AMENDED	YTD July 2026 ACTIVITY	2026 PROJECTED	2027 PROPOSED	Fav (Unf) Prior Adopted $$	Fav (-Unf) Prior Adopted Pct
OTHER GRANTS FUND 26									
INTERGOVERNMENTAL	5,000	-	-	-	-	-	-	-	
Total Revenues	5,000	-	-	-	-	-	-	-	
Total Expenditures	-	-	-	-	-	-	-	-	
NET REVENUE (EXPENDITURES)	5,000	-	-	-	-	-	-	-	
BEGINNING FUND BALANCE	18,739	23,739	23,739	23,739	23,739	23,739	23,739		
ENDING FUND BALANCE	23,739	23,739	23,739	23,739	23,739	23,739	23,739		
DONATIONS FUND 28									
MISCELLANEOUS	41,064	44,539	28,000	28,000	42,918	49,306	67,300	39,300	140.4%
Total Revenues	41,064	44,539	28,000	28,000	42,918	49,306	67,300	39,300	140.36%
General Government	1,539		-	-	-	-	360		
Public Safety	23,324	35,261	123,768	123,768	35,285	40,310	61,192	(62,576)	-50.6%
Health & Human Services	2,785	4,707	12,500	12,500	2,675	2,675	11,048	(1,452)	-11.6%
Culture & Recreation					512	645	54,000	54,000	
Conservation & Development							-	-	
Capital Expenditures	3,868		-	-	-		-	-	
Total Expenditures	31,516	39,968	136,268	136,268	38,472	43,630	126,600	(10,028)	-7.36%
Transfers Out	-	-	-	-	-	-	-	-	0.00%
NET REVENUE (EXPENDITURES)	9,548	4,571	(108,268)	(108,268)	4,446	5,676	(59,300)	49,328	-45.56%
BEGINNING FUND BALANCE	212,858	222,406	226,977	226,977	226,977	226,977	232,653		
ENDING FUND BALANCE	222,406	226,977	118,709	118,709	231,423	232,653	173,353		
CIVIC CELEBRATIONS FUND 29									
LICENSES & PERMITS	1,950	950	1,000	1,000	1,150	1,150	1,000	-	0.0%
CHARGES FOR SERVICES	77,851	80,513	80,000	80,000	83,824	83,825	80,000	-	0.0%
MISCELLANEOUS	64,635	43,172	40,000	40,000	40,189	42,615	41,000	1,000	2.5%
TRANSFERS IN	30,000	30,000	30,000	30,000	30,000	30,000	30,000	-	0.0%
Total Revenues	174,436	154,635	151,000	151,000	155,163	157,590	152,000	1,000	0.7%
General Government									
Public Safety									
Public Works									
Health & Human Services									
Culture & Recreation	195,780	180,558	174,658	174,658	162,949	172,035	143,815	(30,843)	-17.7%
Total Expenditures	195,780	180,558	174,658	174,658	162,949	172,035	143,815	(30,843)	-17.7%
NET REVENUE (EXPENDITURES)	(21,344)	(25,923)	(23,658)	(23,658)	(7,786)	(14,445)	8,185	31,843	-134.6%
BEGINNING FUND BALANCE	53,951	32,607	6,684	6,684	6,684	6,684	(7,761)		
ENDING FUND BALANCE	32,607	6,684	(16,974)	(16,974)	(1,102)	(7,761)	424		
TOTAL SPECIAL REVENUE FUNDS									
REAL ESTATE TAXES	1,442,700	1,467,700	1,497,050	1,497,050	1,497,050	1,497,050	1,508,550	11,500	0.8%
REVENUE - OTHER TAXES	412,022	495,836	418,000	418,000	178,212	467,950	482,020	64,020	15.3%
INTERGOVERNMENTAL	895,490	620,032	540,820	521,300	208,416	661,688	748,040	207,220	38.3%
LICENSES & PERMITS	27,775	24,785	26,000	26,000	7,315	29,350	26,000	-	0.0%
CHARGES FOR SERVICES	2,428,810	2,398,064	2,483,920	2,483,920	2,260,349	2,482,665	2,509,662	25,742	1.0%
INTERGOVERNMENTAL CHARGES	59,306	650	71,444	71,444	64,926	64,926	70,281	(1,163)	-1.6%
INTEREST & INV INCOME	145,609	139,662	121,500	121,500	79,463	117,500	105,905	(15,595)	-12.8%
MISCELLANEOUS	281,514	194,888	155,990	155,990	182,715	215,245	196,046	40,056	25.7%
Total Revenues	5,693,226	5,341,617	5,314,724	5,295,204	4,478,446	5,536,374	5,646,504	331,780	6.2%
EXPENDITURES									
GENERAL GOVERNMENT TOTAL	1,539	-	-	-	-	-	360	360	
PUBLIC SAFETY TOTAL	67,909	83,110	308,688	308,688	108,722	114,969	347,256	38,568	12.5%
PUBLIC WORKS TOTAL	2,312,470	2,382,873	2,477,443	2,477,443	1,449,513	2,462,485	2,583,360	105,917	4.3%
HEALTH & HUMAN SERVICES TOTAL	478,536	379,696	327,999	327,999	107,425	515,161	161,283	(166,716)	-50.8%
CULTURE & RECREATION TOTAL	1,831,855	1,689,700	1,783,003	1,783,003	1,034,507	1,741,551	1,811,932	28,929	1.6%
CONSERVATION & DEVELOPMENT TOTAL	298,837	340,847	423,600	423,600	134,264	388,600	476,615	53,015	12.5%
CAPITAL OUTLAY	176,259	165,222	146,677	146,677	112,426	146,952	292,811	146,134	99.6%
Total Expenditures	5,167,405	5,041,448	5,467,410	5,467,410	2,946,857	5,369,718	5,673,617	206,207	3.77%
Excess Revenue (Expenditures)	525,821	300,169	(152,686)	(172,206)	1,531,589	166,656	(27,113)	125,573	-82.24%
Transfers In	71,000	71,000	160,000	160,000	30,000	160,000	71,000	(89,000)	-55.63%
Transfers Out	(266,070)	-	-	-	-	-	-	-	
Total Other Financing	(195,070)	71,000	160,000	160,000	30,000	160,000	71,000	(89,000)	-55.63%
Fund Balance Adjustment		0	0	0	0	0			
Net Change in Fund Balance	330,751	371,169	7,314	(12,206)	1,561,589	326,656	43,887	36,573	500.04%
Beginning Fund Balance	1,950,680	2,281,431	2,652,600	2,652,600	2,652,600	2,652,600	2,979,256		
Ending Fund Balance	2,281,431	2,652,600	2,659,914	2,640,394	4,214,189	2,979,256	3,023,143		

City of Franklin, WI
Sanitary Sewer Fund 61

Official Budget Appropriation Units

2027 PROPOSED

	2024 ACTIVITY	2025 ACTIVITY	2025 ORIGINAL 2026	2025 AMENDED 2026	YTD July 2026	2026 PROJECTED	2027 PROPOSED	Fav (Unf) Prior Adopted $$	Fav (-Unf) Prior Adopted Pct
Operating Revenue									
Residential	2,784,318	2,990,283	3,200,000	3,200,000	1,572,827	3,150,000	3,245,000	45,000	1.4%
Commercial	868,457	880,146	910,000	910,000	436,805	875,000	901,250	(8,750)	-1.0%
Industrial	438,703	442,451	450,000	450,000	276,792	550,000	566,500	116,500	25.9%
Public Authority	222,775	206,346	220,000	220,000	105,959	212,000	218,360	(1,640)	-0.7%
Penalties/Other	36,999	37,682	34,500	34,500	13,427	38,000	39,150	4,650	13.5%
Multi Family	742,792	727,730	785,000	785,000	374,191	750,000	772,500	(12,500)	-1.6%
Miscellaneous Revenue	1,085	(115)	2,000	2,000	174,140		0	(2,000)	-100.0%
Total Operating Revenue	**5,095,129**	**5,284,523**	**5,601,500**	**5,601,500**	**2,954,141**	**5,575,000**	**5,742,760**	**141,260**	**2.5%**
Operating Expenditures									
Salaries and benefits	551,310	505,203	612,858	612,858	326,418	598,377	649,728	(36,870)	-6.0%
Contractual services	146,413	165,581	204,800	204,800	156,656	207,959	237,800	(33,000)	-16.1%
Supplies	106,457	85,285	119,002	119,002	31,371	87,800	117,500	1,502	1.3%
Other operating costs	66,986	69,120	85,200	85,200	37,711	74,800	217,830	(132,630)	-155.7%
Facility charges	200,429	202,486	209,900	209,900	128,314	213,050	77,000	132,900	63.3%
Sewer service - MMSD	3,047,491	3,335,041			1,752,601	3,510,000	3,685,001	(3,685,001)	
Sewer improvements	1,576,510	196,580	63,000	63,000	62,746	41,217	241,000	(178,000)	-282.5%
Depreciation	399,329	430,591	375,000	375,000	218,750	375,000	400,000	(25,000)	-6.7%
Total Operating Expenditures	**6,094,925**	**4,989,887**	**1,669,760**	**1,669,760**	**2,714,567**	**5,108,203**	**5,625,859**	**(3,956,099)**	**-236.9%**
Operating Income (Loss)	**(999,796)**	**294,636**	**3,931,740**	**3,931,740**	**239,574**	**466,797**	**116,901**	**(3,814,839)**	**-97.0%**
Non-Operating Revenue (Expenditures)									
Other Grants	503,482	1,806,553	550,000	550,000			-		
Property sale		8,592	5,000	5,000		609	5,000	-	0.0%
Refunds/Reimbursements	1,238	80,884	-	-		15	-	-	
Investment income	439,479	375,367	273,865	273,865		343,465	256,905	(16,960)	-6.2%
Interest expense	(336,656)	(304,999)	(268,910)	(268,910)	(144,598)	(269,110)	(228,804)	40,106	-14.9%
Principal expenses			(115,000)	(115,000)	(115,000)	(115,000)	(120,000)	(5,000)	4.3%
Total Non-Operating Revenue (	**607,543**	**1,966,397**	**444,955**	**444,955**	**(259,598)**	**(40,021)**	**(86,899)**	**18,146**	**4.1%**
Income (Loss) Before Capital C	**(392,253)**	**2,261,033**	**4,376,695**	**4,376,695**	**(20,024)**	**426,776**	**30,002**	**(3,796,693)**	**-86.7%**
Retained Earnings- Beginning	2,561,191	2,168,938	5,999,670	2,561,191	2,561,191	2,561,191	3,187,967		
Transfer (to) from Invested in Capital Assets		1,569,699	-			200,000	200,000		
Retained Earnings- Ending	**2,168,938**	**5,999,670**	**10,376,365**	**6,937,886**	**2,541,167**	**3,187,967**	**3,417,969**		
Capital Contributions	**543,104**	**2,238,965**	**1,200,000**	**1,200,000**		**1,000,000**	**500,000**		
Depreciation - CIAC	(2,060,525)	(2,077,398)	(2,000,000)	(2,000,000)	(1,166,690)	(2,000,000)	(2,000,000)		
Change in Net Investment in C	**(1,517,421)**	**161,567**	**(800,000)**	**(800,000)**	**(1,166,690)**	**(1,000,000)**	**(1,500,000)**		
Net Investment in Capital Asse	**65,096,913**	**63,579,492**	**63,741,059**	**63,741,059**	**63,741,059**	**63,741,059**	**62,741,059**		
Net Investment in Capital Asse	**63,579,492**	**63,741,059**	**62,941,059**	**62,941,059**	**62,574,369**	**62,741,059**	**61,241,059**		
Total Net Assets	**65,748,430**	**69,740,729**	**73,317,424**	**69,878,945**	**65,115,536**	**65,929,026**	**64,659,028**		

City of Franklin, WI
Internal Service Fund

2027
PROPOSED

Official Budget Appropriation Units

	2024 ACTIVITY	2025 ACTIVITY	2026 ORIGINAL	2026 AMENDED	YTD July 2026 ACTIVITY	2026 FCST	2027 PROPOSED	Fav (Unf) Prior Adopted	Fav (-Unf) Prior Adopted
SELF INSURANCE FUND 75						Version			
Medical Premiums - City	2,665,280	2,683,694	3,285,140	3,285,140	1,715,263	3,188,000	3,474,920	189,780	5.8%
Medical Premiums - Employee	486,491	485,851	537,805	537,805	305,197	569,980	621,000	83,195	15.5%
Other Revenues	174,532	280,406	45,000	45,000	199,054	355,000	490,000	445,000	988.9%
Investment Income	131,089	101,351	148,000	148,000	45,398	75,000	60,000	(88,000)	-59.5%
Total Medical Revenues	3,457,392	3,551,302	4,015,945	4,015,945	2,264,912	4,187,980	4,645,920	629,975	15.7%
Dental Premiums - City	95,768	104,785	145,000	145,000	87,044	110,000	119,900	(25,100)	-17.3%
Dental Premiums - Employee	48,479	55,844	73,000	73,000	5,475	57,400	-	(73,000)	-100.0%
Total Dental Premiums	144,247	160,629	218,000	218,000	92,519	167,400	119,900	(98,100)	-45.0%
Total Revenue	**3,601,639**	**3,711,931**	**4,233,945**	**4,233,945**	**2,357,431**	**4,355,380**	**4,765,820**	**531,875**	**12.6%**
Medical Claims	2,968,881	2,739,670	3,699,100	3,699,100	2,053,024	3,636,003	3,963,255	264,155	7.1%
Medical Claim Fees	186,720	231,526	147,000	147,000	112,627	198,500	216,845	69,845	47.5%
Stop Loss Premiums	560,809	587,991	643,000	643,000	446,320	767,000	836,030	193,030	30.0%
Stop Loss Recovery	(207,778)	(394,699)			(229,496)	(462,015)	-	0	
Others	72,446	73,724	2,700	2,700	34,497	72,191	86,070	83,370	3087.8%
Contingency							-	0	
Contributions to HSA's	155,938	155,188	177,000	177,000	93,000	159,300	174,000	(3,000)	-1.7%
Total Medical Costs	3,737,016	3,393,400	4,668,800	4,668,800	2,509,972	4,370,979	5,276,200	607,400	13.0%
Dental Claims - Actives	165,661	155,731	196,462	196,462	90,324	169,093	211,000	14,538	7.4%
Dental Claims - Retiree	1,112	1,876	-		13,893		-	0	
Total Dental Costs	166,773	157,607	196,462	196,462	104,217	169,093	211,000	14,538	7.4%
Total Medical Costs	**3,903,789**	**3,551,007**	**4,865,262**	**4,865,262**	**2,614,189**	**4,540,072**	**5,487,200**	**621,938**	**12.8%**
Net Revenues (Expenditures)	**(302,150)**	**160,924**	**(631,317)**	**(631,317)**	**(256,758)**	**(184,692)**	**(721,380)**	**(90,063)**	**14.3%**
Beginning Fund Balance	**2,343,147**	**2,040,996**	**2,201,919**	**2,201,919**	**2,201,919**	**2,201,923**	**2,017,231**		
Ending Fund Balance	**2,040,996**	**2,201,919**	**1,570,602**	**1,570,602**	**1,945,161**	**2,017,231**	**1,295,851**		

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APPROVAL	REQUEST FOR COUNCIL ACTION	MEETING DATE 11/17/2026
REPORTS & RECOMMENDATIONS	AN ORDINANCE TO AMEND THE UNIFIED DEVELOPMENT ORDINANCE (ZONING MAP) TO REZONE THE PROPERTY BEARING TAX KEY NUMBER 849 0100 000 FROM R-SE SUBURBAN/ESTATE RESIDENCE DISTRICT TO R-SR SUBURBAN RESIDENCE DISTRICT (8748 S 83RD STREET) (JOSEPH & KELLY BURLESON, APPLICANTS & PROPERTY OWNERS)	ITEM NUMBER Ald. District 1 B.2.

At its November 5th meeting, the Plan Commission recommended approval of an Ordinance to amend the Unified Development Ordinance (Zoning Map) to rezone the property bearing Tax Key Number 849 0100 000 from R-SE Suburban/Estate Residence District to R-SR Suburban Residence District. (8748 S 83rd Street) (Joseph & Kelly Burleson, Applicants & Property Owners)

The vote was 4-0-2, five "ayes", no "noes" and two absents.

COUNCIL ACTION REQUESTED

A motion to approve Ordinance No. 2026-_____, to amend the Unified Development Ordinance (Zoning Map) to rezone the property bearing Tax Key Number 849 0100 000 from R-SE Suburban/Estate Residence District to R-SR Suburban Residence District. (8748 S 83rd Street) (Joseph & Kelly Burleson, Applicants & Property Owners)

Planning: LH/RM

STATE OF WISCONSIN CITY OF FRANKLIN MILWAUKEE COUNTY

ORDINANCE NO. 2026-____

AN ORDINANCE TO AMEND THE UNIFIED DEVELOPMENT ORDINANCE (ZONING MAP) TO REZONE THE PROPERTY BEARING TAX KEY NUMBER 849 0100 000 FROM R-SE SUBURBAN/ESTATE RESIDENCE DISTRICT TO R-SR SUBURBAN RESIDENCE DISTRICT
(8748 S 83RD STREET)
(JOSEPH & KELLY BURLESON, APPLICANTS & PROPERTY OWNERS)

WHEREAS, Joseph & Kelly Burleson having petitioned for the rezoning of approximately 0.7 acres of land, from R-SE Suburban/Estate Residence District to R-SR Suburban Residence District, such land located at 8748 S 83rd Street and bearing Tax Key Number 849 0100 000; and

WHEREAS, a public hearing was held before the City of Franklin Plan Commission on the 5th day of November, 2026, upon the aforesaid petition and the Plan Commission thereafter having determined that the proposed rezoning would promote the health, safety and welfare of the City and having recommended approval thereof to the Common Council; and

WHEREAS, the Common Council having considered the petition and having concurred with the recommendation of the Plan Commission and having determined that the proposed rezoning is consistent with the 2025 Comprehensive Master Plan of the City of Franklin, Wisconsin and would promote the health, safety and welfare of the Community.

NOW, THEREFORE, the Mayor and Common Council of the City of Franklin, Wisconsin, do ordain as follows:

SECTION 1: §15-2-03 (Zoning Map) of the Unified Development Ordinance of the City of Franklin, Wisconsin, is hereby amended to provide that the zoning district designation for property located at 8748 S 83rd Street and bearing Tax Key Number 849 0100 000, described below, be changed from R-SE Suburban/Estate Residence District to R-SR Suburban Residence District:

Lot 10 in Block 10 in Security Acres Addition, being a Subdivision of the West ½ of the Northeast ¼ of Section 21, Town 5 North, Range 21 East, in the City of Franklin, Milwaukee County, Wisconsin.

Tax Key Number 849 0100 000.

SECTION 2: The terms and provisions of this ordinance are severable. Should any term or provision of this ordinance be found to be invalid by a court of competent jurisdiction, the remaining terms and provisions shall remain in full force and effect.

SECTION 3: All ordinances and parts of ordinances in contravention to this ordinance are hereby repealed.

SECTION 4: This ordinance shall take effect and be in force from and after its passage and publication.

Introduced at a regular meeting of the Common Council of the City of Franklin this 17th day of November, 2026.

Passed and adopted at a regular meeting of the Common Council of the City of Franklin this 17th day of November, 2026.

APPROVED:

_____
John R. Nelson, Mayor

ATTEST:

_____
Shirley J. Roberts, City Clerk

AYES _____ NOES _____ ABSENT _____

CITY OF FRANKLIN

REPORT TO THE COMMON COUNCIL

Meeting of November 17, 2026

Rezoning & Certified Survey Map

RECOMMENDATION: City Development Staff recommends approval of this Rezoning & Certified Survey Map to create two commercial lots, subject to the conditions set forth in this report and the attached resolution.

Project name:	**Burleson – Rezoning & Two lot Certified Survey Map**
Property Owner:	Joseph & Kelly Burleson
Applicant:	Joseph & Kelly Burleson
Property Address/TKN:	8748 S 83rd Street / 849 0100 000
Aldermanic District:	District 1
Zoning District:	R-SE – Suburban/Estate Residence District
Staff Planner:	Luke Hamill, Associate Planner

Project Description/Analysis

The applicant is seeking approval of a Rezoning and Certified Survey Map (CSM) for the creation of two residential lots on the corner of 83rd Street and Margaret Lane. The total site is 30,299 square feet (0.7 acres). The site currently has an existing single-family home and detached garage. Lot 1 will include the existing single-family home, while Lot 2 is vacant for the property owner to build a new home and indicated they will be selling Lot 1.

The subject site is zoned R-SE – Suburban/Estate Residence District. The newly proposed lots would not meet the 18,000 square feet minimum lot area for the existing zoning district. The applicant is requesting to rezone the parcel from R-SE to R-SR – Suburban Residence District, a similar single family district, which allows for a smaller 10,000 minimum square foot lot area. Both lots meet the minimum lot area of the requested zoning district, as well as all the other Bulk and Dimensional Standards set in Article 3 of the Unified Development Ordinance (UDO). Both lots will be served by public sanitary sewer and public water supply. Access to Lot 2 will need to come from S 83rd Street, while Lot 1 has an existing driveway with access to Margaret Lane.

The site abuts the same R-SE zoning district in all directions.

Rezoning

In accordance with §15-9-09(B), there are 9 criteria that shall be considered in the review of Map Amendment Applications. Note that these are not standards that have to be exactly met, but criteria that should be reviewed when making a Rezoning decision. Staff Opinions on each of those criteria are in the table below.

Criteria	Staff's Finding
1. The proposed map amendment is consistent with the City of Franklin Comprehensive Master Plan and other adopted policies of the City.	The Future Land Use of this property is Residential according to the Future Land Use Map of the City of Franklin Comprehensive Master Plan. The proposed rezoning from R-SE to R-SR maintains the Residential future land use.
2. Major land uses, conditions or circumstances have changed since the UDO was adopted or amended.	This criteria is not applicable to the rezoning as there are not major changes to the UDO or land uses.
3. Sites do not exist for the proposed use in existing districts permitting such use.	This criteria is not applicable as single-family residential zoning is prominent in the City of Franklin.
4. The requested map amendment is compatible with the existing uses, development patterns and zoning of nearby properties.	The zoning of R-SR is very comparable to the surrounding zoning of R-SE. The only differences are that R-SR allows for a minimum of 10,000 square foot lots compared to 18,000 square foot lots, as well as R-SR allowing for 10 feet lower minimum lot width than R-SE. The only other change is that R-SR allows Duplexes as a Conditional Use. The applicant is not proposing any duplexes at this time.
5. The present development of the area complies with existing ordinances.	The existing home is a permitted use in both R-SE and R-SR. The applicant is proposing to construct a new single-family home on the newly created lot, which is also permitted in the UDO.
6. The existing zoning imposes an unreasonable hardship and a reasonable economic benefit cannot be realized from uses permitted by the existing zoning.	There is no hardship with this application request.
7. The proposed map amendment does not conflict with existing or planned public improvements or will not adversely impact schools, parks or other public facilities.	As part of the Rezoning and CSM process, staff sends the application materials to the appropriate school district for any comments. The Franklin School District did not have any comments on the proposed CSM or rezoning.
8. The natural environment or traffic patterns in the vicinity will not be adversely affected in a manner inconsistent with the planned character of the area.	There are no natural resources on site and the City of Franklin Engineering Department did not have any comments concerning traffic to the area.
9. The proposed map amendment is not detrimental to the health, safety and welfare of the neighborhood or of the City as a whole.	Staff does not believe the rezoning will cause detriment to the health, safety and welfare of the neighborhood or City since the allowed uses and dimensional standards are very similar to the surrounding zoning.

In order to approve the CSM, the Plan Commission and Common Council must find that the proposed land division meets the requirements for a CSM as provided in the Unified Development Ordinance, including all standards for development as provided in the following sections of the UDO:

- Division 15-9-13 Minor Land Division
- Division 15-8 Subdivision Standards
- Division 15-8.0100 Required Improvements for Land Divisions
- Division 15-8.0200 Construction

Staff Recommendation

City Development Staff recommends approval of this Rezoning and Certified Survey Map to rezone the zoning from R-SE – Suburban/Estate Residence District and create two residential lots, subject to the conditions set forth in this report and the attached resolution.

Pursuant to Wisconsin Statutes 236.34(1m)(f), the approval authority shall take action within 90 days of submittal unless the time is extended by agreement with the subdivider. This application was submitted on August 31, 2026; therefore, the Common Council shall take action before November 29, 2026.

City of Franklin Property Viewer



10/5/2026, 11:06:34 AM

Parcel

Road Right-of-Way

Zoning

R-SE - Suburban/Estate Residence

1:640

0 25 50 100 ft

0 5 10 20 m

City of Franklin, WI, City of Franklin, WI & Milwaukee County Land Information Office, FEMA, SE Wisc Reg Planning Comm, Microsoft, Vantor

Burleson - Minor Land Division & Rezoning

Legal description of subject property:

Lot 10, Block 10 in Security Acres Addition, being a subdivision of the West 1/2 of the Northeast 1/4 of section 21, Township 5 north, Range 21 East, in the City of Franklin, Milwaukee County, Wisconsin.

Project narrative:

We intend to split the .6 acre property into 2 properties. We plan to sell the current home and build a single family, ranch style home on the open land.

There is not enough area for each new lot to meet the minimum area requirement for the current zoning, which is why we've requested to rezone the lots with the property division.

Natural Resource Protection Plan:

Please see included letter stating this is not needed based on completed testing.

Burleson - Minor Land Division & Rezoning

Site Intensity and Capacity Calculations:

Zone R-SE requesting change to R-SR

Base Site Area - Lot 1 - section with existing dwelling

Table 15-9-04(A)(5): Calculation of Base Site Area for Development

Step	Land Area to Be Determined	Calculation	Area (square feet)
a	Total gross site area (SF or acres; use throughout) determined through a boundary survey of the subject property		13,740
b	Land in dedicated public street rights-of-way, land located within the ultimate road right-of-way of existing roads, rights-of-way of utilities, and dedicated public park or school sites		8937.9
c	Land reserved for open space as part of a previously approved development or land division		0
d	Land area to be reserved for parks and schools		0
e	Nat Natural Resource Protection Lands, row (j) from Table 15-3-01		0
f	Net Buildable Area for Development = (a) - (sum (b+c+d+e))		4,802

Base Site Area - Lot 2 - section with no dwelling

Table 15-9-04(A)(5): Calculation of Base Site Area for Development

Step	Land Area to Be Determined	Calculation	Area (square feet)
a	Total gross site area (SF or acres; use throughout) determined through a boundary survey of the subject property		16,559
b	Land in dedicated public street rights-of-way, land located within the ultimate road right-of-way of existing roads, rights-of-way of utilities, and dedicated public park or school sites		8572.7
c	Land reserved for open space as part of a previously approved development or land division		0
d	Land area to be reserved for parks and schools		0
e	Net Natural Resource Protection Lands, row (j) from Table 15-3-01		0
f	Net Buildable Area for Development = (e) - (sum (b+c+d+e))		7,986

Capacity Calculation - Lot 1 - section with existing dwelling

Table 15-9-04(A)(6): Calculation of Site Capacity For Residential Uses

Land Area to Be Determined		Area (SF or acres; use throughout)
a. Nat Buildable Area for Development, Row (f) from Table 15-9-04(A)(5)		a = row (f), Table 15-9-04(A)(5)
4,802		
For single-family units, if proposed:		
e. Number of units proposed: One (1)	f. Minimum lot area per unit (from Section 15-3-01)	g = (e) x (f) Minimum land area required:
Total minimum land area required shall not exceed net buildable area for development: check that (h) < (e)		h = (d) + (g) Total minimum land area required:

Thompson & Associates
WETLAND SERVICES

Alice Thompson
1514 Menomonee Ave.
South Milwaukee, WI 53172
414.571.8383
414.750.7401

April 27, 2026

Kelly and Joseph Burleson
8748 S. 83rd St.
Franklin WI 53132

Re: Natural Resource Protection Plan, City of Franklin
Site: 8748 S. 83rd St. Franklin WI 53132

Dear Kelly,

This letter report is to detail the absence of any protected natural features on your 0.67 lot on the corner of W. Margaret Lane and 83rd St. in Franklin.

I have viewed multiple maps of your site as shown attached and field reviewed your lot on April 17, 2026.

The site shows no wetlands on the WDNR Surface Water Data Viewer or 'wetland indicators and soils' as shown on the attached map (Figure 1). I zoomed out the map to show surrounding wetlands or suspect wetlands are over a tenth of a mile away. There are no lakes or ponds on the site.

The City of Franklin GIS site similarly shows no wetlands, and in addition no FEMA floodplain as well.

The soils are mapped as Ozaukee silt loam (OzaB) which are primarily upland soils with hydric inclusions in concave basins (Figure 2). There were no low areas on this lot.

The site has no mapped environmental corridor or isolated natural resource area on the Southeast Wisconsin Regional Planning Commission website (Figure 2).

There is no forest or wooded area on the lot. There are several larger trees including a silver maple and a black walnut, however these do not meet the definition of woodland:

"**WOODLAND**
An area or stand of trees with a minimum of eight (8) or more individual trees with a dBH of at least six (6) inches, whose combined canopies cover at least fifty (50) percent of the area. The area

is defined using the perimeter of the canopies during full leaf-on. Woodland may include, without limitation, trees, woodlands, forests, and oak-savanna complexes." City of Franklin Code 2025-11-18- definitions.

I took several photos of the lot which are attached. In addition to the two mature trees- a silver maple and a black walnut, the rest of the area was mowed lawn. Mowed vegetation included Canada bluegrass, dandelion, common fescue grass, blue violets, alsike clover and creeping Charlie, all common to upland lawn.

The Table "Calculation of Natural Resource Protection Land Area" is shown below, with all areas having zero acres.

Table 15-9-04(A)(4): Calculation of Natural Resource Protection Land Area	
Resource/Feature	**Total land surface area of each Natural Resource feature (acres or square feet; use throughout)**
a. SEWRPC Primary Environmental Corridor	
b. SEWRPC Secondary Environmental Corridor	
c. SEWRPC Isolated Natural Resource	ZERO for all resources a-h
d. Surface Water or Wetland Buffer	
e. Woodland or Forest	
f. Wetland	
g. Degraded Wetland	
h. Lake or Pond	
i. Gross land surface area of natural resource features	(i) = Sum of (a) through (h) above 0
j. Net Natural Resource Protection Land - Total area of the site lying within the boundaries of at least one Natural Resource feature (a) through (h)	Determine from map; total surface area lying within at least one Natural Resource Feature

My professional conclusion is that there are no Natural Resource Protection Areas on this lot and thus a Protection Plan is not required.

Sincerely,

Alice Thompson

Alice Thompson, M.S., Senior Professional Wetland Scientist
WDNR Assured Wetland Delineator

Attachments: Maps, Photos



Yellow – Wetland Polygons

Purple- Suspect Wetland Polygons

Thompson & Associates
Wetland Services

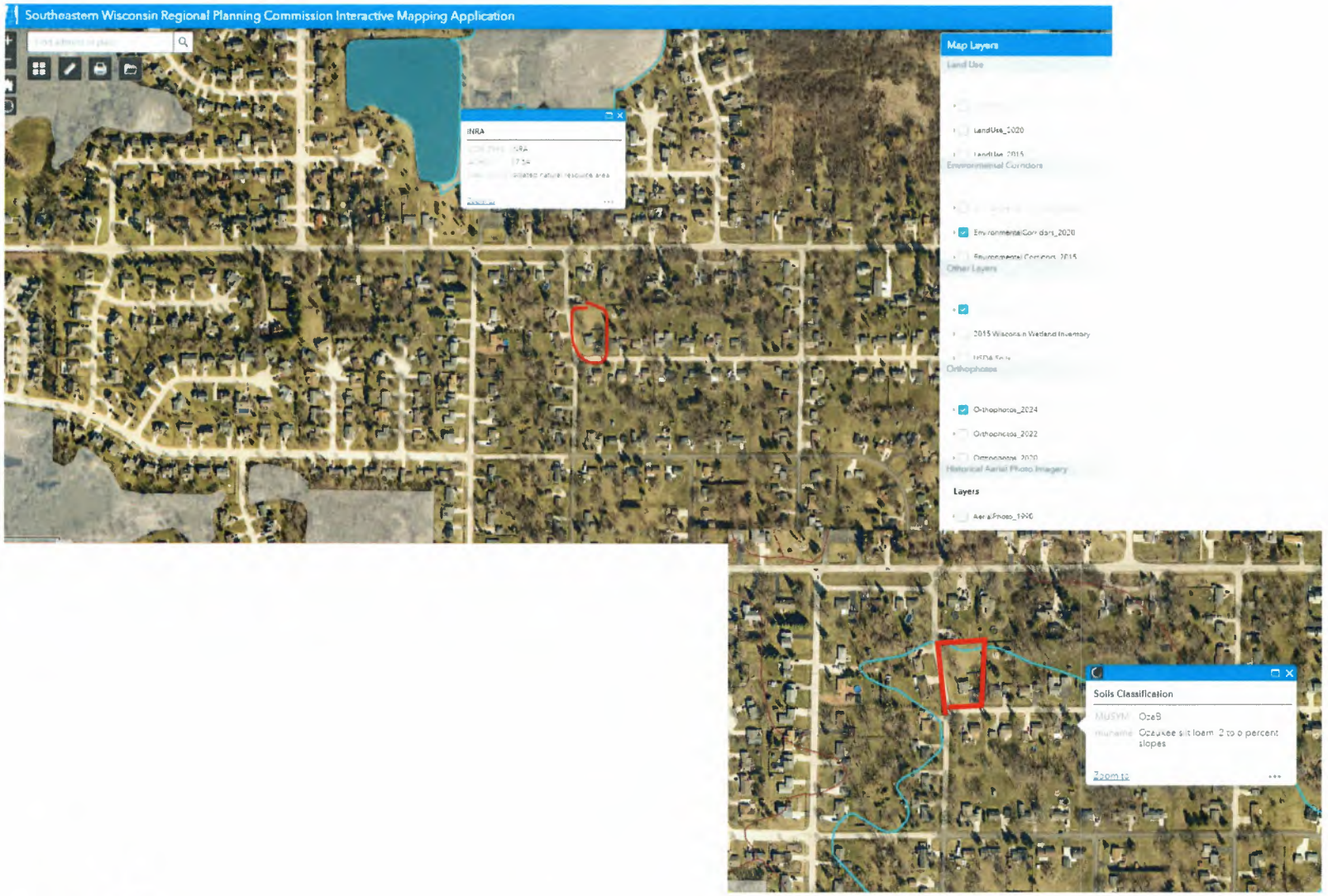
N

Project Area
in red

8748 S. 83rd St, Franklin WI

WDNR Wetland and Suspect Wetland Map

Figure 1



Thompson & Associates
Wetland Services

N

Project Area
outlined in red

Source: SEWRPC GIS Website

8748 S. 83rd St. Franklin, WI

SEWRPC Soils and Environmental Corridor Maps

Figure 2



8748 S. 83rd St, Franklin, WI

Upper left- from Margaret St facing north – front of lot

Center right- from back of lot facing south towards house

Center left- NE corner of lot- ground slopes away to background of photo. Electric pole at ~ NE boundary of lot

Lower right- from back of house facing north towards NW Corner of lot.

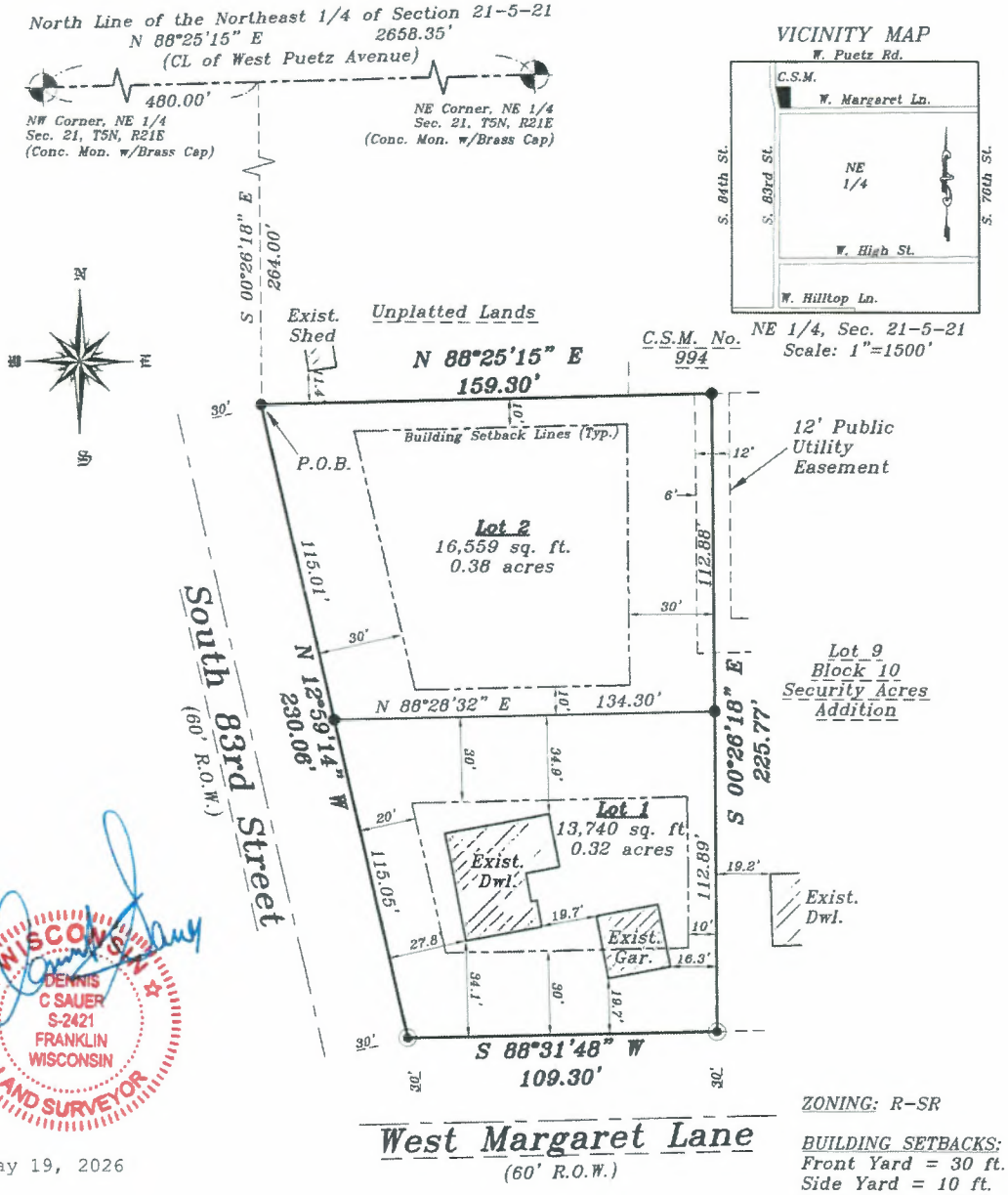






CERTIFIED SURVEY MAP NO. _____

Being a redivision of Lot 10, Block 10, in SECURITY ACRES ADDITION, being a subdivision of the West 1/2 of the Northeast 1/4 of Section 21, Township 5 North, Range 21 East, in the City of Franklin, Milwaukee County, Wisconsin.



May 19, 2026

ZONING: R-SR

BUILDING SETBACKS:
Front Yard = 30 ft.
Side Yard = 10 ft.
Rear Yard = 30 ft.

Prepared for:
Joseph L. Burleson
Kelly A. Burleson,
Husband and Wife
8748 S. 83rd St.
Franklin, WI 53132

Prepared by:
Dennis C. Sauer P.L.S-2421
Metropolitan Survey Service, Inc.
8482 S. 76th St.
Franklin, WI 53132
(414) 529-5380

GRAPHIC SCALE

50 0 25 50

(IN FEET)
1 inch = 50 ft.

NOTES:

- ◉ Denotes iron pipe found and accepted.
- ● Denoted 1" x 24" iron pipe set, weighing 1.13lbs/lin. ft. min.

Map bearings refer to Grid North of the Wisconsin State Plane Coordinate System, South Zone (NAD83), with the North line of the NE 1/4 of Section 21, T5N, R21E having an assumed bearing of N 88°25'15" E.

JTM
M:\CERTIFIED SURVEY MAPS\Franklin\116581(Burleson)\116581-CSM0.dwg

CERTIFIED SURVEY MAP NO. _____

Being a redivision of Lot 10, Block 10, in SECURITY ACRES ADDITION, being a subdivision of the West 1/2 of the Northeast 1/4 of Section 21, Township 5 North, Range 21 East, in the City of Franklin, Milwaukee County, Wisconsin.

SURVEYOR'S CERTIFICATE

STATE OF WISCONSIN)
MILWAUKEE COUNTY) SS

I, Dennis C. Sauer, Professional Land Surveyor, do hereby certify:
That I have surveyed, divided and mapped a redivision of Lot 10, Block 10, in Security Acres Addition, being a subdivision of the West 1/2 of the Northeast 1/4 of Section 21, Township 5 North, Range 21 East, in the City of Franklin, Milwaukee County, Wisconsin; bounded and described as follows:

Commencing at the Northwest corner of said Northeast 1/4 and a point on the centerline of West Puetz Avenue; thence N 88°25'15" E along the north line of said Northeast 1/4 and said centerline, 480.00 feet to a point on the east right-of-way line of South 83rd Street and it's extension thereof; thence S 00°26'18" E along said east right-of-way line, 264.00 feet to the point of beginning of the lands to be described; thence N 88°25'15" E, 159.30 feet; thence S 00°26'18" E, 225.77 feet to a point on the north right-of-way line of West Margaret Lane; thence S 88°31'48" W along said north right-of-way line, 109.30 feet to a point on the northeasterly right-of-way line of South 83rd Street; thence N 12°59'14" W along said northeasterly right-of-way line, 230.06 to the point of beginning of the lands described.

Said lands contain 30,299 square feet (0.70 acres) .

That I have made such survey, land division and map by the direction of Joseph L. Burleson and Kelly A. Burleson, Husband and Wife, owners of said land.

That such map is a correct representation of all the exterior boundaries of the land surveyed and the land division thereof made.

That I have fully complied with the provisions of Chapter 236.34 of the Wisconsin State Statutes and the Unified Development Ordinance - Division 15, of the City of Franklin Municipal Code in surveying, dividing and mapping the same.

May 19, 2026
Date



Dennis C. Sauer
Professional Land Surveyor S-2421

PREPARED FOR:
Joseph L. Burleson
Kelly A. Burleson
Husband and Wife
8748 South 83rd Street
Franklin WI 53132-8541

PREPARED BY:
Dennis Sauer, P.L.S. 2421
Metropolitan Survey Service, Inc.
8482 South 76th Street
Franklin, Wi 53132

CERTIFIED SURVEY MAP NO. _____

Being a redivision of Lot 10, Block 10, in SECURITY ACRES ADDITION, being a subdivision of the West 1/2 of the Northeast 1/4 of Section 21, Township 5 North, Range 21 East, in the City of Franklin, Milwaukee County, Wisconsin.

OWNER'S CERTIFICATE

Joseph L. Burleson and Kelly A. Burleson, Husband and Wife, as owners, do hereby certify that they have caused the land described on this map to be surveyed, divided, and mapped as represented on this map in accordance with the requirements of Chapter 236.34 of the Wisconsin State Statutes and Unified Development Ordinance - Division 15, of the City of Franklin Municipal Code.

WITNESS the hand and seal of said owner this _____ day of _____, 20_____.

_____
Joseph L. Burleson, Owner

_____
Kelly A. Burleson, Owner

STATE OF WISCONSIN)
_____COUNTY) SS

PERSONALLY came before me this _____ day of _____, 20_____, Joseph L. Burleson and Kelly A. Burleson, Husband and Wife, to me known to be the persons who executed the foregoing instrument and acknowledged the same.

_____

Print Name_____
Notary Public-State of Wisconsin
My Commission Expires: _____

CITY OF FRANKLIN COMMON COUNCIL APPROVAL

APPROVED and dedication accepted by the Common Council of the City of Franklin, Resolution No. _____, on this _____ day of _____, 20_____.

_____
John R. Nelson, Mayor
City of Franklin

_____
Shirley Roberts, Clerk
City of Franklin

WISCONSIN
DENNIS C SAUER S-2421 FRANKLIN WISCONSIN
LAND SURVEYOR

May 19, 2026

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APPROVAL	REQUEST FOR COUNCIL ACTION	MEETING DATE 11/17/2026
REPORTS & RECOMMENDATIONS	A RESOLUTION CONDITIONALLY APPROVING A TWO-LOT CERTIFIED SURVEY MAP, A REDIVISION OF LOT 10, BLOCK 10, IN SECURITY ACRES ADDITION, BEING A SUBDIVISION OF THE WEST ½ OF THE NORTHEAST ¼ OF SECTION 21, TOWN 5 NORTH, RANGE 21 EAST, CITY OF FRANKLIN, MILWAUKEE COUNTY, WISCONSIN (JOSEPH & KELLY BURLESON, PROPERTY OWNERS) (8748 S 83RD STREET)	ITEM NUMBER Ald. District 1 H.3.

At its November 5th meeting, the Plan Commission recommended approval of a resolution conditionally approving a two-lot certified survey map, a redivision of Lot 10, Block 10, in Security Acres Addition, being a subdivision of the West 1/2 of the Northeast 1/4 of section 21, town 5 north, range 21 east, City of Franklin, Milwaukee County, Wisconsin (Joseph & Kelly Burleson, Applicants & Property Owners) (8748 S 83rd Street)

The vote was 4-0-2, four "ayes", no "noes" and two absents.

COUNCIL ACTION REQUESTED

A motion to approve Resolution No. 2026-_____, conditionally approving a two-lot Certified Survey Map, a redivision of Lot 10, Block 10, in Security Acres Addition, being a subdivision of the West 1/2 of the Northeast 1/4 of section 21, town 5 north, range 21 east, City of Franklin, Milwaukee County, Wisconsin (Joseph & Kelly Burleson, Applicants & Property Owners) (8748 S 83rd Street)

Planning: LH/RM

STATE OF WISCONSIN CITY OF FRANKLIN MILWAUKEE COUNTY

RESOLUTION NO. 2026-_____

A RESOLUTION CONDITIONALLY APPROVING A TWO-LOT CERTIFIED SURVEY MAP, A REDIVISION OF LOT 10, BLOCK 10, IN SECURITY ACRES ADDITION, BEING A SUBDIVISION OF THE WEST ½ OF THE NORTHEAST ¼ OF SECTION 21, TOWN 5 NORTH, RANGE 21 EAST, CITY OF FRANKLIN, MILWAUKEE COUNTY, WISCONSIN
(JOSEPH & KELLY BURLESON, PROPERTY OWNERS)
(8748 S 83RD STREET)

WHEREAS, the City of Franklin, Wisconsin, having received an application for approval of a certified survey map, such map being a redivision of

Lot 10, Block 10, in Security Acres Addition, being a Subdivision of the West ½ of the Northeast ¼ of Section 21, Town 5 North, Range 21 East, in the City of Franklin, Milwaukee County, Wisconsin.

WHEREAS, the Common Council having reviewed such application and Plan Commission recommendation and the Common Council having determined that such proposed certified survey map is appropriate for approval pursuant to law upon certain conditions.

NOW, THEREFORE, BE IT RESOLVED, by the Mayor and Common Council of the City of Franklin, Wisconsin, that the Certified Survey Map submitted by Joseph & Kelly Burleson, as described above, be and the same is hereby approved, subject to the following conditions:

1. That any and all objections made and corrections required by the City of Franklin, by Milwaukee County, and by any and all reviewing agencies, shall be satisfied and made by the applicant, prior to recording.

2. That all land development and building construction permitted or resulting under this Resolution shall be subject to impact fees imposed pursuant to §92-9 of the Municipal Code or development fees imposed pursuant to §15-8-10 of the Unified Development Ordinance, both such provisions being applicable to the development and building permitted or resulting hereunder as it occurs from time to time, as such Code and Ordinance provisions may be amended from time to time.

3. Each and any easement shown on the Certified Survey Map shall be the subject of separate written grant of easement instrument, in such form as provided within the *City of Franklin Design Standards and Construction Specifications* and such form and content as may otherwise be reasonably required by the City Engineer or designee to further and secure the purpose of the easement, and all being subject to the approval of the Common Council, prior to the recording of the Certified Survey Map.

4. Joseph & Kelly Burleson, successors and assigns, and any developer of the Burleson two (2) lot certified survey map project, shall pay to the City of Franklin the amount of all development compliance, inspection and review fees incurred by the City of Franklin, including fees of consults to the City of Franklin, within 30 days of invoice for same. Any violation of this provision shall be a violation of the Unified Development Ordinance, and subject to §15-9-14 thereof and §1-19 of the Municipal Code, the general penalties and remedies provisions, as amended from time to time.

5. The approval granted hereunder is conditional upon Joseph & Kelly Burleson and the two (2) lot certified survey map project for the property located at 8748 S 83rd Street: (i) being in compliance with all applicable governmental laws, statutes, rules, codes, orders and ordinances; and (ii) obtaining all other governmental approvals, permits, licenses and the like, required for and applicable to the project to be developed and as presented for this approval.

6. The applicant must resolve any technical corrections required by the Engineering or Planning Department, or the City Attorney's Office prior to the recording of the Certified Survey Map.

BE IT FURTHER RESOLVED, that the Certified Survey Map, certified by owner, Joseph & Kelly Burleson, be and the same is hereby rejected without final approval and without any further action of the Common Council, if any one, or more than one of the above conditions is or are not met and satisfied within 180 days from the date of adoption of this Resolution.

BE IT FINALLY RESOLVED, that upon the satisfaction of the above conditions within 180 days of the date of adoption of this Resolution, same constituting final approval, and pursuant to all applicable statutes and ordinances and lawful requirements and procedures for the recording of a certified survey map, the City Clerk is hereby directed to obtain the recording of the Certified Survey Map, certified by owner, Joseph & Kelly Burleson, with the Office of the Register of Deeds for Milwaukee County.

Introduced at a regular meeting of the Common Council of the City of Franklin this 17th day of November, 2026.

Passed and adopted at a regular meeting of the Common Council of the City of Franklin this 17th day of November, 2026.

APPROVED:

_____
John R. Nelson, Mayor

ATTEST:

_____
Shirley J. Roberts, City Clerk

AYES _____ NOES _____ ABSENT _____

CITY OF FRANKLIN

REPORT TO THE COMMON COUNCIL

Meeting of November 17, 2026

Rezoning & Certified Survey Map

RECOMMENDATION: City Development Staff recommends approval of this Rezoning & Certified Survey Map to create two commercial lots, subject to the conditions set forth in this report and the attached resolution.

Project name:	**Burleson – Rezoning & Two lot Certified Survey Map**
Property Owner:	Joseph & Kelly Burleson
Applicant:	Joseph & Kelly Burleson
Property Address/TKN:	8748 S 83rd Street / 849 0100 000
Aldermanic District:	District 1
Zoning District:	R-SE – Suburban/Estate Residence District
Staff Planner:	Luke Hamill, Associate Planner

Project Description/Analysis

The applicant is seeking approval of a Rezoning and Certified Survey Map (CSM) for the creation of two residential lots on the corner of 83rd Street and Margaret Lane. The total site is 30,299 square feet (0.7 acres). The site currently has an existing single-family home and detached garage. Lot 1 will include the existing single-family home, while Lot 2 is vacant for the property owner to build a new home and indicated they will be selling Lot 1.

The subject site is zoned R-SE – Suburban/Estate Residence District. The newly proposed lots would not meet the 18,000 square feet minimum lot area for the existing zoning district. The applicant is requesting to rezone the parcel from R-SE to R-SR – Suburban Residence District, a similar single family district, which allows for a smaller 10,000 minimum square foot lot area. Both lots meet the minimum lot area of the requested zoning district, as well as all the other Bulk and Dimensional Standards set in Article 3 of the Unified Development Ordinance (UDO). Both lots will be served by public sanitary sewer and public water supply. Access to Lot 2 will need to come from S 83rd Street, while Lot 1 has an existing driveway with access to Margaret Lane.

The site abuts the same R-SE zoning district in all directions.

Rezoning

In accordance with §15-9-09(B), there are 9 criteria that shall be considered in the review of Map Amendment Applications. Note that these are not standards that have to be exactly met, but criteria that should be reviewed when making a Rezoning decision. Staff Opinions on each of those criteria are in the table below.

Criteria	Staff's Finding
1. The proposed map amendment is consistent with the City of Franklin Comprehensive Master Plan and other adopted policies of the City.	The Future Land Use of this property is Residential according to the Future Land Use Map of the City of Franklin Comprehensive Master Plan. The proposed rezoning from R-SE to R-SR maintains the Residential future land use.
2. Major land uses, conditions or circumstances have changed since the UDO was adopted or amended.	This criteria is not applicable to the rezoning as there are not major changes to the UDO or land uses.
3. Sites do not exist for the proposed use in existing districts permitting such use.	This criteria is not applicable as single-family residential zoning is prominent in the City of Franklin.
4. The requested map amendment is compatible with the existing uses, development patterns and zoning of nearby properties.	The zoning of R-SR is very comparable to the surrounding zoning of R-SE. The only differences are that R-SR allows for a minimum of 10,000 square foot lots compared to 18,000 square foot lots, as well as R-SR allowing for 10 feet lower minimum lot width than R-SE. The only other change is that R-SR allows Duplexes as a Conditional Use. The applicant is not proposing any duplexes at this time.
5. The present development of the area complies with existing ordinances.	The existing home is a permitted use in both R-SE and R-SR. The applicant is proposing to construct a new single-family home on the newly created lot, which is also permitted in the UDO.
6. The existing zoning imposes an unreasonable hardship and a reasonable economic benefit cannot be realized from uses permitted by the existing zoning.	There is no hardship with this application request.
7. The proposed map amendment does not conflict with existing or planned public improvements or will not adversely impact schools, parks or other public facilities.	As part of the Rezoning and CSM process, staff sends the application materials to the appropriate school district for any comments. The Franklin School District did not have any comments on the proposed CSM or rezoning.
8. The natural environment or traffic patterns in the vicinity will not be adversely affected in a manner inconsistent with the planned character of the area.	There are no natural resources on site and the City of Franklin Engineering Department did not have any comments concerning traffic to the area.
9. The proposed map amendment is not detrimental to the health, safety and welfare of the neighborhood or of the City as a whole.	Staff does not believe the rezoning will cause detriment to the health, safety and welfare of the neighborhood or City since the allowed uses and dimensional standards are very similar to the surrounding zoning.

In order to approve the CSM, the Plan Commission and Common Council must find that the proposed land division meets the requirements for a CSM as provided in the Unified Development Ordinance, including all standards for development as provided in the following sections of the UDO:

- Division 15-9-13 Minor Land Division
- Division 15-8 Subdivision Standards
- Division 15-8.0100 Required Improvements for Land Divisions
- Division 15-8.0200 Construction

Staff Recommendation

City Development Staff recommends approval of this Rezoning and Certified Survey Map to rezone the zoning from R-SE – Suburban/Estate Residence District and create two residential lots, subject to the conditions set forth in this report and the attached resolution.

Pursuant to Wisconsin Statutes 236.34(1m)(f), the approval authority shall take action within 90 days of submittal unless the time is extended by agreement with the subdivider. This application was submitted on August 31, 2026; therefore, the Common Council shall take action before November 29, 2026.

City of Franklin Property Viewer



10/5/2026, 11:06:34 AM

Parcel

Road Right-of-Way

Zoning

R-SE - Suburban/Estate Residence

1:640

0 25 50 100 ft

0 5 10 20 m

City of Franklin, WI, City of Franklin, WI & Milwaukee County Land Information Office, FEMA, SE Wisc Reg Planning Comm, Microsoft, Vantor

Burleson - Minor Land Division & Rezoning

Legal description of subject property:

Lot 10, Block 10 in Security Acres Addition, being a subdivision of the West 1/2 of the Northeast 1/4 of section 21, Township 5 north, Range 21 East, in the City of Franklin, Milwaukee County, Wisconsin.

Project narrative:

We intend to split the .6 acre property into 2 properties. We plan to sell the current home and build a single family, ranch style home on the open land.

There is not enough area for each new lot to meet the minimum area requirement for the current zoning, which is why we've requested to rezone the lots with the property division.

Natural Resource Protection Plan:

Please see included letter stating this is not needed based on completed testing.

Site Intensity and Capacity Calculations:

Zone R-SE requesting change to R-SR

Base Site Area - Lot 1 - section with existing dwelling

Table 15-9-04(A)(5): Calculation of Base Site Area for Development

Step	Land Area to Be Determined	Calculation	Area (square feet)
a	Total gross site area (SF or acres; use throughout) determined through a boundary survey of the subject property		13,740
b	Land in dedicated public street rights-of-way, land located within the ultimate road right-of-way of existing roads, rights-of-way of utilities, and dedicated public park or school sites		8937.9
c	Land reserved for open space as part of a previously approved development or land division		0
d	Land area to be reserved for parks and schools		0
e	Net Natural Resource Protection Lands, row (j) from Table 15-3-01		0
f	Net Buildable Area for Development = (a) - (sum (b+c+d+e))		4,802

Capcity Calculation - Lot 1 - section with existing dwelling

Table 15-9-04(A)(6): Calculation of Site Capacity For Residential Uses

Land Area to Be Determined		Area (SF or acres; use throughout)
a. Net Buildable Area for Development, Row (f) from Table 15-9-04(A)(5)		a = row (f), Table 15-9-04(A)(5)
	4,802	
For single-family units, if proposed:		
e. Number of units proposed:	f. Minimum lot area per unit (from Section 15-3-01)	g = (e) x (f) Minimum land area required:
One (1)		
Total minimum land area required shall not exceed net buildable area for development: check that (h) < (a)		h = (d) + (g) Total minimum land area required:

Base Site Area - Lot 2 - section with no dwelling

Table 15-9-04(A)(5): Calculation of Base Site Area for Development

Step	Land Area to Be Determined	Calculation	Area (square feet)
a	Total gross site area (SF or acres; use throughout) determined through a boundary survey of the subject property		16,559
b	Land in dedicated public street rights-of-way, land located within the ultimate road right-of-way of existing roads, rights-of-way of utilities, and dedicated public park or school sites		8572.7
c	Land reserved for open space as part of a previously approved development or land division		0
d	Land area to be reserved for parks and schools		0
e	Net Natural Resource Protection Lands, row (j) from Table 15-3-01		0
f	Net Buildable Area for Development = (a) - (sum (b+c+d+e))		7,986

Thompson & Associates
WETLAND SERVICES

Alice Thompson
1514 Menomonee Ave.
South Milwaukee, WI 53172
414.571.8383
414.750.7401

April 27, 2026

Kelly and Joseph Burleson
8748 S. 83rd St.
Franklin WI 53132

Re: Natural Resource Protection Plan, City of Franklin
Site: 8748 S. 83rd St. Franklin WI 53132

Dear Kelly,

This letter report is to detail the absence of any protected natural features on your 0.67 lot on the corner of W. Margaret Lane and 83rd St. in Franklin.

I have viewed multiple maps of your site as shown attached and field reviewed your lot on April 17, 2026.

The site shows no wetlands on the WDNR Surface Water Data Viewer or 'wetland indicators and soils' as shown on the attached map (Figure 1). I zoomed out the map to show surrounding wetlands or suspect wetlands are over a tenth of a mile away. There are no lakes or ponds on the site.

The City of Franklin GIS site similarly shows no wetlands, and in addition no FEMA floodplain as well.

The soils are mapped as Ozaukee silt loam (OzaB) which are primarily upland soils with hydric inclusions in concave basins (Figure 2). There were no low areas on this lot.

The site has no mapped environmental corridor or isolated natural resource area on the Southeast Wisconsin Regional Planning Commission website (Figure 2).

There is no forest or wooded area on the lot. There are several larger trees including a silver maple and a black walnut, however these do not meet the definition of woodland:

"WOODLAND
An area or stand of trees with a minimum of eight (8) or more individual trees with a dBH of at least six (6) inches, whose combined canopies cover at least fifty (50) percent of the area. The area

is defined using the perimeter of the canopies during full leaf-on. Woodland may include, without limitation, trees, woodlands, forests, and oak-savanna complexes." City of Franklin Code 2025-11-18- definitions.

I took several photos of the lot which are attached. In addition to the two mature trees- a silver maple and a black walnut, the rest of the area was mowed lawn. Mowed vegetation included Canada bluegrass, dandelion, common fescue grass, blue violets, alsike clover and creeping Charlie, all common to upland lawn.

The Table "Calculation of Natural Resource Protection Land Area" is shown below, with all areas having zero acres.

Table 15-9-04(A)(4): Calculation of Natural Resource Protection Land Area

Resource/Feature	Total land surface area of each Natural Resource feature (acres or square feet; use throughout)
a. SEWRPC Primary Environmental Corridor	
b. SEWRPC Secondary Environmental Corridor	
c. SEWRPC Isolated Natural Resource	ZERO for all resources a-h
d. Surface Water or Wetland Buffer	
e. Woodland or Forest	
f. Wetland	
g. Degraded Wetland	
h. Lake or Pond	
i. Gross land surface area of natural resource features	(i) = Sum of (a) through (h) above 0
j. Net Natural Resource Protection Land - Total area of the site lying within the boundaries of at least one Natural Resource feature (a) through (h)	Determine from map; total surface area lying within at least one Natural Resource Feature

My professional conclusion is that there are no Natural Resource Protection Areas on this lot and thus a Protection Plan is not required.

Sincerely,

Alice Thompson

Alice Thompson, M.S., Senior Professional Wetland Scientist
WDNR Assured Wetland Delineator

Attachments: Maps, Photos



Yellow – Wetland Polygons

Purple- Suspect Wetland Polygons

Thompson & Associates
Wetland Services

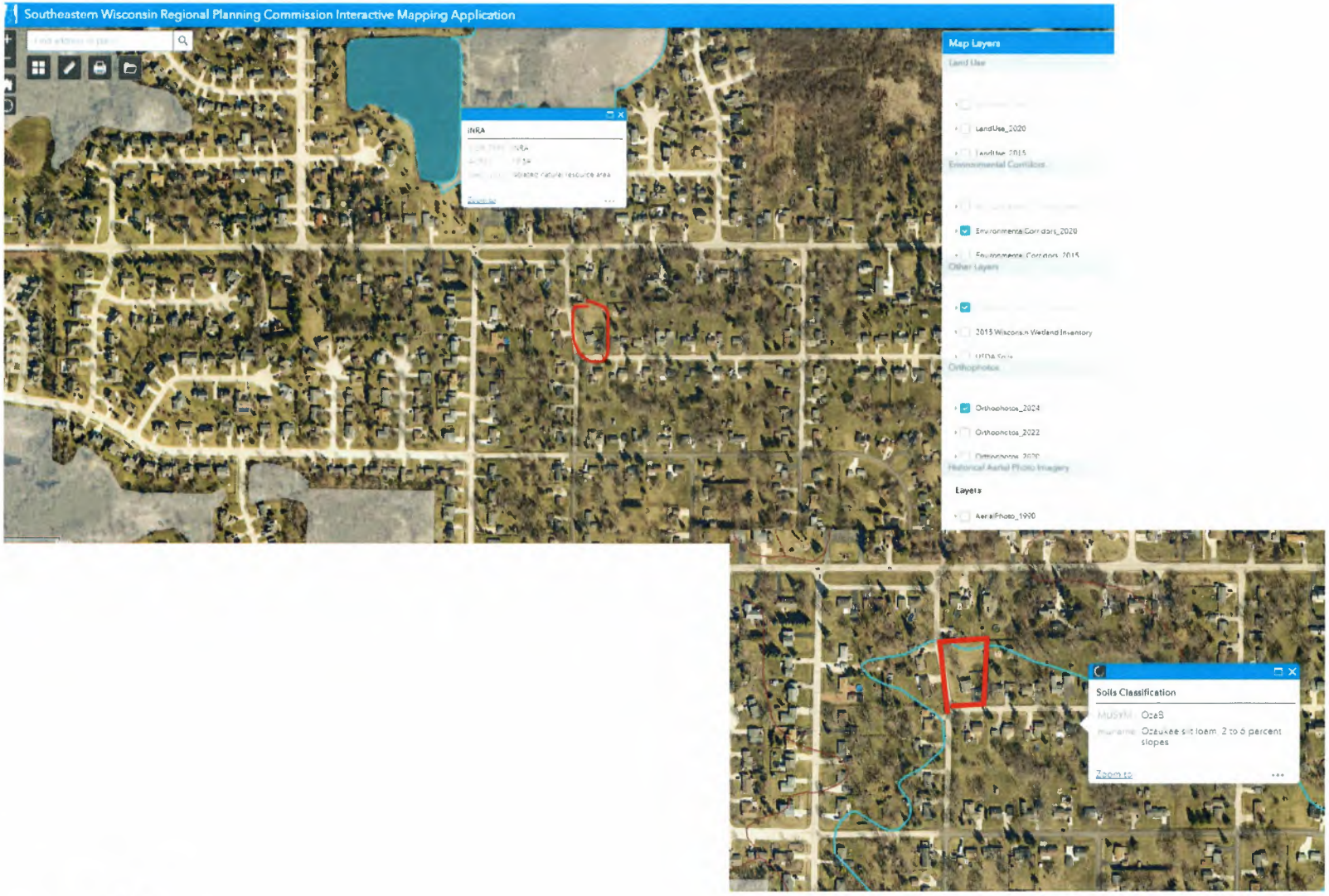
N

Project Area
in red

8748 S. 83rd St, Franklin WI

WDNR Wetland and Suspect Wetland Map

Figure 1



Thompson & Associates
Wetland Services

N

Project Area
outlined in red

Source: SEWRPC GIS Website

8748 S. 83rd St. Franklin, WI

SEWRPC Soils and Environmental Corridor Maps

Figure 2



8748 S. 83rd St, Franklin, WI

Upper left- from Margaret St facing north – front of lot

Center right- from back of lot facing south towards house

Center left- NE corner of lot- ground slopes away to background of photo. Electric pole at ~ NE boundary of lot

Lower right- from back of house facing north towards NW Corner of lot.

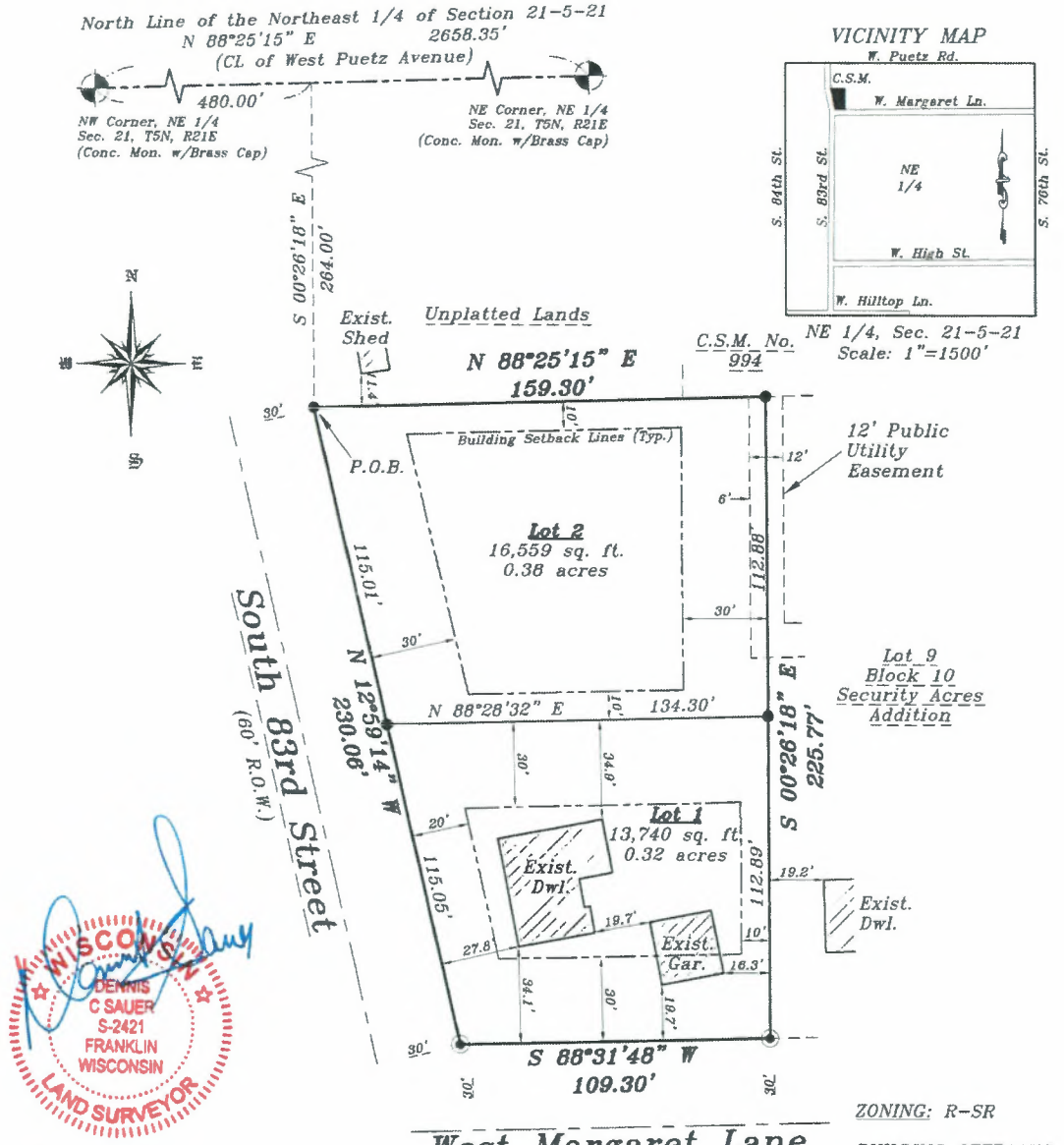






CERTIFIED SURVEY MAP NO. _____

Being a redivision of Lot 10, Block 10, in SECURITY ACRES ADDITION, being a subdivision of the West 1/2 of the Northeast 1/4 of Section 21, Township 5 North, Range 21 East, in the City of Franklin, Milwaukee County, Wisconsin.



WISCONSIN
DENNIS C SAUER
S-2421
FRANKLIN
WISCONSIN
LAND SURVEYOR

May 19, 2026

ZONING: R-SR

BUILDING SETBACKS:
Front Yard = 30 ft.
Side Yard = 10 ft.
Rear Yard = 30 ft.

Prepared for:
Joseph L. Burleson
Kelly A. Burleson,
Husband and Wife
8748 S. 83rd St.
Franklin, WI 53132

Prepared by:
Dennis C. Sauer P.L.S-2421
Metropolitan Survey Service, Inc.
8482 S. 76th St.
Franklin, WI 53132
(414) 529-5380

GRAPHIC SCALE

50 0 25 50

(IN FEET)
1 inch = 50 ft.

NOTES:

- ◉ Denotes iron pipe found and accepted.
- ● Denoted 1" x 24" iron pipe set, weighing 1.13lbs/lin. ft. min.

Map bearings refer to Grid North of the Wisconsin State Plane Coordinate System, South Zone (NAD83), with the North line of the NE 1/4 of Section 21, T5N, R21E having an assumed bearing of N 88°25'15" E.

JTM
M:\CERTIFIED SURVEY MAPS\Franklin\116581(Burleson)\116581-CSM0.dwg

CERTIFIED SURVEY MAP NO. _____

Being a redivision of Lot 10, Block 10, in SECURITY ACRES ADDITION, being a subdivision of the West 1/2 of the Northeast 1/4 of Section 21, Township 5 North, Range 21 East, in the City of Franklin, Milwaukee County, Wisconsin.

SURVEYOR'S CERTIFICATE

STATE OF WISCONSIN)
MILWAUKEE COUNTY) SS

I, Dennis C. Sauer, Professional Land Surveyor, do hereby certify:
That I have surveyed, divided and mapped a redivision of Lot 10, Block 10, in Security Acres Addition, being a subdivision of the West 1/2 of the Northeast 1/4 of Section 21, Township 5 North, Range 21 East, in the City of Franklin, Milwaukee County, Wisconsin; bounded and described as follows:

Commencing at the Northwest corner of said Northeast 1/4 and a point on the centerline of West Puetz Avenue; thence N 88°25'15" E along the north line of said Northeast 1/4 and said centerline, 480.00 feet to a point on the east right-of-way line of South 83rd Street and it's extension thereof; thence S 00°26'18" E along said east right-of-way line, 264.00 feet to the point of beginning of the lands to be described; thence N 88°25'15" E, 159.30 feet; thence S 00°26'18" E, 225.77 feet to a point on the north right-of-way line of West Margaret Lane; thence S 88°31'48" W along said north right-of-way line, 109.30 feet to a point on the northeasterly right-of-way line of South 83rd Street; thence N 12°59'14" W along said northeasterly right-of-way line, 230.06 to the point of beginning of the lands described.

Said lands contain 30,299 square feet (0.70 acres) .

That I have made such survey, land division and map by the direction of Joseph L. Burleson and Kelly A. Burleson, Husband and Wife, owners of said land.

That such map is a correct representation of all the exterior boundaries of the land surveyed and the land division thereof made.

That I have fully complied with the provisions of Chapter 236.34 of the Wisconsin State Statutes and the Unified Development Ordinance - Division 15, of the City of Franklin Municipal Code in surveying, dividing and mapping the same.

May 19, 2026
Date

WISCONSIN
DENNIS C SAUER S-2421 FRANKLIN WISCONSIN
LAND SURVEYOR

Dennis C. Sauer
Professional Land Surveyor S-2421

PREPARED FOR:
Joseph L. Burleson
Kelly A. Burleson
Husband and Wife
8748 South 83rd Street
Franklin WI 53132-8541

PREPARED BY:
Dennis Sauer, P.L.S. 2421
Metropolitan Survey Service, Inc.
8482 South 76th Street
Franklin, Wi 53132

CERTIFIED SURVEY MAP NO. _____

Being a redivision of Lot 10, Block 10, in SECURITY ACRES ADDITION, being a subdivision of the West 1/2 of the Northeast 1/4 of Section 21, Township 5 North, Range 21 East, in the City of Franklin, Milwaukee County, Wisconsin.

OWNER'S CERTIFICATE

Joseph L. Burleson and Kelly A. Burleson, Husband and Wife, as owners, do hereby certify that they have caused the land described on this map to be surveyed, divided, and mapped as represented on this map in accordance with the requirements of Chapter 236.34 of the Wisconsin State Statutes and Unified Development Ordinance - Division 15, of the City of Franklin Municipal Code.

WITNESS the hand and seal of said owner this _____ day of _____, 20_____.

_____
Joseph L. Burleson, Owner

_____
Kelly A. Burleson, Owner

STATE OF WISCONSIN)
_____COUNTY) SS

PERSONALLY came before me this _____ day of _____, 20_____, Joseph L. Burleson and Kelly A. Burleson, Husband and Wife, to me known to be the persons who executed the foregoing instrument and acknowledged the same.

_____

Print Name_____
Notary Public-State of Wisconsin
My Commission Expires: _____

CITY OF FRANKLIN COMMON COUNCIL APPROVAL

APPROVED and dedication accepted by the Common Council of the City of Franklin, Resolution No. _____, on this _____ day of _____, 20_____.

_____
John R. Nelson, Mayor
City of Franklin

_____
Shirley Roberts, Clerk
City of Franklin

WISCONSIN
DENNIS C SAUER S-2421 FRANKLIN WISCONSIN
LAND SURVEYOR

May 19, 2026

APPROVAL	REQUEST FOR COUNCIL ACTION	MEETING DATE 11/17/2026
REPORTS & RECOMMENDATIONS	**A Resolution Conditionally Approving a Two-Lot Certified Survey Map to Divide the Property Located at 7461 S 68TH ST, Being a Part of the Southeast 1/4 of the Northwest 1/4 of Section 10, Township 5 North, Range 21 East, in the City of Franklin, Milwaukee County, WI (Angel Taber, Applicant and Property Owner)**	ITEM NUMBER M.4. Ald. Dist. 5

(Item 1 of 2)
The applicant, Angel Taber, is seeking approval of a land division to allow to divide this property on S. 68th Street to create a second single-family residential lot. The proposed CSM complies with all requirements of the Unified Development Ordinance.

The land division is conditioned on the approval of the related Conservation Easement (Item 2 of 2) to protect woodlands on the new Lot 2. The easement is designed to allow for future development of a single family home. A forestry permit will be required at the time of development.

At the November 5, 2026 regular meeting, the Plan Commission carried a motion recommending approval of this Certified Survey Map.

Fiscal Impact: Not Applicable

COUNCIL ACTION REQUESTED

A motion to adopt Resolution 2026-_____, Conditionally Approving a Two-Lot Certified Survey Map to Divide the Property Located at 7461 S 68TH ST, Being a Part of the Southeast 1/4 of the Northwest 1/4 of Section 10, Township 5 North, Range 21 East, in the City of Franklin, Milwaukee County, WI
(Angel Taber, Applicant and Property Owner)

Department of City Development: MX

STATE OF WISCONSIN CITY OF FRANKLIN MILWAUKEE COUNTY

[Draft 10-26-2026]

RESOLUTION NO. 2026-_____

A RESOLUTION CONDITIONALLY APPROVING A TWO-LOT CERTIFIED SURVEY MAP, BEING A PART OF THE SOUTHEAST 1/4 OF THE NORTHWEST 1/4 OF SECTION 10, TOWNSHIP 5 NORTH, RANGE 21 EAST IN THE CITY OF FRANKLIN, MILWAUKEE COUNTY, WISCONSIN.
(ANGEL TABER, APPLICANT AND PROPERTY OWNER)

WHEREAS, the City of Franklin, Wisconsin, having received an application for approval of a certified survey map, such map being a redivision of a part of Southeast 1/4 of the Northwest 1/4 of Section 10, in Township 5 North, Range 21 East, in the City of Franklin, Milwaukee County, Wisconsin; and

WHEREAS, the Common Council having reviewed such application and Plan Commission recommendation and the Common Council having determined that such proposed certified survey map is appropriate for approval pursuant to law upon certain conditions.

NOW, THEREFORE, BE IT RESOLVED, by the Mayor and Common Council of the City of Franklin, Wisconsin, that the Certified Survey Map submitted by Angel Taber, as described above, be and the same is hereby approved, subject to the following conditions:

1. That any and all objections made and corrections required by the City of Franklin, by Milwaukee County, and by any and all reviewing agencies, shall be satisfied and made by the applicant, prior to recording.

2. That all land development and building construction permitted or resulting under this Resolution shall be subject to impact fees imposed pursuant to §92-9 of the Municipal Code or development fees imposed pursuant to §15-8.10B of the Unified Development Ordinance, both such provisions being applicable to the development and building permitted or resulting hereunder as it occurs from time to time, as such Code and Ordinance provisions may be amended from time to time.

3. Each and any easement shown on the Certified Survey Map shall be the subject of separate written grant of easement instrument, in such form as provided within the *City of Franklin Design Standards and Construction Specifications* and such form and content as may otherwise be reasonably required by the City Engineer or designee to further and secure the purpose of the easement, and all being subject to the approval of the Common Council, prior to the recording of the Certified Survey Map.

4. Angel Taber, successors and assigns, and any developer of the Angel Taber two (2) lot certified survey map project, shall pay to the City of Franklin the amount of all development compliance, inspection and review fees incurred by the City of Franklin, including fees of consults to the City of Franklin, within 30 days of invoice for same.

Any violation of this provision shall be a violation of the Unified Development Ordinance, and subject to §15-9.14E. thereof and §1-19 of the Municipal Code, the general penalties and remedies provisions, as amended from time to time.

5. The approval granted hereunder is conditional upon Angel Taber and the two (2) lot certified survey map project for the property located at 7461 S 68TH ST (TKN 756 9999 000): (i) being in compliance with all applicable governmental laws, statutes, rules, codes, orders and ordinances; and (ii) obtaining all other governmental approvals, permits, licenses and the like, required for and applicable to the project to be developed and as presented for this approval.

6. The applicant must resolve any technical corrections required by the Engineering or Planning Department, or the City Attorney's Office prior to the recording of the Certified Survey Map.

BE IT FURTHER RESOLVED, that the Certified Survey Map, certified by owner, Angel Taber be and the same is hereby rejected without final approval and without any further action of the Common Council, if any one, or more than one of the above conditions is or are not met and satisfied within 180 days from the date of adoption of this Resolution.

BE IT FINALLY RESOLVED, that upon the satisfaction of the above conditions within 180 days of the date of adoption of this Resolution, same constituting final approval, and pursuant to all applicable statutes and ordinances and lawful requirements and procedures for the recording of a certified survey map, the City Clerk is hereby directed to obtain the recording of the Certified Survey Map, certified by owner, Angel Taber, with the Office of the Register of Deeds for Milwaukee County.

Introduced at a regular meeting of the Common Council of the City of Franklin this _____day of _____, 2026.

Passed and adopted at a regular meeting of the Common Council of the City of Franklin this _____ day of _____, 2026.

APPROVED:

_____
John R. Nelson, Mayor

ATTEST:

_____
Shirley Roberts, City Clerk

AYES _____ NOES _____ ABSENT _____

Item E.1.

CITY OF FRANKLIN

REPORT TO THE PLAN COMMISSION

Meeting of November 5, 2026

Certified Survey Map

RECOMMENDATION: City Development Staff recommends approval of the two-lot Certified Survey Map for property located at 7461 S 68TH ST, subject to the conditions set forth in this report and the attached resolution.

Project Name: Sweeney:	Certified Survey Map
Project Address/Tax Key:	7461 S 68TH ST/ 756 9999 000
Property Owner:	Angel Taber
Applicant:	Angel Taber
Aldermanic District:	District 5
Zoning District:	R-SR - Suburban Residence District.
Staff Planner:	Marion Ecks, AICP

Project Description/Analysis

The applicant filed a Certified Survey Map Application to divide the property located at 7461 S 68TH ST. The property is currently about 1.494 acres or 65078.64 square feet and contains an existing dwelling, detached garage, a shed, and woodlands. The applicant is proposing to create two lots.

Lot 1 will be approximately 26,858 Square Feet or 0.6166 acres and will include the existing house, driveway and outbuildings. LOT 2 will be 26,903 Square Feet or 0.6176 acres. The new Lot 2 is intended for a future single family home. All lots conform to the minimum lot width and size requirements of the R-SR - Suburban Residence District.

The property currently includes a portion of the right of way of South 68th Street. The applicant proposes to dedicate this portion of the street to match with the adjoining right of way, an area of 11,527 Square Feet or 0.2646 acres.

Natural Resource Protection Plan (NRPP)

The applicant produced a Natural Resource Protection Plan for the property, as there is a woodland on the future south parcel. There are no wetlands or other water resources on the property. A portion of the woodland will be conserved in a conservation easement. A forestry permit (zoning compliance) will be required prior to any future removal of trees. *Staff recommends the applicant complete a Conservation Easement prior to the recording of the CSM.*

Staff Recommendation:

City Development Staff recommends approval of the 2-Lot Certified Survey Map, subject to the conditions set forth in this report and the attached resolution.

City of Franklin Property Viewer



10/28/2026, 1:35:44 PM

Parcel

Road Right-of-Way

1:1,067

0 50 100 200 ft

0 15 30 60 m

City of Franklin, WI, City of Franklin, WI & Milwaukee County Land Information Office, SE Wisc Reg Planning Comm, Microsoft, Vantor

From: Angel Taber
To: Marion Ecks
Subject: Electronic Copy
Date: Sunday, October 25, 2026 7:30:10 PM
Attachments: 1452-001-CSM-10_22_2026.pdf
Impervious Surface Form.pdf
1452-001 CSM.pdf
NRPP 7461 68th St_ Report 8_11_26.pdf

Hello Marion, detailed below are the necessary documents required for the electronic copy of the documents requested. Please let me know if there's anything I missed that should be included still.

Thank you,
Angel

June 22nd, 2026

To Whom It May Concern,

I, Angel Taber, the owner of the land found on 7461 S 68th Street, Franklin, WI 53132, propose the division of my land into two separate parcels. They are to be divided in a manner that leaves both new lots with an almost equal amount of land each, while maintaining proper zoning regulations. This division is done with the purpose of allowing for the two separate lots to be acted upon as if they were two separate properties.
Thank you for your attention to this matter.

Sincerely,

Angel Taber

Angel Taber

Yahoo Mail: Search, Organize, Conquer

CERTIFIED SURVEY MAP NO._____

PART OF THE SOUTHEAST 1/4 OF THE NORTHWEST 1/4 OF SECTION 10, TOWNSHIP 5 NORTH, RANGE 21 EAST IN THE CITY OF FRANKLIN, MILWAUKEE COUNTY, WISCONSIN.

PREPARED FOR:
ANGEL TABER
7461 S. 68th STREET
FRANKLIN, WI

PREPARED BY:
MARC C. PASSARELLI
S-2817
ENDPOINT SOLUTIONS CORP.
6871 S. LOVERS LANE RD.
FRANKLIN, WI 53132

N

0 60' 120'

SCALE: 1" = 60'

NOTE:
- ○ DENOTES 1" IRON PIPE FOUND
- ● DENOTES 1" x 18" IRON PIPE SET WT = 1.13 LBS / LINEAR FT.
- ⍋ DENOTES AXLE ROD FOUND
- ▨ DENOTES EXISTING BUILDING

BEARINGS REFER TO MILWAUKEE COUNTY COORDINATE SYSTEM IN WHICH THE EAST LINE OF THE NW 1/4 SEC 10-5-21 BEARS DUE S 01° 19' 51" W.

VICINITY MAP
W. RAWSON AVE.
NW 1/4 SEC. 10 T5N R21E
SCALE 1"=2000'
10

FOUND BRASS CAP MONUMENT NORTHEAST CORNER OF THE NORTHWEST 1/4 SEC. 10, T5N, R21E.

2388.62'
S01°19'51"W 2644.82'
EAST LINE OF THE NORTHWEST 1/4 OF SECTION 10, T5N, R21E

LOT 11 BLOCK 1 SOUTHVIEW EAST SUBDIVISION

PARCEL 3 CSM NO. 3343

S89°00'30"E 254.72'

209.72'

LOT 12 BLOCK 1 SOUTHVIEW EAST SUBDIVISION

LOT 1
26,858 SF
0.6166 ACRES

N01°24'07"E 256.20'

S01°19'51"W 256.12'

LOT 13 BLOCK 1 SOUTHVIEW EAST SUBDIVISION

S89°03'09"E 209.88'

DEDICATED EASTERLY 45' FOR RIGHT OF WAY PURPOSES

S. 68TH STREET
(80' ROW)

S01°19'51"W 256.12'

10' WIDE CONSERVATION EASEMENT

LOT 2
26,903 SF
0.6176 ACRES

11,527 SF
0.2646 ACRES

10' WIDE CONSERVATION EASEMENT
(SEE PAGE 2 FOR RESTRICTIONS)

FOUND BRASS CAP MONUMENT SOUTHWEST CORNER OF THE NORTHWEST 1/4 SEC. 10, T5N, R21E.

N89°01'53"W 2651.76'
SOUTH LINE OF THE NORTHWEST 1/4 OF SECTION 10, T5N, R21E

210.04'

N89°01'53"W 255.04'

45.00'

(P.O.B.)
FOUND BRASS CAP MONUMENT SOUTHEAST CORNER OF THE NORTHWEST 1/4 SEC. 10, T5N, R21E.

LOT 10 BLOCK 10 SOUTHVIEW ESTATES ADDITION NO. 1

LOT 11 BLOCK 10 SOUTHVIEW ESTATES ADDITION NO. 1

LOT 12 BLOCK 10 SOUTHVIEW ESTATES ADDITION NO. 1

WISCONSIN MARC C. PASSARELLI S-2817 FRANKLIN, WI LAND SURVEYOR

DATE : 10/21/2026

INSTRUMENT DRAFTED BY : MARC C. PASSARELLI P.L.S. #2817

Endpoint Solutions

6871 S. Lovers Lane
Franklin, WI 53132
Phone: (414) 427-1200

DRAWN BY: TJS
PROJECT NO: 999-1119-001
DATE: 10/22/2026
SHEET 1 OF 4

P:\Taber - 1452\001 - 7461 S. 68th Street\1452-001 10.21.26 CSM.dwg

CERTIFIED SURVEY MAP NO._____

PART OF THE SOUTHEAST 1/4 OF THE NORTHWEST 1/4 OF SECTION 10, TOWNSHIP 5 NORTH, RANGE 21 EAST IN THE CITY OF FRANKLIN, MILWAUKEE COUNTY, WISCONSIN.

SURVEYOR'S CERTIFICATE
STATE OF WISCONSIN)
MILWAUKEE COUNTY)SS

I, Marc C. Passarelli, a Professional Land Surveyor, do hereby certify: that I have surveyed, divided, dedicated and mapped a parcel of land, being a part of the Southeast 1/4 of the Northwest 1/4 of Section 10, Township 5 North, Range 21 East in the City of Franklin, Milwaukee County, Wisconsin. Said land described below to-wit:

Beginning at the Southeast corner of the Northwest 1/4 of Section 10; thence North 89°01'53" West along the South line of said Northwest 1/4, 255.04 feet; thence North 01°24'07" East, 256.20 feet to a point; thence South 89°00'30" East, 254.72 feet to a point along the East line of said Northwest 1/4 Section; thence South 01°19'51" West, 256.12 feet to the point of beginning. Containing 65,288 square feet (1.4988 acres) of land.

Dedicating the easterly 45 feet for right of way purposes.

That such map is a true representation of all exterior boundaries of the land surveyed and the land division thereof made.

That I have fully complied with the provisions of Chapter 236 of the Wisconsin state statutes and ordinances of the City of Franklin, Milwaukee County in surveying, dividing and mapping the same.

Dated this 22st day of October, 2026.



Marc C. Passarelli S-2817
Wisconsin Professional Land Surveyor

CONSERVATION EASEMENT RESTRICTIONS

1. Construct or place buildings or any structure;
2. Construct or make any improvements, unless, notwithstanding Covenant 1. above, the improvement is specifically and previously approved by the Common Council of the City of Franklin, upon the advice of such other persons, entities, and agencies as it may elect; such improvements as may be so approved being intended to enhance the resource value of the protected property to the environment or the public and including, but not limited to animal and bird feeding stations, park benches, the removal of animal blockage of natural drainage or other occurring blockage of natural drainage, and the like;
3. Excavate, dredge, grade, mine, drill or change the topography of the land or its natural condition in any manner, including any cutting or removal of vegetation, except for the removal of dead or diseased trees;
4. Conduct any filling, dumping, or depositing of any material whatsoever, including, but not limited to soil, yard waste or other landscape materials, ashes, garbage, or debris;
5. Plant any vegetation not native to the protected property or not typical wetland vegetation;
6. Operate snowmobiles, dune buggies, motorcycles, all-terrain vehicles or any other types of motorized vehicles.

Endpoint Solutions
6871 S. Lovers Lane
Franklin, WI 53132
Phone: (414) 427-1200

DRAWN BY: TJS
PROJECT NO: 1452-001
DATE: 10/22/2026
SHEET 2 OF 4

THIS INSTRUMENT DRAFTED BY MARC C. PASSARELLI

P:\Taber - 1452\001 - 7461 S. 68th Street\1452-001 10.21.26 CSM.dwg

CERTIFIED SURVEY MAP NO._____

PART OF THE SOUTHEAST 1/4 OF THE NORTHWEST 1/4 OF SECTION 10, TOWNSHIP 5 NORTH, RANGE 21 EAST IN THE CITY OF FRANKLIN, MILWAUKEE COUNTY, WISCONSIN.

CONSENT OF ENTITY MORTGAGEE

Rocket Mortgage, a bank duly organized and existing under and by virtue of the laws of the State of _____, as mortgagee of the above described land, consents to the surveying, dividing and mapping of the land described on this map and in the surveyor's certificate, and to the certificate of the owner(s) of said land.

Date: _____

Entity Name: _____

Signature: _____

Type or Print Name: _____

Title: _____

STATE OF_____)
COUNTY OF_____):SS

Personally came before me this _____ day of _____, 2026, _____ (name and title) of the above named entity, to me known to be the person who executed the foregoing instrument, and acknowledged that he/she executed the foregoing instrument aqs such officer on behalf of the entity, by its authority.

Notary Signature:_____

Print Notary Name:_____

Notary Public, State of _____. My Commission expires: _____

(Notary Seal)

P:\Taber - 1452\001 - 7461 S. 68th Street\1452-001 10.21.26 CSM.dwg

WISCONSIN MARC C. PASSARELLI S-2217 FRANKLIN WI LAND SURVEYOR

DATE : 10/22/2026

THIS INSTRUMENT DRAFTED BY MARC C. PASSARELLI

Endpoint Solutions
6871 S. Lovers Lane
Franklin, WI 53132
Phone: (414) 427-1200

DRAWN BY: TJS
PROJECT NO: 1452-001
DATE: 10/22/2026

CERTIFIED SURVEY MAP NO._____

PART OF THE SOUTHEAST 1/4 OF THE NORTHWEST 1/4 OF SECTION 10, TOWNSHIP 5 NORTH, RANGE 21 EAST IN THE CITY OF FRANKLIN, MILWAUKEE COUNTY, WISCONSIN.

OWNER'S CERTIFICATE OF DEDICATION:

ANGEL TABER, as owner, hereby certifies that they have caused the land described above to be surveyed, divided, dedicated and mapped as represented on this map in accordance with the requirements of Chapter 236 of the Wisconsin State Statutes and Division 15 of the Unified Development Ordinance of the City of Franklin, and that this map is required to be submitted to the following for approval or objection:
City of Franklin:

Witness the hand and seal of said owner this _____day of _____, 20_____.

In the presence of:

_____
Angel Taber

STATE OF WISCONSIN)
COUNTY OF MILWAUKEE):SS

Personally came before me this _____day of _____, 20_____, the

above named _____, _____
individually and as personal representative of the estate of _____, to me be known to be the persons who executed the forgoing instrument and acknowledged the same.

My commission expires:_____ _____
Notary Public

CITY OF FRANKLIN COMMON COUNCIL APPROVAL

Approved and dedication accepted by the Common Council of the City of Franklin, Resolution No. _____, signed on this ____ day of _____, 20__.

_____ _____
John R. Nelson, Mayor Shirley J. Roberts, City Clerk

WISCONSIN MARC C. PASSARELLI S-2317 FRANKLIN WI LAND SURVEYOR

DATE : 10/22/2026

THIS INSTRUMENT DRAFTED BY MARC C. PASSARELLI

Endpoint Solutions
6871 S. Lovers Lane
Franklin, WI 53132
Phone: (414) 427-1200

DRAWN BY: TJS
PROJECT NO: 1452-001
DATE: 10/22/2026
SHEET 4 OF 4

P:\Taber - 1452\001 - 7461 S. 68th Street\1452-001 10.21.26 CSM.dwg



August 10, 2026

Alice Thompson
1514 Menomonee Ave.
South Milwaukee, WI
53172
414.571.8383
414.750.7401

Angel Taber
7461 S. 68th St.
Franklin, WI 53132

Dear Ms. Taber,

I investigated your property at 7461 S. 68th St. on Friday August 7, 2026 for City of Franklin Natural Resource Features. You explained that the project area is the south ½ of the lot which contained woodland and mowed lawn.

My associate Aaron Menke and I identified and measured all the trees in the woodland using the definition as follows:

> »WOODLAND
>
> *An area or stand of trees with a minimum of eight (8) or more individual trees with a dBH of at least six (6) inches, whose combined canopies cover at least fifty (50) percent of the area. The area is defined using the perimeter of the canopies during full leaf-on. Woodland may include, without limitation, trees, woodlands, forests, and oak-savanna complexes." City of Franklin Code 2025-11-18- definitions.*

We found 31 trees equal to or greater than 6" DBH, with the majority (17 of 31 or 55%) being black walnut (*Juglens nigra*). There were also box elder (*Acer negundo*), American elm (*Ulmus americana*), silver maple (*Acer saccharinum*), and a single sugar maple (Ac*er saccharum*) and white mulberry (*Morus alba*). The tree canopy varied from 70-80% overhead. There was a gap in the canopy as two large sized trees had died and fallen.

The dripline of the woodlot was surveyed using a handheld Garmin gps device and the map is attached. The woodlot was ~0.36 acres in size. The aerial photo of the lot shows that the trees appear to be beyond the dripline – this is an artifact of the angle of the sun when the photo was taken.

There were four trees found outside of the woodlot greater than 8 inches DBH that are shown on the map. Of these the aging box elder and one of the white spruce were in poor condition.

No other Natural Resource Features were found on the lot.

The Table below shows the lack of features except woodland:

Table 15-9-04(A)(4): Calculation of Natural Resource Protection Land Area	
Resource/Feature	**Total land surface area of each Natural Resource feature (acres or square feet; use throughout)**
a. SEWRPC Primary Environmental Corridor	ZERO for resources a-d
b. SEWRPC Secondary Environmental Corridor	
c. SEWRPC Isolated Natural Resource	
d. Surface Water or Wetland Buffer	
e. Woodland or Forest	e. woodland= 0.36 acres
f. Wetland	ZERO for resources f-h
g. Degraded Wetland	
h. Lake or Pond	
i. Gross land surface area of natural resource features	(i) = Sum of (a) through (h) above 0.36 acres
j. Net Natural Resource Protection Land - Total area of the site lying within the boundaries of at least one Natural Resource feature (a) through (h)	Determine from map, total surface area lying within at least one Natural Resource Feature

Sincerely,

Alice Thompson

Alice Thompson, M.S., Senior Professional Wetland Scientist
WDNR Assured Wetland Delineator

Attachments: Tree Count, Maps, Photos



Figure 1. 7461 68th St. Map of Woodland as defined by City of Franklin that totals 0.36 acres and four trees greater than 8"DBH in lawn.

Figure 2. below- close- up of woodland. Trees appear to extend beyond the dripline due to the shadows cast on the aerial. Blue line is approximate north boundary of area that Ms. Taber may divide into another lot.



Tree Survey August 7, 2026

7461 68th St. Franklin WI, South 1/2 of Lot

All trees equal or greater than 6 inches DBH measured
Within Canopy Cover from 60-80%

	Tree Species	common name	DBH
1	Juglens nigra	black walnut	14.2
2	Juglens nigra	black walnut	13.7
3	Juglens nigra	black walnut	20.7
4	Juglens nigra	black walnut	7.8
5	Juglens nigra	black walnut	20.4
6	Juglens nigra	black walnut	11.9
7	Juglens nigra	black walnut	14.7
8	Juglens nigra	black walnut	18.9
9	Juglens nigra	black walnut	8.4
10	Juglens nigra	black walnut	15.1
11	Juglens nigra	black walnut	6.3
12	Juglens nigra	black walnut	9
13	Juglens nigra	black walnut	10.8
14	Juglens nigra	black walnut	6.9
15	Juglens nigra	black walnut	11.3
16	Juglens nigra	black walnut	13.6
17	Juglens nigra	black walnut	9.6
18	Ulmus americana	American elm	9.3
19	Ulmus americana	American elm	7.7
20	Ulmus americana	American elm	6
21	Ulmus americana	American elm	23.8
22	Acer negundo	box elder	19.1
23	Acer negundo	box elder	15.4
24	Acer negundo	box elder	20.1
25	Acer negundo	box elder	12
26	Acer negundo	box elder	9.4
27	Acer negundo	box elder	8.9
28	Acer saccharinum	silver maple	27.5
29	Acer saccharinum	silver maple	6.8
30	Acer saccharum	suger maple	21
31	Morus alba	white mulberry	9.3

Trees > 8 inches DBH outside of canopy

Tree Species	common name	DBH	
Picea glauca	white spruce	11.5	
Picea glauca	white spruce	9.8	poor condition
Acer negundo	box elder	47	poor condition
Crategus sp.	hawthorn	6.6	



Upper left- facing west- treeline at property boundary- sugar maple at arrow included in canopy cover of woodlot.

Lower left- facing woodlot to south- woodlot canopy has a gap with the dead fallen trees- two white spruce not included in canopy as less than 50% canopy in the area.



Below- box elder greater than 8 " DBH in lawn- huge trunk but mostly dead branches and many re-sprouts- not in good condition

White spruce outside canopy- spruce to left in poor condition









Upper left- woodland facing southeast towards 68th St.

Middle left- Woodlot on east end at 68th St ROW and electrical poles.

Lower left- facing east towards 68th St. – Hawthorn greater than 8 " DBH at red arrow

Planning Department
9229 West Loomis Road
Franklin, Wisconsin 53132
☎ (414) 425-4024
✉ generalplanning@franklinwi.gov
franklinwi.gov

Franklin
WISCONSIN

APPLICATION DATE: _____

STAMP DATE ____city use only____

Impervious Surface Coverage for Accessory Structures

Impervious Surface Coverage. The portion of a lot that is not covered with soil or natural vegetation. Such surfaces include areas covered by buildings, porches, decks, patios, terraces, and swimming pools, and also include surfaces constructed of asphalt, concrete, gravel, brick, stone, tile or any other paving material used for parking, driveways and walkways.

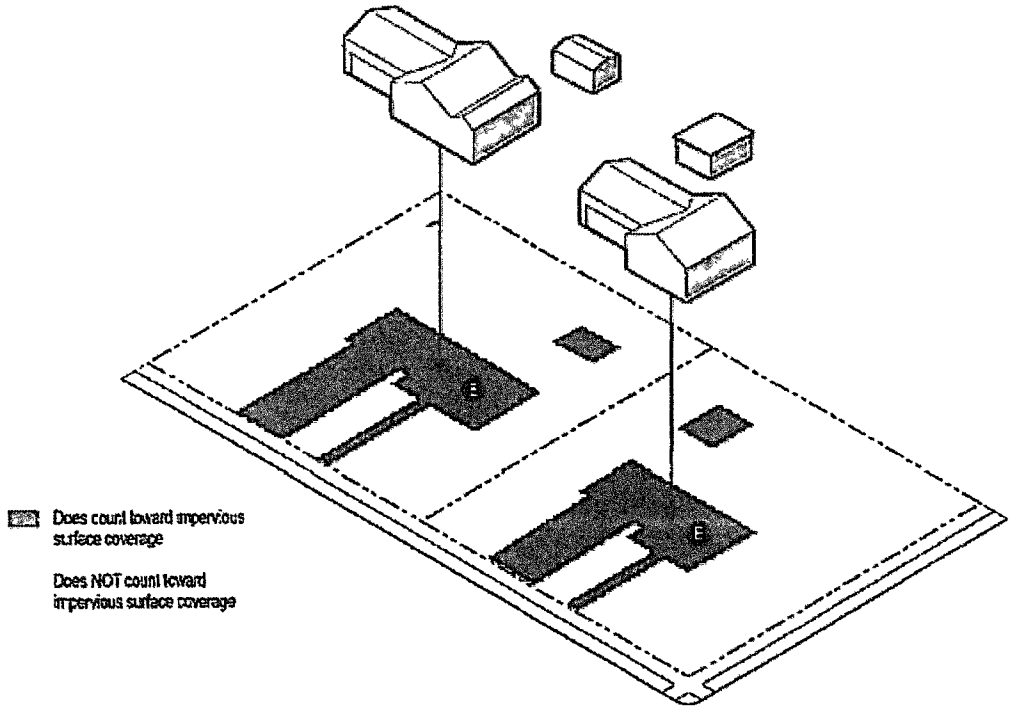


Figure 5 Imperious Surface Coverage

Procedure

Impervious Coverage (in Square Feet)	
House	882
Driveway	2645
Other hardscaping	291
Accessory Structures	
Garage	582
Shed	453
Pool	459
Total Impervious Surface Area	5312 Square Feet

APPROVAL	REQUEST FOR COUNCIL ACTION	MEETING DATE November 17, 2026
REPORTS AND RECOMMENDATIONS	A Resolution authorizing certain officials to accept a Conservation Easement for and as part of the approval of a Certified Survey Map for the property located at 7461 S 68TH ST, (TAX KEY NO. 756 9999 000) (Angel Taber, Applicant and Property Owner)	ITEM NUMBER 45. Ald. Dist. 5

(Item 2 of 2)
City Development staff recommends approval of a resolution authorizing certain officials to accept a Conservation Easement for and as part of the approval of a Certified Survey Map for Angel Taber, for property located at 7461 S 68TH ST, (TAX KEY NO. 756 9999 000).

The Conservation Easement is consistent with the City's template.

Fiscal Impact: Not Applicable

COUNCIL ACTION REQUESTED

A motion to adopt a Resolution authorizing certain officials to accept a Conservation Easement for and as part of the approval of a Certified Survey Map for property located at 7461 S 68TH ST, (TAX KEY NO. 756 9999 000). (Angel Taber, Applicant and Property Owner)

Department of City Development: MX

STATE OF WISCONSIN CITY OF FRANKLIN MILWAUKEE COUNTY

[Draft 11-09-2026]

RESOLUTION NO. 2026-_____

A RESOLUTION AUTHORIZING CERTAIN OFFICIALS TO ACCEPT A CONSERVATION EASEMENT FOR AND AS PART OF THE APPROVAL OF A CERTIFIED SURVEY MAP FOR THE PROPERTY LOCATED AT 7461 S 68TH ST, (TAX KEY NO. 756 9999 000) (ANGEL TABER, APPLICANT AND PROPERTY OWNER)

WHEREAS, the Common Council having approved a Certified Survey Map upon the application of Angel Taber, Owner, on November 17, 2026, and the Plan Commission having conditioned approval thereof in part upon Common Council approval of a Conservation Easement to protect the woodland on the site; and

WHEREAS, §15-7-03 and §15-9-13A.5. of the Unified Development Ordinance requires the submission of a Natural Resource Protection Plan in the Certified Survey Map review process and §15-9-13A.6. requires the submission of a Conservation Easement to protect such features, all as part of the approval process for a Certified Survey Map; and

WHEREAS, the City Engineering Department, Department of City Development and the Office of the City Attorney having reviewed the proposed Conservation Easement and having recommended approval thereof to the Common Council.

NOW, THEREFORE, BE IT RESOLVED, by the Mayor and Common Council of the City of Franklin, Wisconsin, that the Conservation Easement submitted by Angel Taber, Applicant, in the form and content as annexed hereto, be and the same is hereby approved; subject to review and approval by the Department of City Development and technical corrections by the City Attorney; and the Mayor and City Clerk are hereby authorized to execute such Easement as evidence of the consent to and acceptance of such easement by the City of Franklin.

BE IT FURTHER RESOLVED, that the City Clerk be and the same is hereby directed to obtain the recording of the Conservation Easement in the Office of the Register of Deeds for Milwaukee County, Wisconsin.

Introduced at a regular meeting of the Common Council of the City of Franklin this _____day of _____, 2026.

Passed and adopted at a regular meeting of the Common Council of the City of Franklin this _____ day of _____, 2026.

APPROVED:

_____

John R. Nelson, Mayor

ATTEST:

_____
Shirley Roberts, City Clerk

AYES _____ NOES _____ ABSENT _____

CONSERVATION EASEMENT

Angel Taber

This Conservation Easement is made by and between the City of Franklin, a municipal corporation of the State of Wisconsin, hereinafter referred to as "Grantee," and Angel Taber, private owner, hereinafter referred to as "Grantor," and shall become effective upon the recording of this Grant of Conservation Easement, together with the Acceptance following, with the Office of the Register of Deeds for Milwaukee County, pursuant to § 700.40(2)(b) of the Wisconsin Statutes.

WITNESSETH

WHEREAS, Grantor is the owner in fee simple of certain real property, located within the City of Franklin, Milwaukee County, Wisconsin, described in Exhibit A attached hereto and hereby made a part hereof (protected property); and

WHEREAS, the Grantor desires and intends that the natural elements and the ecological and aesthetic values of the protected property including, without limitation, woodland according to the Natural Resources Report dated August 10, 2026 prepared by Thompson & Associates Wetland Services, which Plan is on file in the office of the City of Franklin Department of City Development, be preserved and maintained by the continuation of land use that will not interfere with or substantially disrupt the natural elements or the workings of natural systems; and

WHEREAS, Grantee is a "holder", as contemplated by § 700.40(1)(b)1. of the Wisconsin Statutes, whose purposes include, while exercising regulatory authority granted to it, *inter alia*, under § 62.23 and § 236.45 of the Wisconsin Statutes, the conservation of land, natural areas, open space and water areas; and

WHEREAS, the Grantor and Grantee, by the conveyance to the Grantee of the conservation easement on, over and across the protected property, desire to conserve the natural values thereof and prevent the use or development of the protected property for any purpose or in any manner inconsistent with the terms of this conservation easement; and

WHEREAS, the Grantee is willing to accept this conservation easement subject to the reservations and to the covenants, terms, conditions and restrictions set out herein and imposed hereby;

WHEREAS, Rocket Mortgage, mortgagee of the protected property ("Mortgagee"), consents to the grant of this conservation easement by Grantor to Grantee and Mortgagee's consent is attached hereto and identified as "Mortgage Holder Consent".

NOW, THEREFORE, the Grantor, for and in consideration of the foregoing recitations and of the mutual covenants, terms, conditions, and restrictions subsequently contained, and as an absolute and unconditional dedication, does hereby grant and convey unto the Grantee a conservation easement in perpetuity on, over and across the protected property.

Grantee's rights hereunder shall consist solely of the following:

1. To view the protected property in its natural, scenic, and open condition;
2. To enforce by proceeding at law or in equity the covenants subsequently set forth, including, and in addition to all other enforcement proceedings, proceedings to obtain all penalties and remedies set forth under § 15-9-14 of the Unified Development Ordinance of the City of Franklin, as amended from time to time, any violation of the covenants subsequently set forth being and constituting a violation of such Unified Development Ordinance, as amended from time to time, or such local applicable ordinance as may be later adopted or in effect to enforce such covenants or the purposes for which they are made, it being agreed that there shall be no waiver or forfeiture of the Grantee's right to insure compliance with the covenants and conditions of this grant by reason of any prior failure to act; and
3. To enter the protected property at all reasonable times for the purpose of inspecting the protected property to determine if the Grantor is complying with the covenants and conditions of this grant.

And in furtherance of the foregoing affirmative rights of the Grantee, the Grantor makes the following covenants which shall run with and bind the protected property in perpetuity, namely, that, on, over or across the protected property, the Grantor, without the prior consent of the Grantee, shall not:

1. Construct or place buildings or any structure;
2. Construct or make any improvements, unless, notwithstanding Covenant 1. above, the improvement is specifically and previously approved by the Common Council of the City of Franklin, upon the advice of such other persons, entities, and agencies as it may elect; such improvements as may be so approved being intended to enhance the resource value of the protected property to the environment or the public and including, but not limited to animal and bird feeding stations, park benches, the removal of animal blockage of natural drainage or other occurring blockage of natural drainage, and the like;
3. Excavate, dredge, grade, mine, drill or change the topography of the land or its natural condition in any manner, including any cutting or removal of vegetation, except for the removal of dead or diseased trees;
4. Conduct any filling, dumping, or depositing of any material whatsoever, including, but not limited to soil, yard waste or other landscape materials, ashes, garbage, or debris;
5. Plant any vegetation not native to the protected property or not typical wetland vegetation;
6. Operate snowmobiles, dune buggies, motorcycles, all-terrain vehicles or any other types of motorized vehicles.

To have and to hold this conservation easement unto the Grantee forever. Except as expressly limited herein, the Grantor reserves all rights as owner of the protected property, including, but not limited to, the right to use the protected property for all purposes not inconsistent with this grant. Grantor shall be responsible for the payment of all general property taxes levied, assessed or accruing against the protected property pursuant to law.

The covenants, terms, conditions and restrictions set forth in this grant shall be binding upon the Grantor and the Grantee and their respective agents, personal representatives, heirs, successors, and assigns, and shall constitute servitudes running with the protected property in perpetuity. This grant may not be amended, except by a writing executed and delivered by Grantor and Grantee or their respective personal representatives, heirs, successors, and assigns. Notices to the parties shall be personally delivered or mailed by U.S. Mail registered mail, return receipt requested, as follows:

To Grantor:
Angel Taber
7461 S. 68th Street
Franklin, Wisconsin 53132

To Grantee:
City of Franklin
Office of the City Clerk
9229 West Loomis Road
Franklin, Wisconsin 53132

In witness whereof, the Grantor has set her hand on this date of _____, 2026.

By: _____
Angel Taber, Owner

STATE OF WISCONSIN)
) ss
MILWAUKEE COUNTY)

This instrument was acknowledged before me on the _____ day of _____, 2026, by _____, as _____ of Angel Taber, private owner, to me known to be the person who executed the foregoing conservation easement and acknowledged the same as the voluntary act and deed of said Angel Taber.

_____
Notary Public

My commission expires _____

Acceptance

The undersigned does hereby consent to and accepts the Conservation Easement granted and conveyed to it under and pursuant to the foregoing Grant of Conservation Easement. In consideration of the making of such Grant Of Conservation Easement, the undersigned agrees that this acceptance shall be binding upon the undersigned and its successors and assigns and that the restrictions imposed upon the protected property may only be released or waived in writing by the Common Council of the City of Franklin, as contemplated by § 236.293 of the Wisconsin Statutes.

In witness whereof, the undersigned has executed and delivered this acceptance on the ____ day of _____, 2026.

CITY OF FRANKLIN

By: _____
John R. Nelson, Mayor

By: _____
Shirley Roberts, City Clerk

STATE OF WISCONSIN)
) ss
COUNTY OF MILWAUKEE)

Personally came before me this _____ day of _____, 20__, the above named John R. Nelson, Mayor and Shirley Roberts, City Clerk, of the above named municipal corporation, City of Franklin, to me known to be such Mayor and City Clerk of said municipal corporation, and acknowledged that they executed the foregoing instrument as such officers as the Deed of said municipal corporation by its authority and pursuant to Resolution No. _____, adopted by its Common Council on the _____ day of _____, 20__.

_____
Notary Public

My commission expires _____

This instrument was drafted by the City of Franklin.

Approved as to contents:

_____ _____
Marion Ecks Date
Principal Planner
Department of City Development

Approved as to form only:

_____ _____
Christina M. Lucchesi Date
City Attorney

MORTGAGE HOLDER CONSENT

The undersigned, Rocket Mortgage, a Michigan banking corporation ("Mortgagee"), as Mortgagee under that certain Mortgage encumbering the protected property and recorded in the Office of the Register of Deeds for Milwaukee County, Wisconsin, on _____, 20___, as Document No. _____, hereby consents to the execution of the foregoing easement and its addition as an encumbrance title to the Property.

IN WITNESS WHEREOF, Mortgagee has caused these presents to be signed by its duly authorized officer, and its corporate seal to be hereunto affixed, as of the day and year first above written.

Rocket Mortgage
a Michigan Banking Corporation

By:_____

Name:_____

Title:_____

STATE OF WISCONSIN)
)ss
COUNTY OF MILWAUKEE)

On this, the _____ day of _____, 20__, before me, the undersigned, personally appeared _____, as _____ of Rocket Mortgage, a Michigan banking corporation, and acknowledged that (s)he executed the foregoing instrument on behalf of said corporation, by its authority and for the purposes therein contained.

Name:_____

Notary Public, State of Michigan

My commission expires _____

Exhibit A

CERTIFIED SURVEY MAP NO._____

PART OF THE SOUTHEAST 1/4 OF THE NORTHWEST 1/4 OF SECTION 10, TOWNSHIP 5 NORTH, RANGE 21 EAST IN THE CITY OF FRANKLIN, MILWAUKEE COUNTY, WISCONSIN.

PREPARED FOR:
ANGEL TABER
7461 S. 68th STREET
FRANKLIN, WI

PREPARED BY:
MARC C. PASSARELLI
S-2817
ENDPOINT SOLUTIONS CORP.
6871 S. LOVERS LANE RD.
FRANKLIN, WI 53132

NOTE:
- ○ DENOTES 1" IRON PIPE FOUND
- ● DENOTES 1" x 18" IRON PIPE SET WT = 1.13 LBS / LINEAR FT.
- ▲ DENOTES AXLE ROD FOUND
- ▨ DENOTES EXISTING BUILDING

N

0 60' 120'

SCALE: 1" = 60'

BEARINGS REFER TO MILWAUKEE COUNTY COORDINATE SYSTEM IN WHICH THE EAST LINE OF THE NW 1/4 SEC 10-5-21 BEARS DUE S 01° 19' 51" W.

VICINITY MAP
W RAWSON AVE.
NW 1/4 SEC 10 T5N R21E (10)
SCALE 1"=2000'

FOUND BRASS CAP MONUMENT NORTHEAST CORNER OF THE NORTHWEST 1/4 SEC. 10, T5N, R21E

2388.62'
S01°19'51"W 2644.82'
EAST LINE OF THE NORTHWEST 1/4 OF SECTION 10, T5N, R21E

LOT 11 BLOCK 1 SOUTHVIEW EAST SUBDIVISION

PARCEL 3 CSM NO. 3343

S89°00'30"E 254.72'

LOT 12 BLOCK 1 SOUTHVIEW EAST SUBDIVISION

LOT 1
26,858 SF
0.6166 ACRES

LOT 13 BLOCK 1 SOUTHVIEW EAST SUBDIVISION

N01°24'07"E 256.20'

S89°03'09"E 209.88'

S01°19'51"W 256.12'

DEDICATED EASTERLY 45' FOR RIGHT OF WAY PURPOSES

S. 68TH STREET (80' ROW)

S01°19'51"W 256.12'

127.94'

128.18'

10' WIDE CONSERVATION EASEMENT

LOT 2
26,903 SF
0.6176 ACRES

11,527 SF
0.2646 ACRES

10' WIDE CONSERVATION EASEMENT
(SEE PAGE 2 FOR RESTRICTIONS)

FOUND BRASS CAP MONUMENT SOUTHWEST CORNER OF THE NORTHWEST 1/4 SEC. 10, T5N, R21E.

N89°01'53"W 2651.76'
SOUTH LINE OF THE NORTHWEST 1/4 OF SECTION 10, T5N, R21E

210.04'

N89°01'53"W 255.04'

45.00'

(P.O.B.)
FOUND BRASS CAP MONUMENT SOUTHEAST CORNER OF THE NORTHWEST 1/4 SEC. 10, T5N, R21E

LOT 10 BLOCK 10 SOUTHVIEW ESTATES ADDITION NO. 1

LOT 11 BLOCK 10 SOUTHVIEW ESTATES ADDITION NO. 1

LOT 12 BLOCK 10 SOUTHVIEW ESTATES ADDITION NO. 1

DATE : 10/21/2026

INSTRUMENT DRAFTED BY : MARC C. PASSARELLI P.L.S. #2817

Endpoint Solutions

6871 S. Lovers Lane
Franklin, WI 53132
Phone: (414)427-1200

DRAWN BY TJS
PROJECT NO 999-1119-001
DATE 10/20/2026
SHEET 1 OF 4

P:\Taber - 1452.001 - 7461 S 68th Street\1452-001 10 21 26 CSM.dwg

CERTIFIED SURVEY MAP NO._____

PART OF THE SOUTHEAST 1/4 OF THE NORTHWEST 1/4 OF SECTION 10, TOWNSHIP 5 NORTH, RANGE 21 EAST IN THE CITY OF FRANKLIN, MILWAUKEE COUNTY, WISCONSIN.

SURVEYOR'S CERTIFICATE
STATE OF WISCONSIN)
MILWAUKEE COUNTY)SS

I, Marc C. Passarelli, a Professional Land Surveyor, do hereby certify: that I have surveyed, divided, dedicated and mapped a parcel of land, being a part of the Southeast 1/4 of the Northwest 1/4 of Section 10, Township 5 North, Range 21 East in the City of Franklin, Milwaukee County, Wisconsin. Said land described below to-wit:

Beginning at the Southeast corner of the Northwest 1/4 of Section 10; thence North 89°01'53" West along the South line of said Northwest 1/4, 255.04 feet; thence North 01°24'07" East, 256.20 feet to a point; thence South 89°00'30" East, 254.72 feet to a point along the East line of said Northwest 1/4 Section; thence South 01°19'51" West, 256.12 feet to the point of beginning. Containing 65,288 square feet (1.4988 acres) of land.

Dedicating the easterly 45 feet for right of way purposes.

That such map is a true representation of all exterior boundaries of the land surveyed and the land division thereof made.

That I have fully complied with the provisions of Chapter 236 of the Wisconsin state statutes and ordinances of the City of Franklin, Milwaukee County in surveying, dividing and mapping the same.

Dated this 22st day of October, 2026.

Marc Passarelli

Marc C. Passarelli S-2817
Wisconsin Professional Land Surveyor

CONSERVATION EASEMENT RESTRICTIONS

1. Construct or place buildings or any structure,
2. Construct or make any improvements, unless, notwithstanding Covenant 1. above, the improvement is specifically and previously approved by the Common Council of the City of Franklin, upon the advice of such other persons, entities, and agencies as it may elect; such improvements as may be so approved being intended to enhance the resource value of the protected property to the environment or the public and including, but not limited to animal and bird feeding stations, park benches, the removal of animal blockage of natural drainage or other occurring blockage of natural drainage, and the like;
3. Excavate, dredge, grade, mine, drill or change the topography of the land or its natural condition in any manner, including any cutting or removal of vegetation, except for the removal of dead or diseased trees;
4. Conduct any filling, dumping, or depositing of any material whatsoever, including, but not limited to soil, yard waste or other landscape materials, ashes, garbage, or debris;
5. Plant any vegetation not native to the protected property or not typical wetland vegetation;
6. Operate snowmobiles, dune buggies, motorcycles, all-terrain vehicles or any other types of motorized vehicles.

Endpoint Solutions
6871 S. Lovers Lane
Franklin, WI 53132
Phone (414) 427-1200

DRAWN BY: TJS
PROJECT NO: 1452-001
DATE 10/22/2026
SHEET 2 OF 4

THIS INSTRUMENT DRAFTED BY MARC C. PASSARELLI

P:\Taber - 1452\001 - 7451 S. 68th Street\1452-001 10.21.26 CSM.dwg

CERTIFIED SURVEY MAP NO._____

PART OF THE SOUTHEAST 1/4 OF THE NORTHWEST 1/4 OF SECTION 10, TOWNSHIP 5 NORTH, RANGE 21 EAST IN THE CITY OF FRANKLIN, MILWAUKEE COUNTY, WISCONSIN.

CONSENT OF ENTITY MORTGAGEE

Rocket Mortgage, a bank duly organized and existing under and by virtue of the laws of the State of _____, as mortgagee of the above described land, consents to the surveying, dividing and mapping of the land described on this map and in the surveyor's certificate, and to the certificate of the owner(s) of said land.

Date: _____

Entity Name: _____

Signature: _____

Type or Print Name: _____

Title: _____

STATE OF_____)
COUNTY OF_____):SS

Personally came before me this _____ day of _____, 2026, _____ (name and title) of the above named entity, to me known to be the person who executed the foregoing instrument, and acknowledged that he/she executed the foregoing instrument aqs such officer on behalf of the entity, by its authority.

Notary Signature:_____

Print Notary Name:_____

Notary Public, State of _____. My Commission expires: _____

(Notary Seal)

DATE · 10/22/2026

THIS INSTRUMENT DRAFTED BY MARC C. PASSARELLI

Endpoint Solutions
6871 S. Lovers Lane
Franklin, WI 53132
Phone: (414) 427-1200

DRAWN BY: TJS
PROJECT NO: 1452-001
DATE: 10/22/2026
SHEET 3 OF 4

P:\Tyler - 1452\001 - 7461 S 68th Street\1452-001 10 21 26 CSM.dwg

CERTIFIED SURVEY MAP NO._____

PART OF THE SOUTHEAST 1/4 OF THE NORTHWEST 1/4 OF SECTION 10, TOWNSHIP 5 NORTH, RANGE 21 EAST IN THE CITY OF FRANKLIN, MILWAUKEE COUNTY, WISCONSIN.

OWNER'S CERTIFICATE OF DEDICATION:

ANGEL TABER, as owner, hereby certifies that they have caused the land described above to be surveyed, divided, dedicated and mapped as represented on this map in accordance with the requirements of Chapter 236 of the Wisconsin State Statutes and Division 15 of the Unified Development Ordinance of the City of Franklin, and that this map is required to be submitted to the following for approval or objection:
City of Franklin:

Witness the hand and seal of said owner this _____day of _____, 20_____.

In the presence of:

_____
Angel Taber

STATE OF WISCONSIN)
COUNTY OF MILWAUKEE):SS

Personally came before me this _____day of _____, 20_____, the

above named _____, _____
individually and as personal representative of the estate of _____, to me be known to be the persons who executed the forgoing instrument and acknowledged the same.

My commission expires:_____ _____
Notary Public

CITY OF FRANKLIN COMMON COUNCIL APPROVAL

Approved and dedication accepted by the Common Council of the City of Franklin, Resolution No. _____, signed on this ____ day of _____, 20__.

_____ _____
John R. Nelson, Mayor Shirley J. Roberts, City Clerk

DATE : 10/22/2026

THIS INSTRUMENT DRAFTED BY MARC C. PASSARELLI

Endpoint Solutions
6871 S Lovers Lane
Franklin, WI 53132
Phone: (414) 427-1200

DRAWN BY: TJS
PROJECT NO: 1452-001
DATE: 10/22/2026
SHEET 4 OF 4

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APPROVAL	REQUEST FOR COUNCIL ACTION	MEETING DATE November 17, 2026
REPORTS & RECOMMENDATIONS	**Annual Report of the City of Franklin's Tourism Commission Activity and 2027 Budget**	ITEM NUMBER M.6.

The Chair of the Tourism Commission, Lance Schafer, Director of Economic Development, John Regetz, and associates will report on the activities of the Tourism Commission for 2026 and submit its 2027 annual budget as stipulated in Franklin City Ordinance 2016-2244.

Engage Franklin Executive Director Cari Greving will present an update of the Destination Marketing Organization's programs and activities.

COUNCIL ACTION REQUESTED

No action requested. This presentation is for providing an annual report from the Tourism Commission and Engage Franklin.

Economic Development Department – jgr,

CITY OF FRANKLIN TOURISM COMMISSION



ANNUAL ACTIVITIES AND BUDGET PRESENTATION

TO THE CITY OF FRANKLIN COMMON COUNCIL

TOURSIM COMMISSION 2026 ACTIVITIES

- TOURISM COMMISSION (TC) FUNDING
  - City Room Tax revenues ($688,600 projected) activated a 70/30 % automatic split with TC ($482,020 projected), of which 75% ($361,515) goes to Engage Franklin.
  - TC Funding for marketing, promotions and capitol projects requires resulting hotel nights generation (heads in beds).
    - Tourism Promotion Grant Fund established, application drafted and performance requirements approved by TC.
    - Engage Franklin (EF) receives and recommends Tourism Promotion Grant Fund applications to TC.
- ENGAGE FRANKLIN FUNDING 2027
  - TC continues focus on EF marketing budget in 2027, collaborating to fund marketing efforts.
    - Specific event marketing & booking assistance.
    - Marketing projects support.
  - TC requires EF track room nights for all funding recipients.
    - EF designing and implementing tracking system.



TOURSIM COMMISSION 2026 ACTIVITIES

- Turf Soccer Field Projects Funding with reserves
- Interest based on 2023 Tourism Commission Study citing major youth tournaments, including a 145-team tourney, needing bookings at more than 12 Franklin-area hotels.
- Croatian Turf Soccer Field pledge of $100,000
  - $2.65 million project
  - Going to bid upon confirmation of Engineering approval for storm water management permits.
  - International 2,500 person, Soccer Tournament to be held July 2 – 4, with, or without, turf field.
- Polonia Turf Soccer Field and Lights proposed project
  - $875,000 to $1,100,000 artificial turf field and lighting project.
  - Retracted application pending redesign of storm water management system and project scope.
  - Plans to reapply.



2026 BUDGET NARRATIVE

TOURISM COMMISSION
Fund 17

DEPARTMENT: Tourism Commission

PROGRAM MANAGER: Director of Economic Development

PROGRAM DESCRIPTION:
The Franklin Tourism Commission was established by ordinance on December 6, 2016, under Wis. Stat. § 66.0615. The Commission coordinates tourism promotion and development within the City of Franklin. It consists of five members, including at least one representative from the Wisconsin hotel and motel industry. The Director of Economic Development provides staff support to the Commission.

SERVICES:

- Allocate room tax revenues to support tourism promotion and development within the City.
- Contract with Engage Franklin to promote the City and its tourism-related businesses.
- Oversee marketing projects through Engage Franklin, including media buys, development and distribution of promotional materials, and efforts to recruit conventions, sporting events, and motor-coach groups.
- Provide transient tourist information services through Engage Franklin.
- Submit an annual report to the Common Council by November 1, detailing expenditures and proposing the budget for the following year.
- Undertake tangible municipal development projects, such as convention centers or targeted promotional initiatives.

STAFFING:
N/A

ACTIVITY MEASURES:

Activity	2023	2024	2025	2026	2027
Room Taxes-All Funds	481,214	332,900	357,420	668,500	688,600

BUDGET SUMMARY:

1) Tourism and branding expenditures began in 2018.

2) The Director of Economic Development prepared the 2027 budget under the guidance of the Tourism Commission. All Commission expenditures are regulated by Wis. Stat. § 66.0615 and must be used for tourism promotion and development.



FINANCE & BUDGET

BUDGET REPORT FOR CITY OF FRANKLIN
Fund: 17 TOURISM COMMISSION

GL NUMBER	DESCRIPTION	2027 MAYOR RECOMMEND BUDGET	2027 DEPT REQUEST BUDGET	2026 PROJECTED ACTIVITY	2026 ORIGINAL BUDGET	2025 ACTIVITY	2024 ACTIVITY
ESTIMATED REVENUES							
Dept 0000 - GENERAL							
REVENUE - TAXES							
17-0000-4022	MOTEL ROOM TAX	482,020	482,020	467,950	418,000	495,836	412,022
REVENUE - TAXES		482,020	482,020	467,950	418,000	495,836	412,022
INTEREST & INV INCOME							
17-0000-4711	INTEREST ON INVESTMENTS				11,000	9,003	10,130
17-0000-4719	MISCELLANEOUS INTEREST					45	6
INTEREST & INV INCOME					11,000	9,048	10,136
MISCELLANEOUS							
17-0000-4730	DONATIONS-Cash						
MISCELLANEOUS							
Totals for dept 0000 - GENERAL		482,020	482,020	467,950	429,000	504,884	422,158
TOTAL ESTIMATED REVENUES		482,020	482,020	467,950	429,000	504,884	422,158
APPROPRIATIONS							
Dept 0161 - LEGAL SERVICES							
NON PERSONNEL SERVICES							
17-0161-5219	OTHER PROFESSIONAL SERVICES						
NON PERSONNEL SERVICES							
Totals for dept 0161 - LEGAL SERVICES							
Dept 0651 - TOURISM							
NON PERSONNEL SERVICES							
17-0651-5212	LEGAL SERVICES	5,000	5,000		5,000		3,130
17-0651-5299	SUNDRY CONTRACTORS	361,515	361,515	313,500	313,500	340,335	289,073
17-0651-5311	POSTAGE	100	100	100	100		
17-0651-5312	OFFICE SUPPLIES						
17-0651-5313	PRINTING						
17-0651-5421	OFFICIAL NOTICES/ADVERTISING						
17-0651-5423	TRAINING EXP						
17-0651-5424	MEMBERSHIPS/DUES						
17-0651-5425	TOURISM EVENTS	1,000	1,000	1,000	1,000	500	1,000
17-0651-5426	CONFERENCES & SCHOOLS	2,000	2,000	2,000	2,000		195
17-0651-5432	MILEAGE & TECHNOLOGY	1,000	1,000	1,000	1,000		
17-0651-5440	MARKETING SERVICES	70,000	70,000	70,000	100,000	12	5,439
17-0651-5441	ADVERTISING	1,000	1,000	1,000	1,000		
NON PERSONNEL SERVICES		441,615	441,615	388,600	423,600	340,847	298,837



FINANCE & BUDGET

BUDGET REPORT FOR CITY OF FRANKLIN
Fund: 17 TOURISM COMMISSION

GL NUMBER	DESCRIPTION	2027 MAYOR RECOMMEND BUDGET	2027 DEPT REQUEST BUDGET	2026 PROJECTED ACTIVITY	2026 ORIGINAL BUDGET	2025 ACTIVITY	2024 ACTIVITY
APPROPRIATIONS							
Dept 0651 - TOURISM							
PERSONNEL SERVICES							
17-0651-5111	SALARIES-FT						
PERSONNEL SERVICES							
OTHER NON-OPERATING							
17-0651-5735	TOURISM GRANT PROGRAM	35,000	35,000				
OTHER NON-OPERATING		35,000	35,000				
CAPITAL EXPENDITURES							
17-0651-5838	STREETSCAPE-SIGNAGE, BILLBOARDS E	5,000	5,000	5,000	5,000	35,565	45
CAPITAL EXPENDITURES		5,000	5,000	5,000	5,000	35,565	45
Totals for dept 0651 - TOURISM		481,615	481,615	393,600	428,600	376,412	298,882
TOTAL APPROPRIATIONS		481,615	481,615	393,600	428,600	376,412	298,882
NET OF REVENUES/APPROPRIATIONS - FUND 17		405	405	74,350	400	128,472	123,276
	BEGINNING FUND BALANCE	798,480	798,480	724,130	724,130	595,658	472,381
	ENDING FUND BALANCE	798,885	798,885	798,480	724,530	724,130	595,657



Franklin Tourism Commission

TOURISM PROMOTION GRANT FUND

Overview & Criteria

Overview

The Franklin Tourism Commission allocates a portion of the room tax collected for the promotion of tourism in the City of Franklin through a grant program. This program is to be administered by the local Tourism Entity as defined under the state's room tax law, which is currently Engage Franklin, our local destination marketing organization (the "DMO").

General Funding Considerations

The DMO accepts grant applications for costs related to development of Franklin visitor attractions and high-impact traveling exhibitions and events. *All projects must be likely to generate overnight hotel stays* at more than one lodging facility in the area.

Applicable Projects

Projects that are funded under this program include:

1. Event Marketing: Promotional funding for new or returning events that will be held in Franklin and generate overnight stays and multiple lodging facilities within the city. Grantees may request grants of up to $7,500, with a cap of a $10 award per projected room night rental in a Franklin lodging establishment. If event fails to meet the projected expectation in the first year, they shall be given the opportunity to justify the discrepancy and explain how the situation will be mitigated when applying for a repeat event.

2. Meeting Incentives: This booking incentive program offers up to $2,500 to organizations that book a meeting at a Franklin facility or venue through and generates overnight stays in the city. Awards may be earned according to the following schedule:

Total Room Nights	New (November – April)	Repeat (November – April)	New (May – October)	Repeat (May – October)
50-99	$1,000	$750	$750	$500
100-149	$1,500	$1,250	$1,250	$850
150-199	$2,000	$1,750	$1,750	$1,150
200+	$2,500	$2,250	$2,250	$1,750

3. Event Bid Fees / Rights Fees: Bidding fee grants may be awarded for events that generate a significant economic impact that benefits lodging establishments and other businesses in the city simultaneously.

Grant Process

Applicants shall apply for grants on an application and timeline as prescribed by the DMO. The DMO shall establish a Tourism Grants Committee to meet on a regular basis to evaluate grant applications. Applications approved by the Grants Committee are forwarded to the Tourism Commission for their review and approval. Until the time that the DMO establishes the Tourism Grants Committee, the Tourism Commission shall conduct such evaluations. In no circumstances will grant applications be considered for events that have already been completed.

Eligible Applicants

To be eligible, a potential grantee must be a not-for-profit with 501c status from the IRS or a for-profit business.

Tourism Capital Projects

Funding for capital investments to support tourism are not currently available through the Franklin Tourism Commission's Tourism Promotion Grant Fund.

Administration & Use of Grant Funds

- Grant funds may not be spent on local marketing or for operational costs that would be incurred even without the project.
- Engage Franklin shall determine how and when approved grant funding is distributed in the agreement made with the grantee.
- Engage Franklin shall require the grantee to include a final report in the event agreement.

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APPROVAL	REQUEST FOR COUNCIL ACTION	MEETING DATE 11/17/2026
Reports and Recommendations	**A MOTION TO AUTHORIZE THE DIRECTOR OF HEALTH AND HUMAN SERVICES TO ACCEPT AND EXECUTE THE GRANT MODIFICATION FOR THE 2026 DPH LPHD CONSOLIDATED CONTRACT**	ITEM NUMBER J.5.7.

Background: The Wisconsin Department of Health Services Division of Public Health awards grants in a variety of programs to local public health departments. The Franklin Health Department (FHD) has been awarded additional grant funds for the Bioterrorism Focus Planning (Public Health Emergency Preparedness, PHEP and Cities Readiness Initiative, CRI) Grant.

- BIOT PREPAREDNESS: $22,364.00
- BIOT PREPARE- CRI: $6,157.00

These grants assist the FHD in offering additional programming and services to residents based upon analysis and assessment of community needs in addition to the services required of the department by the State and Municipal codes. The focus of the grants are to enhance Wisconsin's and Franklin's ability to rapidly mobilize, surge, and respond to public health emergencies identified by the Centers for Disease Control and Prevention (CDC).

Recommendation: The Director of Health and Human Services recommends approval to accept, execute and deliver the modified Division of Public Health Consolidated Contract Grants for 2026 awarded to the Franklin Health Department.

Fiscal Note: Without the additional grant funds above, many of the programs and services Franklin residents have become accustomed to would be reduced or become unavailable due to a loss of funds.

COUNCIL ACTION REQUESTED

The Director of Health and Human Services requests a motion to approve the acceptance of the modified 2026 Division of Public Health Consolidated Contract Grants for the Franklin Health Department.

Health Department: JS

Docusign Envelope ID: 720D144C-DF45-83DE-809B-EAA2C5E73307

Wisconsin Department of Health Services
Contract Centralization Legal Review

Agreement Number: **435100-G26-DPHCC26-26 M5**

Bureau of Procurement and Contracting (BPC) Review:

◯ This agreement requires **Standard** OLC review.

◯ This agreement uses a BPC template with Office of Legal Counsel (OLC) approved language and requires **Simple** OLC review.

⊗ This agreement uses a BPC template with Office of Legal Counsel (OLC) approved language and does **not** require **Additional** OLC review.

◯ This agreement uses intergovernmental cooperative purchasing.

Description:
N/A

Office of Legal Counsel (OLC) Review and Approval:

☐ This agreement has been reviewed for form and approved by the Wisconsin Department of Health Services Office of Legal Counsel.

Name:
Title:

Date Signed

Revision: 02/21/2025 (previous versions obsolete)

Document In Process

Docusign Envelope ID: 720D144C-DF45-83DE-809B-EAA2C5E73307

GRANT AGREEMENT MODIFICATION
between the
STATE OF WISCONSIN DEPARTMENT OF HEALTH SERVICES
And
Franklin HD
for
2026 DPH LPHD Consolidated Contract

DHS Grant Agreement No.: 435100-G26-DPHCC26-26 M5
Agreement Amount: $28,521
Agreement Term Period: 10/1/2025 to 9/30/2027
GEARS Pre-Packet No: 6735

DHS Division: Division of Public Health
DHS Grant Administrator: Anna Benton
DHS Email: DHSGACMail@dhs.wisconsin.gov

Grantee Grant Administrator: Danielle Brown
Grantee Address: 9229 W LOOMIS RD, FRANKLIN, WI, 531329728
Grantee Email: DBrown@franklinwi.gov

Modification Description: We are adding funding for the Public Health Emergency Preparedness Program (Profile 155050 and 155191). Please see attached scope of work. Final reports are due 45 days from the end of the designated contract period for any included profiles.

This is a Modification of an existing Agreement, as specified above. This Modification of Agreement encompasses both Amendments and Addendums to an existing Grant Agreement. This Modification is entered into by and between the State of Wisconsin Department of Health Services (DHS) and the Grantee listed above. With the exception of the terms being modified by this Grant Agreement Modification, ALL OTHER TERMS AND CONDITIONS OF THE EXISTING AGREEMENT, INCLUDING FUNDING, REMAIN IN FULL FORCE AND EFFECT. This Modification, including any and all attachments herein and the existing agreement, collectively, are the complete agreement of the parties and supersede any prior agreements or representations. DHS and the Grantee acknowledge that they have read the Modification and understand and agree to be bound by the terms and conditions of the existing agreement as modified by this action. This Modification becomes null and void if the time between the earlier dated signature and the later dated signature exceeds sixty (60) days, unless waived by DHS.

State of Wisconsin	**Grantee**
Department of Health Services	Entity Name
Authorized Representative Name	Authorized Representative Name
	Danielle Brown
Title	Title
Signature	Signature
Date	Date

Template Revision: 03/02/2026 (previous templates no longer usable)

Docusign Envelope ID: 720D144C-DF45-83DE-809B-EAA2C5E73307

CIVIL RIGHTS COMPLIANCE ATTACHMENT

The Wisconsin Department of Health Services and Grantee agree to the below change to the agreement. The below enumerated agreement revision is hereby incorporated by reference into the agreement and is enforceable as if restated therein in its entirety.

Section 10 of the Agreement ("CIVIL RIGHTS COMPLIANCE") is hereby amended by inserting the following:

In accordance with the provisions of Section 1557 of the Patient Protection and Affordable Care Act of 2010 (42 U.S.C. § 18116), Title VI of the Civil Rights Act of 1964 (42 U.S.C. § 2000d et seq.), Section 504 of the Rehabilitation Act of 1973 (29 U.S.C. § 701 et seq.), the Age Discrimination Act of 1975 (42 U.S.C. § 6101 et seq.), and regulations implementing these Acts, found at 45 C.F.R. Parts 80, 84, and 91 and 92, the Grantee shall not exclude, deny benefits to, or otherwise discriminate against any person on the basis of sex, race, color, national origin, disability, or age in admission to, participation in, in aid of, or in receipt of services and benefits under any of its programs and activities, and in staff and employee assignments to patients, whether carried out by the Grantee directly or through a Sub-contractor or any other entity with which the Grantee arranges to carry out its programs and activities.

In accordance with the provisions of Section 11 of the Food and Nutrition Act of 2008 (7 U.S.C. § 2020), the Age Discrimination Act of 1975 (42 U.S.C. § 6101 et seq.), Section 504 of the Rehabilitation Act of 1973 (29 U.S.C. § 701 et seq.), the Americans with Disabilities Act of 1990 (42 U.S.C. § 12101 et seq.), and Title VI of the Civil Rights Act of 1964 (42 U.S.C. § 2000d et seq.), and the regulations implementing these Acts, found at 7 C.F.R. Parts 15, 15a, and 15b, and Part 16, 28 C.F.R. Part 35, and 45 C.F.R. Part 91, the Grantee shall not discriminate based on race, color, national origin, sex, religious creed, disability, age, or political beliefs or engage in reprisal or retaliation for prior civil rights activity in any program or activity conducted or funded by the United States Department of Agriculture.

HIGH-RISK IT REVIEW

Pursuant to Wis. Stat. 16.973(13), Contractor is required to submit, via the contracting agency, to the Department of Administration for approval any order or amendment that would change the scope of the contract and have the effect of increasing the contract price. The Department of Administration shall be authorized to review the original contract and the order or amendment to determine whether the work proposed in the order or amendment is within the scope of the original contract and whether the work proposed in the order or amendment is necessary. The Department of Administration may assist the contracting agency in negotiations regarding any change to the original contract price.

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GEARS PAYMENT INFORMATION

DHS GEARS STAFF INTERNAL USE ONLY

GEARS PAYMENT INFORMATION

The information below is used by the DHS Bureau of Fiscal Services, GEARS Unit, to facilitate the processing and recording of payments made under this Agreement.

GEARS Contract year: 2027

Agency #:	Agency Name:	Agency Type:	GEARS Contract Start Date	GEARS Contract End Date	Program Total Contract:
472787	**Franklin HD**	**60**	**7/1/2026**	**6/30/2027**	**$28,521**

Profile ID#	Profile Name	Profile Note	Profile Current Amount	Profile Change Amount	Profile Total Amount	Funding Controls
155050	BIOTERRORISM PREPAREDNESS		-	$22,364	$22,364	N/A
155191	BIOT PREPARE - CRI		-	$6,157	$6,157	N/A
					$28,521	

Document In Process

GEARS FEDERAL AWARD INFORMATION

DHS Profile Number	155050	155191
FAIN	NU90TU000048	NU90TU000048
Federal Award Date	9/15/2025	9/15/2025
Sub-award period of Performance Start Date	7/1/2026	7/1/2026
Sub-award period of Performance End Date	6/30/2027	6/30/2027
Amount of Federal Funds obligated in the subaward	$22,364	$6,157
Total Amount of Federal Funds obligated	$22,364	$6,157
Federal Award Project Description	To enhance Wisconsin's ability to rapidly mobilize, surge, and respond to public health emergencies identified by CDC.	To enhance Wisconsin's ability to rapidly mobilize, surge, and respond to public health emergencies identified by CDC.
Federal Awarding Agency Name (Department)	DHHS - Centers for Disease Control and Prevention	DHHS - Centers for Disease Control and Prevention
DHS Awarding Official Name	Debra K. Standridge	Debra K. Standridge
DHS Awarding Official Contact Information	**608-266-9622**	**608-266-9622**
Assistance Listings Number	93.069	93.069
Assistance Listings Name	Public Health Emergency Preparedness	Public Health Emergency Preparedness
Total made available under each Federal award at the time of disbursement	$11,775,077	$11,775,077
R&D?	No	No
Indirect Cost Rate	6.7%	6.7%

Document Processes

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Wisconsin Department of Health Services
Division of Public Health
for
Public Health Emergency Preparedness (PHEP) Program

I. SCOPE OF WORK (GRANT VIA GEARS)

A. OVERVIEW

Program:	Public Health Emergency Preparedness (PHEP) Program – Budget Period 2 (BP2) Carryover
Period of Performance:	July 1, 2026 to June 30, 2027
GEARS Contract Year:	2027
Profile(s):	155050 (Local Carryover), 155191 (CRI Carryover), 155181 (Lab Carryover)

B. BACKGROUND AND/ OR CONTEXT

The mission of the Wisconsin Department of Health Services is to protect and promote the health and safety of the people of Wisconsin. The Public Health Emergency Preparedness (PHEP) Program aims to strengthen the capacity and capability of the public health system to prepare for, respond to, and recover from public health threats and emergencies.

The intent of this funding is to create and maintain an excellent system of public health preparedness at the state and local levels with the continued purpose of strengthening and enhancing the capabilities of state and public health systems to mitigate the loss of life and reduce the threats to community health and safety utilizing the Centers for Disease Control and Prevention's (CDC) Response Readiness Framework and the Public Health Emergency Preparedness and Response Capabilities.

C. COMMUNICATIONS

It is the responsibility of the Grantee to provide this Scope of Work document to appropriate agency staff responsible for programmatic and financial reporting requirements.

The expectation is a minimum of **annual** communications between DHS and the Grantee. DHS

reserves the right to request more frequent communications as deemed necessary. Communications may include but are not limited to:

- Email providing or requesting information.
- Programmatic or contractual meetings.
- Reporting including status updates and the submission of GEARS expense reports.

D. POINTS OF CONTACT

The Grantee is responsible for notifying DHS at DHSPHEP@dhs.wisconsin.gov if there are any changes in contact information within ten (10) business days.

1. TABLE 1: DPH CONTACT AND ROLE

Full Name, Email and Phone Number	Role
Jaime Niedermeier, jaime.niedermeier@dhs.wisconsin.gov	Program Contact
Ramona Baldoni-Lake, Ramona.baldonilake@dhs.wisconsin.gov	Contract Manager
Jessica Kessler, Jessica.kessler@dhs.wisconsin.gov	Fiscal Contact
DHSPHEP@dhs.wisconsin.gov	Other (specify): Program Inquiries

E. GEARS EXPENSE REPORT(S) AND PAYMENT SCHEDULE

The funds will be reimbursed through the Grant Enrollment, Application and Reporting System (GEARS). GEARS expenses must be submitted as actual monthly expenses (either paid or incurred) and these expenses must align with the approved budget and terms and conditions of this Agreement/Contract.

- **GEARS Expense Report(s) and Payment Schedule:** Grantee must report costs incurred on the GEARS Expenditure Report Form (f-00642) and submit the GEARS Expenditure Report by the **15th** of the month via email to the GEARS Unit (dhs600RCars@dhs.wisconsin.gov).
- The GEARS Unit is responsible for issuing payment. The DHS program staff are responsible for ensuring claimed expenses are allowable and agree with approved budgets and scopes of work.
- Final GEARS Expense Reports are due by **8/15/2027**, which is **45 days** from the end of the contract period.

Failure to follow the GEARS Expense Report(s) and Payment Schedule could result in a dispute(s) whereby DHS can delay or deny payment(s). Reference the GEARS Payment Processing Schedule

and further guidance on How to Submit GEARS Expenditure Reports.

Direct any questions related to the technical aspects of expenditure report processing, monthly payment reports, and reimbursements can email DHSDESBFSGEARS@dhs.wisconsin.gov. Direct all other questions regarding expense reports to the DHS program area (DHSPHEP@dhs.wisconsin.gov).

F. REPORTING REQUIREMENTS

1. FINANCIAL REPORTING

A summary of final Budget Period 2 (BP2) grant expenditures for the base year and carryover period (7/1/2025 through 6/30/2027) must be reported to DHS through the PCA Portal within 45 days after the end of the contract period **(August 15, 2027).** Please see the Local Preparedness Budget Management page on the PCA Portal for more details.

Additional financial reporting must be provided by the Grantee upon request by DHS. This may include (but is not limited to) expenses associated with salaries, supplies, travel, contractual, or other (including copies of receipts documenting the purchase of specific items and timesheets for salaries).

2. PROGRAMMATIC REPORTING

There are no additional programmatic reports due for carryover periods; however, any progress made towards PHEP and/or CRI contract deliverables during this period using carryover funding should be included in the annual Local and Tribal PHEP Contract Deliverables Report for Budget Period 3, which is due in REDCap by June 30, 2027. A link to the annual deliverables report will be posted on the PCA Portal.

Direct all questions regarding reports to the DHS program area (DHSPHEP@dhs.wisconsin.gov).

G. UNALLOWABLE COSTS

General Restrictions

- Recipients may not use funds for research.
- Recipients may not use funds for clinical care except as allowed by law.
- Recipients may use funds only for reasonable program purposes including personnel, travel, supplies, and services.
- Generally, recipients may not use funds to purchase furniture or equipment. Any such proposed spendingmust be clearly identified in the budget.
- Reimbursement of pre-award costs generally is not allowed, unless the CDC provides written approval to the recipient.

- Other than for normal and recognized executive-legislative relationships, no funds may be used for:
  - Publicity or propaganda purposes, including preparing, distributing, or using any material designed to support or defeat the enactment of legislation before any legislative body.
  - Using the salary or expenses of any grant or contract recipient, or agent acting for such recipient, for any activity designed to influence the enactment of legislation, appropriations, regulation, administrative action, or executive order proposed or pending before any legislative body.
- See additional requirement (AR) 12 for detailed guidance on this prohibition and additional guidance on lobbying for CDC recipients.
- The direct and primary recipient in a cooperative agreement program must perform a substantial role in carrying out project outcomes and not merely serve as a conduit for an award to another party or provider who is ineligible.
- In accordance with the United States Protecting Life in Global Health Assistance policy, all non-governmental organization (NGO) applicants acknowledge that foreign NGOs that receive funds provided through this award, either as a prime recipient or subrecipient, are strictly prohibited, regardless of the source of funds, from performing abortions as a method of family planning or engaging in any activity that promotes abortion as a method of family planning, or to provide financial support to any other foreign non-governmental organization that conducts such activities. See AR 35 for applicability.
- Recipients may supplement but not supplant existing state or federal funds for activities described in the budget.
- Payment or reimbursement of backfilling costs for staff is not allowed.
- None of the funds awarded to these programs may be used to pay the salary of an individual at a rate in excess of executive level II or $228,000 per year.
- Funds may not be used to purchase or support (feed) animals for labs, including mice.
- Funds may not be used to purchase a house or other living quarters for those under quarantine. Rental may be allowed with approval from CDC Office of Grants Services.
- Funds may not be used to purchase gift cards.

Supplanting

Recipients may supplement but not supplant existing state or federal funds for activities described in the budget. Federal law prohibits recipients of federal funds from replacing state, local, or agency funds with federal funds. For example, funds may not be used to cover positions and other expenditures already fundedby other sources.

Personnel Costs

Recipients may (with prior approval) use funds for overtime for individuals directly associated (listed in personnel costs) with the award with prior approval from CDC Office of Grants Services.

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Travel
Travel costs are not allowable with carryover funding. Please use base year (Budget Period 3) funding to pay for any approved travel.

Lobbying
Other than for normal and recognized executive-legislative relationships, PHEP funds may not be used for:

- Publicity or propaganda purposes, for the preparation, distribution, or use of any material designed tosupport or defeat the enactment of legislation before any legislative body.
- The salary or expenses of any grant or contract recipient, or agent acting for such recipient, related to any activity designed to influence the enactment of legislation, appropriations, regulation, administrative action, or executive order proposed or pending before any legislative body.

See AR 12 for detailed guidance on this prohibition and additional guidance on lobbying for CDC recipients.

Construction and Major Renovations
Recipients may not use funds for construction or major renovations. Generally, recipients may not use funds to purchase furniture or equipment. Any such proposed spendingmust be clearly justified in the budget.

Passenger Road Vehicles

- Funds cannot be used to purchase over-the-road passenger vehicles.
- Funds cannot be used to purchase vehicles to be used as means of transportation for carrying people or goods, such as passenger cars or trucks, and electrical or gas-driven motorized carts.
- Recipients can (with prior approval) use funds to lease vehicles to be used as means of transportation for carrying people or goods, for example, passenger cars or trucks and electrical or gas-driven motorized carts during times of need.
- Additionally, PHEP grant funds can (with prior approval) be used to make transportation agreements with commercial carriers for movement of materials, supplies, and equipment. There should be a written process for initiating transportation agreements (such as contracts, memoranda of understanding, formal written agreements, and/or other letters of agreement). Transportation agreements should include, at a minimum:
  - Type of vendor
  - Number and type of vehicles, including vehicle load capacity and configuration
  - Number and type of drivers, including certification of drivers
  - Number and type of support personnel
  - Vendor's response time
  - Vendor's ability to maintain cold chain, if necessary to the incident

- This relationship may be demonstrated by a signed transportation agreement or documentation of transportation planning meeting with the designated vendor. All documentation should be available to the CDC project officer for review if requested.

Transportation of Medical Material

- Funds can (with prior approval) be used to procure leased or rental vehicles for movement of materials, supplies, and equipment.
- Recipients can (with prior approval) use funds to purchase material-handling equipment (MHE) such asindustrial or warehouse-use trucks to move materials, such as forklifts, lift trucks, turret trucks, etc. Vehicles must be of a type not licensed to travel on public roads.
- Recipients may purchase basic (non-motorized) trailers with prior approval from CDC Office of Grants Services.

Procurement of Food and Clothing

- Funds may ***not*** be used to purchase clothing such as jeans, cargo pants, polo shirts, jumpsuits, sweatshirts, or T-shirts.
- Purchase of vests (or similar items) that may be used multiple times by numerous individuals and to beworn during exercises or responses may be allowed.
- Generally, funds may not be used to purchase food. However, under limited circumstances and with prior approval from OPEHC, funds may be allowed for the purchase of food following current state and federal government guidelines.

Note: In the event prior approval has been obtained to purchase food, recipients are required to maintain an agenda and a meal sign-in sheet at the local level for auditing purposes. See 45 CFR 75.432 for additional information.

Vaccines

- PHEP recipients can, with prior CDC approval, use funds to purchase caches of antibiotics for use by public health responders and their households to ensure the health and safety of the public health workforceduring an emergency response, or an exercise to test response plans. Funds may not be used to supplant other funding intended to achieve this objective.
- PHEP recipients can, with prior CDC approval, use funds to purchase caches of vaccines for public health responders and their households to ensure the health and safety of the public health workforce.
- PHEP recipients can, with prior CDC approval, use funds to purchase caches of vaccines for select critical workforce groups to ensure their health and safety during an exercise testing response plans.
  - Recipients must document in their submitted exercise plans the use of vaccines for select critical workforce personnel before CDC will approve the vaccine purchase.

- Recipients may not use PHEP funds to supplant other funding intended to achieve these objectives.
- Recipients of PHEP-funded vaccines (within the context of the exercise) may include:
  - Persons who meet the criteria in the CDC Advisory Committee on Immunization Practices (CDC/ACIP) recommendations for who should receive vaccine; and
  - Persons who are not eligible to receive the vaccine through other entitlement programs such as Medicare, Medicaid, or the Vaccines for Children (VFC) program.
    - VFC-eligible children or Medicare beneficiaries may participate in the exercise; however, they should be vaccinated with vaccine purchased from the appropriate funding source.
- PHEP funds may not be used to purchase vaccines for seasonal influenza mass vaccination clinics orother routine vaccinations covered by Advisory Committee on Immunization Practices (ACIP) schedules.
- PHEP funds may not be used to purchase influenza vaccines for the general public.

Recipients may not use funds for clinical care except as allowed by law. Per the PHEP Notice of Funding Opportunity, clinical care is defined as "directly managing the medical care and treatment of individual patients." PHEP-funded staff may administer medical countermeasures (MCMs), such as antibiotics or vaccines, as a public health intervention in the context of an emergency response or an exercise to test response plans. CDC does not consider this clinical care since it is not specific to an emergency response or an exercise to test response plans.

Laboratory Supplies

Instruments, reagents, and supplies for the following are not generally purchased with PHEP funding:

- Instruments, reagents, and supplies for testing seasonal influenza;
- Instruments, reagents, and supplies for testing rabies;
- Instruments, reagents, and supplies for routine food testing (surveillance);
- Instruments, reagents, and supplies for testing vaccine preventable diseases (such as measles or mumps);
- Instruments, reagents, and supplies for routine testing of vector-borne illnesses (both clinical and vector surveillance);
- Routine drug screening of laboratory staff; and
- Influenza vaccines (for the general public).

Advertising and Public Relations, Supplies, Meetings, Promotional Items and Memorabilia

See: Federal Regulation Codes under section 200.421: PART 200—Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards

a) The term "advertising costs" means the costs of advertising media and corollary administrative costs. Advertising media includes magazines, newspapers, radio and television, direct mail, exhibits, electronic or computer transmittals, and the like.
b) The only allowable advertising costs are those which are solely for:

(i) The recruitment of personnel required by the non-federal entity for performance of a federal award (See also §200.463 Recruiting costs).
(ii) The procurement of goods and services for the performance of a federal award.
(iii) The disposal of scrap or surplus materials acquired in the performance of a federal award except when non-federal entities are reimbursed for disposal costs at a predetermined amount.
(iv) Program outreach and other specific purposes necessary to meet the requirements of the federal award.

c) The term "public relations" includes community relations and means those activities dedicated to maintaining the image of the non-federal entity or maintaining or promoting understanding and favorable relations with the community or public at large or any segment of the public.
d) The only allowable public relations costs are:
(i) Costs specifically required by the federal award.
(ii) Costs of communicating with the public and press pertaining to specific activities or accomplishments which result from performance of the federal award (these costs are considered necessary as part of the outreach effort for the federal award).
(iii) Costs of conducting general liaison efforts with news media and government public relations officers, to the extent that such activities are limited to communication and liaison necessary to keep the public informed on matters of public concern, such as notices of funding opportunities, financial matters, etc.
e) Unallowable advertising and public relations costs include the following:
(i) All advertising and public relations costs other than as specified in paragraphs (b) and (d) of this section.
(ii) Costs of meetings, conventions, convocations, or other events related to other activities of theentity (see also §200.432 Conferences), including:
1) Costs of displays, demonstrations, and exhibits.
2) Costs of meeting rooms, hospitality suites, and other special facilities used in conjunction with shows and other special events.
3) Salaries and wages of employees engaged in setting up and displaying exhibits, making demonstrations, and providing briefings.
(iii) Costs of promotional items and memorabilia, including models, gifts, and souvenirs.
(iv) Costs of advertising and public relations designed solely to promote the non-federal entity.

Direct all questions regarding eligible expenses to the DHS program area (DHSPHEP@dhs.wisconsin.gov).

H. BUDGET MANAGEMENT FOR CARRYOVER FUNDS

The Centers for Disease Control and Prevention provides expanded authority to PHEP grantees (DHS) to carry over unobligated balances from one budget period to a subsequent budget period to be used for the purposes within the scope of work of the project as originally approved.

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DHS allows local health departments and Tribal health centers to carry over unobligated balances from the previous budget period into the next with the following restrictions:

- Subrecipients must have a minimum unobligated balance of $2,000 after final BP2 PHEP and/or CRI GEARS expense reports are submitted, due August 15, 2026.
- Subrecipients must be in good standing and have submitted all required programmatic and fiscal reports.
- Carryover funding is to be used to complete activities in the current scope of work (that is, no new initiatives) or activities that were not completed in the base year.
- Purchasing equipment that was not included in the base budget is not allowable.
- Travel costs are not allowable and should be paid in the current year (BP3) budget.
- New line items that were not included in the previous base budget (that is, BP2 PHEP and/or CRI budget) are not allowable.
- Budget modifications for carryover budget are not allowable.

Direct all questions regarding budget management to the program area at DHSPHEP@dhs.wisconsin.gov.

I. DPH APPLICATION AND REPORTING TOOL (DART)

DHS is implementing a new system, the Division of Public Health Application and Reporting Tool (DART) during this period of performance. Upon implementation, if applicable, the Grantee agrees to participate in system transition activities, including signing up for a MyWisconsin ID, requesting access to the DART system, and participation in training activities. The Grantee may be required to submit reports or forms, enter data, and/or provide supporting documentation through the new system. The Grantee agrees to participate in revised submission procedures and other activities through the DART system upon notification.

K. ADDITIONAL INFORMATION AND/OR REQUIREMENTS

Deadlines/Important Dates

- August 15, 2027 – Deadline to submit final GEARS Expense Reports for PHEP and CRI BP2 Carryover
- August 15, 2027 – Deadline to enter final PHEP and CRI BP2 expenditures in PCA Portal budget form

L. PROJECT DELIVERABLES

The Wisconsin Department of Health Services (DHS) has established objectives and deliverables for completion by local and Tribal public health agencies (LTPHA's) during the budget period

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from July 1, 2024, to June 30, 2029, with a goal of ensuring Wisconsin local and Tribal public health agencies are response ready. Please refer to the PHEP BP1-5 Contract Objectives and/or the CRI BP1-5 Contract Deliverables posted on the PCA Portal and included with the agency's PHEP BP3 grant agreement.

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DEPARTMENT OF HEALTH SERVICES
Division of Enterprise Services
F-01788 (03/2022)

STATE OF WISCONSIN

CERTIFICATION REGARDING DEBARMENT AND SUSPENSION

Federal Executive Order (E.O.) 12549 "Debarment" requires that all contractors receiving individual awards, using Federal funds, and all subrecipients certify that the organization and its principals are not debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded by any Federal department or agency from doing business with the Federal Government. By signing this document you certify that your organization and its principals are not debarred. Failure to comply or attempts to edit this language may disqualify your bid. Information on debarment is available at the following websites: www.sam.gov.

Your signature certifies that neither you nor your principal is presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participation in this transaction by any Federal department or agency.

SIGNATURE – Official Authorized to Sign Application	Date Signed

For *(Name of Vendor)*	Unique Entity Identifier (UEI), *if applicable*

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Certificate Of Completion

Envelope Id: 720D144C-DF45-83DE-809B-EAA2C5E73307
Status: Sent
Subject: MP - Franklin HD- 2026 DPH Consolidated Contract - 435100-G26-DPHCC26-26 M5
Source Envelope:
Document Pages: 16
Signatures: 0
Certificate Pages: 5
Initials: 0
AutoNav: Enabled
EnvelopeId Stamping: Enabled
Time Zone: (UTC-06:00) Central Time (US & Canada)

Envelope Originator:
Sandra Bara
201 East Washington Avenue
Madison, WI 53703
sandra.bara@dhs.wisconsin.gov
IP Address: 165.225.60.65

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sandra.bara@dhs.wisconsin.gov
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Signer Events	Signature	Timestamp
Danielle Brown Jschultz@franklinwi.gov Security Level: Email, Account Authentication (None) **Electronic Record and Signature Disclosure:** Accepted: 11/2/2026 1:30:37 PM ID: 55cd05d4-645e-4982-bc3d-537c9ff6cb2f		Sent: 10/27/2026 8:34:38 AM Resent: 11/2/2026 1:24:03 PM Viewed: 11/2/2026 1:30:37 PM
Anna Benton anna.benton@dhs.wisconsin.gov Security Level: Email, Account Authentication (None) **Electronic Record and Signature Disclosure:** Not Offered via Docusign		
In Person Signer Events	**Signature**	**Timestamp**
Editor Delivery Events	**Status**	**Timestamp**
Agent Delivery Events	**Status**	**Timestamp**
Intermediary Delivery Events	**Status**	**Timestamp**
Certified Delivery Events	**Status**	**Timestamp**
Carbon Copy Events	**Status**	**Timestamp**
DHS DPH Contract Routing dhsdphcontractrouting@dhs.wisconsin.gov Security Level: Email, Account Authentication (None) **Electronic Record and Signature Disclosure:** Not Offered via Docusign	COPIED	Sent: 10/27/2026 8:34:34 AM
DPH Contracts DHSDPHContracts@dhs.wisconsin.gov DPH Contracts Shared Account Wisconsin Department of Health Services Security Level: Email, Account Authentication (None) **Electronic Record and Signature Disclosure:** Not Offered via Docusign	COPIED	Sent: 10/27/2026 8:34:35 AM

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Carbon Copy Events	Status	Timestamp
GEARS Contracts DHSCARSContracts@dhs.wisconsin.gov Wisconsin Department of Health Services Security Level: Email, Account Authentication (None) **Electronic Record and Signature Disclosure:** Not Offered via Docusign	COPIED	Sent: 10/27/2026 8:34:35 AM
Angela Beyer abeyer@franklinwi.gov Security Level: Email, Account Authentication (None) **Electronic Record and Signature Disclosure:** Not Offered via Docusign	COPIED	Sent: 10/27/2026 8:34:37 AM
Lori O'Neil loneil@franklinwi.gov Security Level: Email, Account Authentication (None) **Electronic Record and Signature Disclosure:** Not Offered via Docusign	COPIED	Sent: 10/27/2026 8:34:37 AM Viewed: 10/27/2026 8:48:17 AM

Witness Events	Signature	Timestamp

Notary Events	Signature	Timestamp

Envelope Summary Events	Status	Timestamps
Envelope Sent	Hashed/Encrypted	10/27/2026 8:34:35 AM
Envelope Updated	Security Checked	11/2/2026 1:24:01 PM
Envelope Updated	Security Checked	11/2/2026 1:24:01 PM
Envelope Updated	Security Checked	11/2/2026 1:24:01 PM

Payment Events	Status	Timestamps

Electronic Record and Signature Disclosure

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ELECTRONIC RECORD AND SIGNATURE DISCLOSURE

From time to time, Wisconsin Department of Health Services (we, us or Company) may be required by law to provide to you certain written notices or disclosures. Described below are the terms and conditions for providing to you such notices and disclosures electronically through the DocuSign system. Please read the information below carefully and thoroughly, and if you can access this information electronically to your satisfaction and agree to this Electronic Record and Signature Disclosure (ERSD), please confirm your agreement by selecting the check-box next to 'I agree to use electronic records and signatures' before clicking 'CONTINUE' within the DocuSign system.

Getting paper copies

At any time, you may request from us a paper copy of any record provided or made available electronically to you by us. You will have the ability to download and print documents we send to you through the DocuSign system during and immediately after the signing session and, if you elect to create a DocuSign account, you may access the documents for a limited period of time (usually 30 days) after such documents are first sent to you. After such time, if you wish for us to send you paper copies of any such documents from our office to you, you will be charged a $0.00 per-page fee. You may request delivery of such paper copies from us by following the procedure described below.

Withdrawing your consent

If you decide to receive notices and disclosures from us electronically, you may at any time change your mind and tell us that thereafter you want to receive required notices and disclosures only in paper format. How you must inform us of your decision to receive future notices and disclosure in paper format and withdraw your consent to receive notices and disclosures electronically is described below.

Consequences of changing your mind

If you elect to receive required notices and disclosures only in paper format, it will slow the speed at which we can complete certain steps in transactions with you and delivering services to you because we will need first to send the required notices or disclosures to you in paper format, and then wait until we receive back from you your acknowledgment of your receipt of such paper notices or disclosures. Further, you will no longer be able to use the DocuSign system to receive required notices and consents electronically from us or to sign electronically documents from us.

All notices and disclosures will be sent to you electronically

Unless you tell us otherwise in accordance with the procedures described herein, we will provide electronically to you through the DocuSign system all required notices, disclosures, authorizations, acknowledgements, and other documents that are required to be provided or made available to you during the course of our relationship with you. To reduce the chance of you inadvertently not receiving any notice or disclosure, we prefer to provide all of the required notices and disclosures to you by the same method and to the same address that you have given us. Thus, you can receive all the disclosures and notices electronically or in paper format through the paper mail delivery system. If you do not agree with this process, please let us know as described below. Please also see the paragraph immediately above that describes the consequences of your electing not to receive delivery of the notices and disclosures electronically from us.

How to contact Wisconsin Department of Health Services:

You may contact us to let us know of your changes as to how we may contact you electronically, to request paper copies of certain information from us, and to withdraw your prior consent to receive notices and disclosures electronically as follows:
To contact us by email send messages to: DHSContractCentral@dhs.wisconsin.gov

To advise Wisconsin Department of Health Services of your new email address

To let us know of a change in your email address where we should send notices and disclosures electronically to you, you must send an email message to us at DHSContractCentral@dhs.wisconsin.gov and in the body of such request you must state: your previous email address, your new email address. We do not require any other information from you to change your email address.

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To request delivery from us of paper copies of the notices and disclosures previously provided by us to you electronically, you must send us an email to DHSContractCentral@dhs.wisconsin.gov and in the body of such request you must state your email address, full name, mailing address, and telephone number. We will bill you for any fees at that time, if any.

To withdraw your consent with Wisconsin Department of Health Services

To inform us that you no longer wish to receive future notices and disclosures in electronic format you may:

i. decline to sign a document from within your signing session, and on the subsequent page, select the check-box indicating you wish to withdraw your consent, or you may;

ii. send us an email to DHSContractCentral@dhs.wisconsin.gov and in the body of such request you must state your email, full name, mailing address, and telephone number. We do not need any other information from you to withdraw consent.. The consequences of your withdrawing consent for online documents will be that transactions may take a longer time to process..

Required hardware and software

The minimum system requirements for using the DocuSign system may change over time. The current system requirements are found here: https://support.docusign.com/guides/signer-guide-signing-system-requirements.

Acknowledging your access and consent to receive and sign documents electronically

To confirm to us that you can access this information electronically, which will be similar to other electronic notices and disclosures that we will provide to you, please confirm that you have read this ERSD, and (i) that you are able to print on paper or electronically save this ERSD for your future reference and access; or (ii) that you are able to email this ERSD to an email address where you will be able to print on paper or save it for your future reference and access. Further, if you consent to receiving notices and disclosures exclusively in electronic format as described herein, then select the check-box next to 'I agree to use electronic records and signatures' before clicking 'CONTINUE' within the DocuSign system.

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- You can access and read this Electronic Record and Signature Disclosure; and
- You can print on paper this Electronic Record and Signature Disclosure, or save or send this Electronic Record and Disclosure to a location where you can print it, for future reference and access; and
- Until or unless you notify Wisconsin Department of Health Services as described above, you consent to receive exclusively through electronic means all notices, disclosures, authorizations, acknowledgements, and other documents that are required to be provided or made available to you by Wisconsin Department of Health Services during the course of your relationship with Wisconsin Department of Health Services.

Document Process

APPROVAL	REQUEST FOR COUNCIL ACTION	MEETING DATE November 17, 2026
REPORTS & RECOMMENDATIONS	AN ORDINANCE TO AMEND ORDINANCE 2025-2712, AN ORDINANCE ADOPTING THE 2026 ANNUAL BUDGET FOR THE CAPITAL IMPROVEMENT FUND TO PROVIDE $77,272 OF APPROPRIATIONS FOR THE PURCHASE OF ADDITIONAL WETLAND MITIGATION CREDITS FOR THE S. 116TH STREET TRAIL	ITEM NUMBER M.8.

Background

The 116th Street Trail project includes construction of a multi-use pathway within Wisconsin Electric Power Company (WE Energies) property, extending from the City limits to approximately West Mayers Drive.

In August 2026, the Engineering Department presented the need for additional wetland mitigation credits associated with revisions to the trail design. At that time, the estimated additional cost was not to exceed $60,000. Following final coordination with the Wisconsin Department of Natural Resources (WDNR), the U.S. Army Corps of Engineers (ACOE), and the City's consultant, GRAEF, the final cost for the additional mitigation credits has been determined to be $77,272.00. This amount was presented and approved at Council on November 4, 2026.

The City originally purchased $142,500 in wetland mitigation credits in August 2023.

Subsequent design modifications, necessary to address constructability concerns and updated survey information, resulted in additional wetland impacts and an approved contractor change order. The revised design increased wet meadow impacts by approximately 0.43 acres compared to the original design.

The additional 0.43 acres of wet meadow impacts must be mitigated at a 1.2:1 ratio, resulting in a requirement for approximately 0.52 additional mitigation acres. The resulting purchase cost is $77,272.00, which is necessary to obtain final ACOE approval for the project.

Fiscal Note

The 116th Street Trail project is federally funded through the State of Wisconsin, with federal participation covering 80% of eligible construction costs, up to a maximum of $832,000.00.

The additional wetland mitigation cost of $77,272.00 exceeds the previously estimated amount of $60,000 by $17,272.00. The budget amendment will provide the necessary funding to complete the required mitigation and secure final ACOE approval. This will be funded through capital contingency and 62% park impact fees.

Common Council Requested

Motion to adopt Resolution No. 2026-_____, an Ordinance to Amend Ordinance 2025-2712, an Ordinance Adopting the 2026 Annual Budget for the Capital Improvement Fund to Provide $77,272 of Appropriations for the Purchase of Additional Wetland Mitigation Credits for the S. 116th Street Trail.

Engineering - MP / Finance - DB

STATE OF WISCONSIN : CITY OF FRANKLIN : MILWAUKEE COUNTY

ORDINANCE NO. 2026 - _____

AN ORDINANCE TO AMEND ORDINANCE 2025-2712, AN ORDINANCE ADOPTING THE 2026 ANNUAL BUDGETS FOR THE CAPITAL IMPROVEMENT FUND TO PROVIDE $77,272 OF APPROPRIATIONS FOR THE PURCHASE OF ADDITIONAL WETLAND MITIGATION CREDITS FOR THE S. 116TH STREET TRAIL

WHEREAS; the Common Council of the City of Franklin adopted the 2026 Annual Budgets for the City of Franklin on November 11, 2025; and

WHEREAS, the S. 116th Street Trail project includes construction of a multi-use pathway within Wisconsin Electric Power Company (WE Energies) property, extending from the City limits to approximately West Mayers Drive; and

WHEREAS, subsequent design modifications necessary to address constructability concerns and updated survey information resulted in additional wetland impacts and an approved contractor change order, increasing wet meadow impacts by approximately 0.43 acres compared to the original design; and

WHEREAS, the additional wetland mitigation credits are necessary to satisfy regulatory requirements and obtain final ACOE approval for the S. 116th Street Trail project; and

WHEREAS, the Common Council approved the purchase of the additional wetland mitigation credits in the amount of $77,272.00 on November 4, 2026; and

WHEREAS, the additional appropriation exceeds the previously estimated amount of $60,000 by $17,272 and will be funded through available Capital Contingency funds and 62% Park Impact Fees; and

WHEREAS, it is necessary to amend the 2026 Annual Budget to provide the additional appropriations necessary to fund the wetland mitigation credit purchase;

NOW, THEREFORE, the Common Council of the City of Franklin does hereby ordain as follows:

Section 1 That the 2026 Budget for the Capital Improvement Fund be amended as follows:

Capital Improvement Fund				
	Contingency	Unrestricted	Decrease	$77,272
	Parks	S. 116th Street Trail	Increase	$77,272

Section 2 Pursuant to §65.90(5)(ar), Wis. Stats., the City Clerk is directed to post a notice of this budget amendment within fifteen days of adoption of this Ordinance on the City's website.

Section 3 The terms and provisions of this ordinance are severable. Should any term or provision of this ordinance be found to be invalid by a court of competent

jurisdiction, the remaining terms and provisions shall remain in full force and effect.

Section 4 All ordinances and parts of ordinances in contravention to this ordinance are hereby repealed.

Passed and adopted at a regular meeting of the Common Council of the City of Franklin this _____ day of _____, 2026.

APPROVED:

_____
John R. Nelson, Mayor

ATTEST:

_____
Shirley J. Roberts, City Clerk

AYES _____ NOES _____ ABSENT _____

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APPROVAL	REQUEST FOR COUNCIL ACTION	MEETING DATE November 17, 2026
REPORTS & RECOMMENDATIONS	**AN ORDINANCE TO AMEND ORDINANCE 2025-2712, AN ORDINANCE ADOPTING THE 2026 ANNUAL BUDGET FOR THE CAPITAL IMPROVEMENT FUND TO PROVIDE $55,000 OF APPROPRIATIONS FOR CHANGE ORDER NO. 2 TO WILLKOMM EXCAVATING AND GRADING, INC. FOR THE S. 116TH STREET TRAIL**	ITEM NUMBER M.9.

Background

The 116th Street Trail project includes construction of a multi-use pathway within Wisconsin Electric Power Company (WE Energies) property, extending from the City limits to approximately West Mayers Drive.

During construction, unforeseen site conditions were encountered due to significantly wetter conditions and higher groundwater levels than those anticipated during the original project design, which was completed approximately four years ago. These conditions necessitated additional construction materials and erosion protection measures to ensure the trail is properly constructed and stabilized.

Change Order No. 2 addresses the following additional work:

1. Breaker Run Material: Additional breaker run material was required to construct and stabilize the trail embankment due to saturated soils and elevated water levels. Areas requiring additional material included the area near Station 79+00 and a large segment south of Ryan Road, where extremely wet and uncompacted soils were encountered. The conditions may have been impacted by prior utility construction activities associated with the Waukesha Water return line project.
2. Double Straw Erosion Matting: Additional double straw erosion matting was added to stabilize slopes that became steeper due to higher water levels and to provide erosion protection. Given the late-season construction schedule, grass establishment is not anticipated until spring. The erosion matting will provide slope protection through the winter and during periods of precipitation until vegetation can be established.

The net cost of Change Order No. 2 is $55,000.00, increasing the total contract amount by this amount.

Fiscal Note

A budget amendment in the amount of $55,000.00 is required to provide funding for Change Order No. 2 for the S. 116th Street Trail project. The additional appropriation will be funded from the Capital Improvement Fund fund balance. This expenditure is eligible for 62% park impact fees.

Common Council Requested

Motion to adopt Resolution No. 2026-_____, an Ordinance to Amend Ordinance 2025-2712, an Ordinance Adopting the 2026 Annual Budget for the Capital Improvement Fund to Provide $55,000 of Appropriations for Change Order No. 2 to Willkomm Excavating and Grading, Inc. for the S. 116th Street Trail.

Engineering - MP / Finance - DB

STATE OF WISCONSIN : CITY OF FRANKLIN : MILWAUKEE COUNTY

ORDINANCE NO. 2026 - _____

AN ORDINANCE TO AMEND ORDINANCE 2025-2712,
AN ORDINANCE ADOPTING THE 2026 ANNUAL BUDGETS FOR THE CAPITAL IMPROVEMENT FUND TO PROVIDE $55,000 OF APPROPRIATIONS FOR CHANGE ORDER NO. 2 TO WILLKOMM EXCAVATING AND GRADING, INC. FOR THE S. 116TH STREET TRAIL

WHEREAS; the Common Council of the City of Franklin adopted the 2026 Annual Budgets for the City of Franklin on November 11, 2025; and

WHEREAS, the S. 116th Street Trail project includes construction of a multi-use pathway within Wisconsin Electric Power Company (WE Energies) property, extending from the City limits to approximately West Mayers Drive; and

WHEREAS, Willkomm Excavating & Grading, Inc. was awarded the contract for construction of the S. 116th Street Trail project; and

WHEREAS, during construction, unforeseen site conditions were encountered, including significantly wetter soils and higher groundwater levels than anticipated during the original project design, necessitating additional construction materials and erosion protection measures; and

WHEREAS, Change Order No. 2 includes additional breaker run material required to construct and stabilize the trail embankment due to saturated soils and elevated water levels, including areas near Station 79+00 and south of Ryan Road; and

WHEREAS, Change Order No. 2 also includes additional double straw erosion matting to stabilize slopes and provide erosion protection through the winter until vegetation can be established in the spring; and

WHEREAS, the net cost of Change Order No. 2 is $55,000.00, increasing the total contract amount by that amount; and

WHEREAS, additional appropriations are necessary within the Capital Improvement Fund to provide funding for Change Order No. 2.

NOW, THEREFORE, the Common Council of the City of Franklin does hereby ordain as follows:

Section 1 That the 2026 Budget for the Capital Improvement Fund be amended as follows:

Capital Improvement Fund				
	Parks	S. 116th Street Trail	Increase	$55,000

Section 2 Pursuant to §65.90(5)(ar), Wis. Stats., the City Clerk is directed to post a notice of this budget amendment within fifteen days of adoption of this Ordinance on the City's website.

Section 3 The terms and provisions of this ordinance are severable. Should any term or provision of this ordinance be found to be invalid by a court of competent jurisdiction, the remaining terms and provisions shall remain in full force and effect.

Section 4 All ordinances and parts of ordinances in contravention to this ordinance are hereby repealed.

Passed and adopted at a regular meeting of the Common Council of the City of Franklin this _____ day of _____, 2026.

APPROVED:

_____
John R. Nelson, Mayor

ATTEST:

_____
Shirley J. Roberts, City Clerk

AYES _____ NOES _____ ABSENT _____

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APPROVAL	REVISED REQUEST FOR COUNCIL ACTION	MEETING DATE 11/17/2026
LICENSES AND PERMITS	MISCELLANEOUS LICENSES	ITEM/NUMBER H.

See attached License Committee Meeting Minutes from the License Committee Meeting of November 17th, 2026.

COUNCIL ACTION REQUESTED

Approval of the Minutes of the License Committee Meeting of November 17th, 2026.

CITY CLERK'S OFFICE

414-425-7500

License Committee Agenda
Franklin City Hall Aldermen's Room
9229 West Loomis Road, Franklin, WI
November 17, 2026 – 5:40 p.m.

1.	**Call to Order & Roll Call**	**Time:**		
2.	**Applicant Interviews & Decisions**			
		Recommendations		
Type/ Time	**Applicant Information**	**Approve**	**Hold**	**Deny**
Operator **2026-2027** **New** **5:45 p.m.**	**Ryan Wunderlich** **Crystal Ridge**			
Class A Combination **2026-2027** **New** **5:55 p.m.**	**Aldi Inc.** DBA Aldi OAK #145 Malik Azman, Agent 7765 South Lovers Lane Rd			
Operator **2026-2027** **New**	**Ashlee Smith** **Ricky's Double Barrel Inn**			
People Uniting for the Betterment of Life and Investment in the Community (PUBLIC) Grant	**Franklin Noon Lions Club** **Civic Celebration & St. Martin's Fair** Fee Waivers: License Fees – Temporary Class B Beer, Peddler's, Operators, Food Locations: Civic Celebration St. Martin's Labor Day Fair Dates of Events: 7/2 – 7/4/27 9/5 – 9/6/27			
People Uniting for the Betterment of Life and Investment in the Community (PUBLIC) Grant	**Franklin Park Concerts, Inc – Free Concerts** Fee Waivers: Park Permits, Band Shell Fees Dates of Events: 6/27/27, 7/11/27, 7/25/27, 8/8/27, and 8/22/27 Location: Lions Legend I Bandshell			
Entertainment & Amusement **2026-2027**	**J&J Bar LLC** DBA J&J Sports Bar & Grill 7211 S 76th St Jagroop Bhullar, Agent			
3.	**Adjournment**	Time:		

*Notice is given that a majority of the Common Council may attend this meeting to gather information about an agenda item over which they have decision-making responsibility. This may constitute a meeting of the Common Council per State ex rel. Badke v. Greendale Village Board, even though the Common Council will not take formal action at this meeting.

APPROVAL	REQUEST FOR COUNCIL ACTION	MEETING DATE 11/17/2026
Bills	**Vouchers and Payroll Approval**	**ITEM NUMBER I**

Attached are vouchers dated October 30, 2026 through November 12, 2026 Nos. 208963 through Nos. 209160 in the amount of $ 1,396,153.01. Also included in this listing are EFT Nos. 6715 through EFT Nos. 6729, Library vouchers totaling $ 459.14, and Water Utility vouchers totaling $ 36,014.12. Voided checks in the amount of $ (157,651.14) are separately listed.

Early release disbursements dated October 30, 2026 through November 11, 2026 in the amount of $ 887,681.96 are provided on a separate listing and are also included in the complete disbursement listing. These payments have been released as authorized under Resolutions 2013-6920, 2015-7062 and 2022-7834.

The net payroll dated November 13, is $ 496,709.80, previously estimated at $ 487,000. Payroll deductions dated November 13, are $ 268,066.52, previously estimated at $ 282,000

The estimated payroll for November 27, 2026 is $ 500,000 with estimated deductions and matching payments of $ 713,000,

COUNCIL ACTION REQUESTED

Motion approving the following

- City vouchers with an ending date of November 12, 2026 in the amount of $ 1,396,153.01
- Payroll dated November 13, 2026 in the amount of $ 496,709.80 and payments of the various payroll deductions in the amount of $ 268,066.52 plus City matching payments and
- Estimated payroll dated November 27, 2026 in the amount of $ 500,000 and payments of the various payroll deductions in the amount of $ 713,000 plus City matching payments.

ROLL CALL VOTE NEEDED

Finance Dept – NC